



MARKET RELEASE

28 September 2015

American Patriot Oil and Gas Limited

TRADING HALT

The securities of American Patriot Oil and Gas Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 30 September 2015.

Security Code: AOW

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



28 September 2015, Melbourne, Australia:

Ms Kate Kidson
ASX Limited
Level 4, North Tower
525 Collins Street
Melbourne VIC 3000

Dear Kate

REQUEST FOR TRADING HALT

American Patriot Oil and Gas Limited (the "Company") (ASX: AOW) requests that the securities of the Company be placed in a trading halt as follows:

1. The trading halt has been requested pending an announcement by the Company in relation to a potential significant transaction in relation to the company's assets;
2. The trading halt should be until the release of the announcement by the Company, expected to be no later than commencement of trading on Wednesday 30 September 2015; and
3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Pirera", with a stylized initial "F" that loops around the first letter.

Frank Pirera
Director
American Patriot Oil and Gas Ltd