

Alimco Financial Corporation
Balance Sheet
As of September 30, 2016
(unaudited)

ASSETS:

Cash	\$ 26,419,255
Investments in Debt and Equity Securities (a):	
Investments in equity securities - available-for-sale	249,827
Investments in debt securities - available-for-sale	7,628,974
Investments in debt securities - held-to-maturity	2,523,754
Other assets	134,546
TOTAL ASSETS:	<u>\$ 36,956,356</u>

LIABILITIES & SHAREHOLDERS' EQUITY:

Liabilities:

Accounts payable	\$ 13,334
Total Liabilities:	<u>13,334</u>

Shareholders' Equity:

Common stock, 41,222,289 shares authorized, 33,047,882 shares outstanding	412,223
Additional paid-in capital	194,546,805
Retained earnings	(90,769,139)
Less: Treasury stock, 8,174,407 shares	(68,658,045)
Accumulated other comprehensive income:	
Net unrealized gain on available-for-sale securities	1,411,178
Total Shareholders' Equity:	<u>36,943,022</u>

TOTAL LIABILITIES & SHAREHOLDERS' EQUITY:	<u>\$ 36,956,356</u>
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(a) As of September 30, 2016, available-for-sale investments are reflected at fair market value with the net unrealized gain reflected as a component of Shareholders' Equity.
Held-to-maturity securities are reflected at amortized cost.

Alimco Financial Corporation
Income Statement
For the Six Months Ended September 30, 2016
(unaudited)

INCOME:

Realized gain on available-for-sale securities	\$ 3,098,641
Interest and dividend income	912,655
Other income	<u>4,208</u>
Total income	<u>4,015,504</u>

EXPENSES:

General and administrative	<u>133,974</u>
Total expenses	<u>133,974</u>

NET INCOME:

\$ 3,881,530