

WHEREVERTV BROADCASTING CORPORATION

QUARTERLY DISCLOSURE STATEMENT

FOR THE PERIOD ENDED SETEMBER 30, 2016

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

WhereverTV Broadcasting Corporation

2) Address of the issuer's principal executive offices

Company Headquarters
11390 Palm Beach Boulevard
Suite 302
Ft. Myers, FL 33905
Phone: (855) 943-7383
Email: info@wherever.tv
Website(s): www.wherever.tv

IR Contact: None

3) Security Information

Trading Symbol: TVTV

Exact title and class of securities outstanding: Common

CUSIP: 96328X100

Par or Stated Value: \$0.0001

Total shares authorized: 300,000,000 as of: 9/30/16

Total shares outstanding: 66,560,814 as of: 9/30/16

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Series A Preferred Stock

CUSIP: N/A

Par or Stated Value: \$0.0001

Total shares authorized: 10,000,000 as of: 9/30/16

Total shares outstanding: 500,000 as of: 9/30/16

Transfer Agent

Name: VStock Transfer

Address 1: 38 Lafayette Place

Address 2: Woodmere, NY 11598

Address 3:

Phone: (212) 828-8436

Is the Transfer Agent registered under the Exchange Act Yes: X No: ☐

List any restrictions on the transfer of security: None.

Describe any trading suspension orders issued by the SEC in the past 12 months. None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: None.

4) Issuance History List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

In the last two fiscal years, the Issuer issued a total of 21,114,997 shares of its common stock in return for services rendered and cash from certain officers all of which are reflected in its financial statements. In April 2016, in consideration of \$500, the Issuer issued to its CEO and Board Member 500,000 shares of its Series A Preferred stock and in July 2016 in consideration of \$500,000 issued a Board Member 8,333,333 shares of its restricted common stock. All the shares were issued pursuant to the exemption provided by Section 4(a)(2) of the Securities Act of 1933, as amended. The Issuer did not engage in any offerings of its securities. On October 10, 2016, the Company closed on its acquisition of Digital Rodeo, LLC, a Tennessee Limited Liability Company and issued the members of Digital Rodeo, LLC, 600,000 shares of its restricted common stock. Gary McGuirk, Sr., who was the majority owner of Digital Rodeo, LLC is also a director of the Company. The shares were issued pursuant to the exemption provided by Section 4(a)(2) of the Securities Act of 1933, as amended. As a result of the acquisition, Digital Rodeo, LLC is now a wholly owned subsidiary of the Company.

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

N/A

D. The number of shares sold;

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer;

N/A

F. The trading status of the shares; and

N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

N/A

5) Financial Statements

The Issuer's unaudited Financial Statements for the nine month period ended September 30, 2016 and September 30, 2015 are attached at the end of this Quarterly Disclosure Statement

6) Describe the Issuer's Business, Products and Services

A. a description of the issuer's business operations;

The Company's business plan is to provide the next generation subscription television service providing consumers with pre-paid live-streaming, genre-specific, and in-language viewing choices from around the world, delivered to anywhere in the world, and through any internet enabled device. Programming will be similar to existing broadcast and distribution providers with the major differences being that the broadcast signals will be accessed through the internet via an over the top (OTT) platform, and channel management will be managed by the Company's patented Global Interactive Program Guide (IPG) technology. The Company believes it will provide an economically beneficial and completely versatile alternative to traditional cable and satellite services, with the added benefits of personalization and portability. Also known as Internet TV, the Company intends to deliver these same channels, shows and events to SmartTVs and digital media receivers. The Company's platform will enable subscribers to access licensed and free-to-air content across devices with the IPG across unlimited geographies, and wherever there is internet connectivity. The customer viewing experiences will be based on customer location (geo-targeting) and content-rights management (subscriptions). Apps are presently available for free in App Stores for iOS (Apple), Android and Amazon Fire TV devices. DVR functionality to record your shows and view later is slated for development the future.

The Company's strategy is to grow subscriptions globally through the acquisition of desirable content deliverable anywhere to any device provided there is an internet connection available. Prepaid accounts will be accessible from the "Cloud" and viewing choices will be selected through the Company's patented Global IPG technology that will also allow subscribers to expand their mix of content by adding outside content.

Business Segments

The Company intends to have two segments: domestic streaming and international streaming. The domestic and international streaming segments will derive revenue from monthly membership fees for services emanating from streaming content from specified geographic, in-language or genre specific markets. The domestic segment will focus on the acquisition and subscription bundling of acquired in-language or genre specific content to prepaid subscribers for distribution to the US market and customers abroad. The international segment will focus on the acquisition and subscription bundling of acquired in-language or genre specific content to prepaid subscribers for distribution to international markets and international customers abroad.

Intellectual Property

The Company considers its trademarks, service marks, copyrights, patents, domain names, trade dress, trade secrets, proprietary technologies and similar intellectual property as important to our success. The Company uses a combination of patent, trademark, copyright and trade secret laws and confidentiality agreements to protect our proprietary intellectual property. Our ability to protect and enforce our intellectual property rights is subject to certain risks and from time to time we may encounter disputes over rights and obligations concerning intellectual property. We cannot provide assurance that we will prevail in any intellectual property disputes.

Patents

The Company is the assigned holder of the Global Interactive Program Guide (IPG) and Device, US Patent 8,656,431 B2 which was issued February 18, 2014. The Global IPG is a system and device that employs a global interactive program guide to receive, access, manage, and view digital entertainment services such as live television, television on demand, and pre-recorded video and audio programming from one or more content sources, via an internet-enabled device, anywhere in the world. As disclosed, the global interactive program guide provides a user with metadata that describes available content and enables the user to access desired content on an a la carte basis and arrange the presentation of that content in any way or order desired. The system of the instant invention can alternatively be practiced with any mobile communications device that is accessible via the internet, cell phone communications or other communications mode. Changes made to content availability are instantly synchronized through the entire system and content redundancy is obtained when available.

The Company was also granted the following international patents:

Patent #10-1421218 from the Korean Intellectual Property Office entitled "Global Interactive Program Guide Application & Device" on July 24, 2014. Registrant received the physical certificate from the Korean Intellectual Property Office on February 11, 2015.

Patent #I458353 from the Republic of China (Taiwan) Intellectual Property Office on October 14, 2014 entitled "Global Interactive Program Guide Application & Device". Registrant received the physical certificate from the Republic of China (Taiwan) Intellectual Property Office on February 11, 2015.

To date, the Company has minimal revenues. The Company launched its new fully functional web site which led to the Company beginning to generate revenues in the third quarter of 2016.

- B. Date and State (or Jurisdiction) of Incorporation: DE
- C. The issuer's primary and secondary SIC Codes: 4841
- D. The issuer's fiscal year end date: 12/31
- E. principal products or services, and their markets: See A above.

7) Describe the Issuer's Facilities

Our corporate offices are located at 11390 Palm Beach Blvd., Suite 302, Fort Myers, Florida 33905 and we consider these facilities to be adequate for its current needs. These offices consist of approximately 2800 square feet of space, including furniture, protected access, a reception area, phone services, a conference room with videoconferencing equipment, independent offices, a kitchen area, and private bathrooms. Rent is \$5,000 per month.

8) Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons.

Borkowski, Edward, Director
Cavicchia, Mark, Control Person
Ciofani, Edward: Director, CEO and Control Person
Feldman, Jack: Director
Knauf, Mark, Controller
Morissette, Rene: Director, CFO, Control Person
McGuirk, Gary: Director, Control Person
Seidl, Milo
Welch, Scott: Director

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None.
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities: None

None.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None.

- C. **Beneficial Shareholders.** Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders. The following is based upon 66,560,841 shares being issued and outstanding as of August 25, 2016. The addresses for the Company's officers and directors are care of the Company.

Edward Borkowski (2)	573,458 common shares	.86% Common Shares
Mark Cavicchia 1903 Cliff Street Coraopolis, PA 15108	14,990,656 common shares	22.52% Common Shares
Edward D. Ciofani (1)(2)	5,200,000 common shares 500,000 Series A Preferred (3)	7.81% Common Shares 100% of Series A Preferred Shares
Jack Feldman (2)	2,400,000 common shares	3.61% Common Shares
Mark Knauf (1)(2)	2,400,000 common shares	3.61% Common Shares
Gary McGuirk (2)	8,733,333 common shares	13.12% Common Shares
Rene Morissette (1)(2)	3,400,000 common shares	5.11% Common Shares
Scott Welch (2)	400,000 common shares	0.60% Common Shares

(1) Officer of the Company

(2) Director of the Company

(3) Each Series a Preferred Share entitles the holder thereof to 100 votes per share on all shareholder matters.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Eric P. Littman

Firm: Eric P. Littman, P.A.

7695 S.W. 104th Street

Suite 210

Miami, FL 33156

Phone: (305) 663-3333

Email: littmanlaw@gmail.com

Accountant or Auditor
Name: Ted Hacker, C.P.A.
Firm: Hacker, Johnson, & Smith, P.A.
500 North Westshore Drive
Suite 1000
Tampa, FL 33609
Phone: (813) 286-2424
Email: info@hackerjohnson.com

Investor Relations Consultant: None

Other Advisor: None.

10) Issuer Certification

We, Edward Ciofani and I Rene Morissette certify that:

1. We have reviewed this September 30, 2016 Quarterly Disclosure Statement of WhereverTV Broadcasting Corporation.
2. Based on our knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on our knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

1/3/2017

/s/ Edward Ciofani
Edward Ciofani, CEO

/s/Rene Morissette
Rene Morissette, CFO