

## Sunset Capital Assets, Inc.

### Profit & Loss

Nine Months Ended September 30, 2016 (unaudited)

|                                |           | Total           |
|--------------------------------|-----------|-----------------|
|                                |           | Jan - Sept 2016 |
| Ordinary Income/Expense        |           |                 |
| Income                         |           |                 |
| Services Income                |           | 217,042         |
| Total Income                   |           | 217,042         |
| Expense                        |           |                 |
| Licenses and Permits           |           | 269             |
| Advertising & Promotion        |           | 1,072           |
| Consulting                     |           | -               |
| Commissions                    |           | 40,415          |
| Continuing Education           |           | 250             |
| Dues & Subscriptions           |           | -               |
| Insurance Expense              |           |                 |
|                                | Insurance | 21,649          |
| Total Insurance Expense        |           | 21,649          |
| Miscellaneous Expense          |           | -               |
| Office Expense                 |           | 5,659           |
| Professional Fees              |           | 20,841          |
| Repairs and Maintenance        |           | 99              |
| Computer and Internet Expenses |           | 6,841           |
| Automobile Expense             |           | 494             |
| Bank Service Charges           |           | 4,773           |
| Business Services              |           | 275             |
| Filing Fees                    |           | 197             |
| Meals & Entertainment          |           | 3,762           |
| Payoff Shortage                |           | 1,625           |
| Payroll Expenses               |           | 99,773          |
| Postage & Delivery             |           | 2,527           |
| Rent Expense                   |           | 8,247           |
| Safekeeping Vault Expenses     |           | 15              |
| Transfer Agent Expense         |           | 1,536           |
| Travel Expense                 |           | 6,606           |
| Telephone Expense              |           | 3,219           |
| Total Expense                  |           | 230,144         |
| Net Ordinary Income            |           | (13,102)        |
| Net Income                     |           | (13,102)        |

## Sunset Capital Assets, Inc.

### Balance Sheet

As of September 30, 2016 (unaudited)

September 30, 2016

ASSETS

|                                   |  |                    |
|-----------------------------------|--|--------------------|
| <b>Current Assets</b>             |  |                    |
| <b>Checking/Savings</b>           |  |                    |
| Sunset Brands-Compass Bk-ACT      |  | 15,582             |
| Sunset Capital Title - Compass    |  | 26,493             |
| Sunset Capital Commercial         |  | 1,004              |
| First Atlantic -Operating-WWI     |  | 4,123              |
| <b>Total Checking/Savings</b>     |  | <b>47,202</b>      |
| <b>Other Current Assets</b>       |  |                    |
| Advances                          |  | -                  |
| Due from Affiliated Companies     |  | (50)               |
| Due from HAF Capital Advisors     |  | 688                |
| Due From HAF Invest Holdings      |  | 414                |
| Due from HAF Investments,LLC      |  | 73                 |
| Due from Ivest                    |  | 65                 |
| Due from JBWSr                    |  | 105,731            |
| Due from JFWJr                    |  | 69,100             |
| Due from JM                       |  | 5,000              |
| Due from JSB                      |  | 109,220            |
| Due from Lisa Betros              |  | 84,100             |
| Due from Sunrise Humanita, Inc.   |  | 129                |
| Due from Sunset Bonaire           |  | 314                |
| <b>Total Other Current Assets</b> |  | <b>374,784</b>     |
| <b>Total Current Assets</b>       |  | <b>421,986</b>     |
| <b>Fixed Assets</b>               |  |                    |
| Accumulated Depreciation          |  | (5,046)            |
| Furniture and Equipment           |  | 18,821             |
| <b>Total Fixed Assets</b>         |  | <b>13,775</b>      |
| <b>Other Assets</b>               |  |                    |
| Harmony Village # 1 (WWR)         |  | 17,205             |
| Nicaragua Investment Fund # 1     |  | 10,450             |
| Securities and Investments        |  | 2,292,600,000      |
| Securities Valuation Allowance    |  | (1,719,450,000)    |
| Security Deposit                  |  | 3,262              |
| Youngs Wholesale LLC              |  | 21,000             |
| <b>Total Other Assets</b>         |  | <b>573,201,917</b> |
| <b>TOTAL ASSETS</b>               |  | <b>573,637,678</b> |
| <b>LIABILITIES &amp; EQUITY</b>   |  |                    |
| <b>Liabilities</b>                |  |                    |
| <b>Current Liabilities</b>        |  |                    |
| <b>Other Current Liabilities</b>  |  |                    |
| Due to affiliated Company         |  | -                  |
| N/P-Jabez                         |  | 24,535             |
| Notes Payable                     |  | 6,000              |
| Recording Reserves                |  | 45,801             |

|                                       | Jan - Sept 2016    |
|---------------------------------------|--------------------|
| Total Other Current Liabilities       | 76,336             |
| Total Current Liabilities             | 76,336             |
| Long Term Liabilities                 |                    |
| Loan Payable - JCravey                | (3,000)            |
| Total Long Term Liabilities           | (3,000)            |
| Total Liabilities                     | 73,336             |
| Equity                                |                    |
| Additional Paid In Capital            | 574,517,752        |
| Capital Stock                         |                    |
| Sunset Brands Equity                  | 524,712            |
| Sunset Capital Title Equity           | 9,029              |
| Sunset Capital Commercial             | 2,750              |
| Capital Stock - Other                 | 7,750              |
| Total Capital Stock                   | 544,241            |
| Members Draw                          | (26,500)           |
| Retained Earnings                     | (1,458,749)        |
| Sunset Capital Title                  | 700                |
| Net Income                            | (13,102)           |
| Total Equity                          | 573,564,342        |
| <b>TOTAL LIABILITIES &amp; EQUITY</b> | <b>573,637,678</b> |

**Sunset Capital Assets, Inc.**  
**Statement of Cash Flows**  
**Nine Months Ended September 30, 2016 (unaudited)**

|                                           | September 30, 2016 |
|-------------------------------------------|--------------------|
| <b>OPERATING ACTIVITIES</b>               |                    |
| Net Income                                | (13,102)           |
| Adjustments to reconcile Net Income       |                    |
| to net cash provided by operations:       |                    |
| Due from JBWSr                            | (4,800)            |
| Advances                                  | 4,335              |
| N/P-Jabez                                 | 618                |
| Recording Reserves                        | 10,853             |
| Net cash provided by Operating Activities | (2,096)            |
| <b>INVESTING ACTIVITIES</b>               |                    |
| Furniture and Equipment                   | -                  |
| Harmony Village # 1 (WWR)                 | (6,074)            |
| Nicaragua Investment Fund # 1             | -                  |
| Youngs Wholesale LLC                      | -                  |
| Net cash provided by Investing Activities | (6,074)            |
| <b>FINANCING ACTIVITIES</b>               |                    |
| Loan Payable - JCravey                    | -                  |
| Due to Affiliated Companies               | 9,198              |
| Capital Stock                             | -                  |
| Capital Stock:Sunset Brands Equity        | 19,000             |

|                                           | Jan - Sept 2016 |
|-------------------------------------------|-----------------|
| Capital Stock:Sunset Capital Title Equity | -               |
| Members Draw - Sunset Capital Title       | (26,500)        |
| Capital Stock:Sunset Commercial Equity    | -               |
| Net cash provided by Financing Activities | 1,698           |
| Net cash increase for period              | (6,472)         |
| Cash at beginning of period               | 53,674          |
| Cash at end of period                     | 47,202          |