Ronald S. Tucker

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November 27, 2016

Pink OTC Markets, Inc.
304 Hudson Street
Second Floor
New York, NY 10013

RE: EPIC Corporation Statement of Information and Annual Report for 2016

Gentle Persons:

I am a resident of the United States and have been retained by EPIC Corporation for the purpose of rendering this letter and related matters. I am also the founder, CEO, CFO and house counsel of EPIC Corporation. I am admitted to the bar associations for the States of California (active member) and Texas (inactive member). The jurisdictions covered by this letter are the States of Colorado and California, and the laws of the United States of America. I am permitted to practice before the Securities Exchange Commission and have never been prohibited from practice thereunder.

Pink OTC Markets is entitled to rely on this letter in determining whether EPIC Corporation has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for purposes of rendering this letter. I represent that as to matters of fact, I am relying on information obtained from public officials, officers of EPIC Corporation and other sources which I believe to be reliable. I have personally reviewed the Statement of Information date as of November 27, 2016, and the Annual Report for the years ending September 30, 2016, and 2015, and other documents in connection with the preparation of this letter.

The information in the Statement of Information and Annual Report (1) constitutes "adequate current public information" concerning the Securities and EPIC Corporation and "is available" within the meaning of Rule 144(c)(2) under the Securities Act; (2) includes all of the information that a broker-dealer would be required to obtain from EPIC Corporation to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (3) complies as to form with the Pink OTC Market's Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com; and (4) has been posted through the OTC Disclosure

and News Service.

The company's CFO, Ronald Tucker, majored in accounting and finance and since the Company's inception has been and is responsible for the preparation for the unaudited financial statements of EPIC Corporation.

EPIC Corporation's transfer agent is Corporate Stock Transfer, Inc., and is duly registered with the SEC. I confirmed the number of outstanding shares set forth in the information by reviewing a current list of shareholders obtained from the transfer agent at the request of EPIC Corporation.

I have personally met with management and a majority of the directors of EPIC Corporation, reviewed the information, as amended, published by EPIC Corporation through the OTC Disclosure and News Service and discussed the information with management and a majority of the directors of EPIC Corporation.

To the best of my knowledge, after inquiry of management and the directors of EPIC Corporation, neither EPIC Corporation, nor any 5% shareholder, or counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

No person other than Pink OTC Markets is entitled to rely on this letter, but Pink OTC Markets has full and complete permission and rights to publish the letter through the OTC Disclosure and News Services for viewing by the public and regulators.

The Company is not now and never has been a “Shell Company” as defined in Rule 144(i).

Respectfully,



Ronald S. Tucker