

ENSURGE, INC.

Trading Symbol: ESGI

Company Information and Continuing Disclosure Statement

for the Quarter and Nine Months Ending:

September 30, 2016

ENSURGE, INC.

Information and Disclosure for the period ending September 30, 2016

Formerly a “reporting” company, the Company now voluntarily reports information through the OTC Markets platform. This document constitutes part of the Company’s voluntary reporting and should be read in conjunction with other filings by the Company.

FORWARD LOOKING STATEMENTS

This periodic disclosure contains forward-looking statements. To the extent that any statements made in this report contain information that is not historical, these statements are essentially forward looking. Forward-looking statements can be identified by the use of words such as “expects”, “plans”, “may”, “anticipates”, “believes”, “should”, “intends”, “estimates”, and other words of similar meaning.

These statements, as well as the Company, are subject to risks and uncertainties that cannot be predicted or quantified and, consequently, actual results may differ materially from those expressed or implied by such forward-looking statements. Such risks and uncertainties include, without limitation, marketability of our products; legal and regulatory risks associated with being a publicly traded company; our ability to raise additional capital to finance our activities; the effectiveness, profitability and sustainability of operations; the future trading of our common stock; our ability to operate as a public company; our ability to protect any proprietary information we own or may develop; general economic and business conditions; the volatility of our operating results and financial condition; our ability to attract or retain qualified senior management personnel and research and development staff; operating mining activities in foreign jurisdictions; expansion into various geographic locations of mine exploration and operations; and other risks detailed from time to time in our filings with the OTC Markets (the “OTC”), or otherwise.

Of particular note at this time, due to political and economic instability in neighboring countries, Guyana is likewise experiencing substantially increased risks to the health and safety of its residents, which can materially impact the Company’s local workforce. Furthermore, some businesses have reported operational inconsistencies within some of Guyana’s governmental offices that could, to some degree, impact the Company and its employees. These issues, combined with climate issues, continue to make investment in the Company a highly risky decision. Those who cannot bear the risk of losing all of their investment should not purchase the Company’s securities.

Information regarding relevant markets and industry contained in this report is included based on information available to us that we believe is accurate. It is generally based on industry and other publications that are not produced for purposes of securities offerings or economic analysis. Forecasts and other forward-looking information obtained from these sources are subject to the same qualifications and the additional uncertainties accompanying any estimates of future market size, revenue and market acceptance of products and services. We do not undertake any obligation to publicly update any forward-looking statements.

As a result, of all of the foregoing, shareholders and investors should not place undue reliance on these forward-looking statements.

1) Name of the issuer and its predecessors (if any) within the past five years

Ensurge Inc. (6/2000 to current)

2) Address of the issuer's principal executive offices

299 South Main, Suite 1300, Salt Lake City, Utah 84110

Phone: 561-402-3955

Email: info@ensurgeinc.com

Website: www.ensurgeinc.com

IR Contact - N/A

3) Security Information

Trading Symbol: ESGI

Exact title and class of trading securities: Common Stock

CUSIP: 293596300

Par or Stated Value: \$.001 Common Stock
\$.001 Class A Preferred Stock

Total shares authorized as of: 9/30/2016: 500,000,000 Common
2,500,000 Class A Preferred

Total shares outstanding as of: 9/30/2016: 268,003,976 Common
571,740 Class A Preferred

Transfer Agent

OTC Stock Transfer, 6364 South Highland Drive, Suite 201, Salt Lake City, UT 84121
(801) 272-7272

Is the Transfer Agent registered under the Exchange Act? Yes: X No:

Restrictions on the transfer of security: None

Trading suspension orders issued by the SEC in the past 12 months: None

Any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization within the past 12 months or currently anticipated:

The Company completed acquisition of North American Resources Inc. Ltd. in 2015.

4) Issuance History of Stock, Options and Warrants.

During the past two fiscal years, the Company issued common stock as follows:

<u>Date</u>	<u>Number of Shares</u>	<u>Purpose/Recipients</u>
March 2014	100,000	Guyana legal services for TransGlobal.
	2,700,000	Emergency loan.
	2,600,000	Legal services.
	2,000,000	Conversion of debt held by CEO.
	2,000,000	Conversion of debt held by shareholder.
Dec 2014	1,000,000	In connection with acquisition of KC3 assets.
	1,000,000	In connection with acquisition of KC3 assets.
Jan 2015	1,000,000	In connection with acquisition of KC3 assets.
	9,000,000	For loans, interest, and legal services rendered.
	1,000,000	Conversion of debt held by CEO.
March 2015	6,319,250	Management and Acquisition Agreement of North American Management Inc. Ltd ("NARIL").
	1,000,000	For funding provided to NARIL
	100,000	For investment of \$1,000.
	500,000	For investment of \$5,000.
	500,000	For investment of \$5,000.
April 2	400,000	For investment of \$4,000.
July	100,000	For financial assistance relating to acquisition of KC3 assets.
	100,000	For financial assistance relating to acquisition of KC3 assets.
October 1	6,350,000	Shares issued to twelve persons and entities for the acquisition of KC3 mining assets.
	1,000,000	For \$164,000 investment in a Royalty Agreement.
	6,800,000	For \$135,000 investment.
	1,250,000	For \$25,000 investment.
27	2,000,000	For management incentive.
	500,000	For management incentive.
	500,000	For services as an officer.
	500,000	For services as an officer.
Nov 12	4,000,000	Exercise of warrants
	1,000,000	Conversion of debt
	500,000	For services rendered by a Director
15	8,800,000	For investment in Private Placement (May-June) Also, warrants to purchase 4,400,000 shares were included.
December		
1	500,000	Pursuant to \$25,000 per month Funding Agreement
7	1,600,000	Exercise of Warrants

April 2016	500,000	Funding Agreement
May 2016	5,000,000	Conversion of Class A Preferred by Clint Mishleau.
	(5,000,000)	Cancellation of shares issued pursuant to promissory note.
June 2016	500,000	Funding Agreement
July 2016	3,500,000	Conversion of Class A shares by Tidbits LLC.
	1,000,000	Tidbits monthly funding.
	1,000,000	Shareholder conversion of Class A shares.
	200,000	November 2015 investment recognition.
	2,500,000	For investment of \$50,000.
	2,500,000	For investment of \$50,000.
August 2016	4,000,000	Acquisition of mining claims.
	100,000	Management shares - Brad Hornick.
	10,000,000	For \$500,000 loan by CAG Ventures.
Sept 2016	5,000,000	Conversion of Class A shares by shareholder.
	2,500,000	For investment of \$12,500.
	2,500,000	For investment of \$12,500.
	(5,000,000)	Cancellation of shares issued pursuant to promissory note.
	(5,000,000)	Cancellation of shares issued pursuant to promissory note.
	100,000	Management compensation.
	100,000	Management compensation.
	100,000	Management compensation - Brad Hornick.
	200,000	Management compensation.
	16,000,000	Conversion of Class A shares by Charles Gargano.
	45,126,000	Conversion of Class A shares by Clint Mishleau.
	45,700,000	Conversion of Class A shares by Clint Mishleau.

The Company has issued the following shares of Class A preferred stock during the year 2015 and first nine months of 2016:

3/2015	750,000	Management incentive for Director/CEO.
	750,000	Class A Preferred as Management incentive to COO of subsidiary.
	100,000	Class A Preferred as Management incentive to Director.
12/2015	10,000	Private purchase for \$50,000.
1/2016	10,000	Monthly funding agreement.
2/2016	10,000	Monthly funding agreement.
3/2016	10,000	Monthly funding agreement.
3/2016	140,000	Investment of \$325,000.
4/2016	5,000	Monthly funding agreement.
5/2016	(50,000)	Conversion to common shares by Clint Mishleau.
7/2016	(35,000)	Conversion to common shares by Tidbits LLC.
7/2016	(10,000)	Conversion to common shares by shareholder.
9/2016	(5,000)	Conversion to common shares by shareholder.
9/2016	(451,260)	Conversion to common shares by Clint Mishleau.
9/2016	(457,000)	Conversion to common shares by Chad Mishleau.

9/2016 (160,000) Conversion to common shares by Charles Gargano.

In addition to the foregoing, the Company also issued the warrants to purchase shares of common stock as follows:

Date	Event	Warrant		
		Shares	Price	Duration
5/2015	Stock purchase	850,000	\$.10	3yrs
	Stock purchase	325,000	\$.10	3yrs
	Loan	1,000,000	\$.08	3yrs
10/2015	Financial assistance from NARIL Investors	1,012,450	\$.08	5yrs
	Private Placement	3,400,000	\$.10	3 yrs
	\$164,000 Royalty Agr	2,500,000	\$.05	3 yrs
	Stock purchase	650,000	\$.10	3yrs
11/2015	Private Placement of Units	4,400,000	\$.10	3yrs
12/2015	Funding Agreement	250,000	\$.05	3 yrs
	Preferred stock purchase	500,000	\$.05	3 yrs
1/2016	Funding Agreement	500,000	\$.05	3 yrs
2/2016	Funding Agreement	500,000	\$.05	3 yrs
3/2016	Funding Agreement	500,000	\$.05	3 yrs
3/2016	Private Investment	500,000	\$.05	3 yrs
		1,000,000	\$.10	3 yrs
		2,000,000	\$.20	3 yrs
4/2016	Funding Agreement	250,000	\$.05	3 yrs
5/2016	Funding Agreement	250,000	\$.05	3 yrs
6/2016	Funding Agreement	250,000	\$.05	3 yrs
7/2016	Funding Agreement	500,000	\$.05	3yrs
	\$50,000 investment	1,250,000	\$.06	3yrs
	\$50,000 investment	1,250,000	\$.06	3yrs
8/2016	Charles Gargano funding	2,000,000	\$.10	4yrs
	Charles Gargano funding	2,000,000	\$.15	4yrs

None of the foregoing issuances of stock or warrants were registered in any jurisdiction.

Whether the certificates or other documents that evidence the shares contained a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act: Yes.

5) Financial Statements

The Company's un-audited financial statements for the period ending September 30, 2016 are attached hereto and are incorporated herein by reference.

6) Describe the Issuer's Business, Products and Services

Corporate History and Development of Gold Mining Operations

Ensurge, Inc. is a holding company that has been engaged in exploring and developing gold mining opportunities in South and North America for the past six years. Beginning at the close of 2009, the Company's business plan focused on bringing capital and technology to existing mining operations to recover gold from existing tailings, improve recoveries of existing mining and milling operations and improve efficiencies of mining operations. Since 2013, the Company's operations are primarily focused on gold and diamond deposits in Guyana, with planned expansion into tantalum mining.

Company principles Chad and Clint Mishleau have a family history of gold mining in Guyana since 1993, through their grandfather, who conducted mining operations through Guyana company North American Resources, Inc., Ltd. (NARIL). U.S. company South American Minerals, Inc., of which their grandfather was a principal, owned and operated NARIL up until last year.

Commencing in 2013, the Company has been involved in exploration and pilot operations in Guyana. These operations were conducted through its subsidiary TransGlobal Gold Corporation, which was acquired in 2013 from the Mishleau brothers. The acquisition was accomplished so that the Company could transition from the Company's exploration efforts in Brazil to new mining opportunities north of Brazil - in the gold fields of Guyana. TransGlobal was able to raise some initial capital to acquire land and equipment to start mining operations in the second half of 2013. Until recently, exploration and pilot operations in Guyana have been concentrated along the Mazaruni River.

2015 Acquisition of North American Resources, Inc. Ltd.

In March of 2015, after several years of discussions, the Company successfully entered into an agreement with South American Minerals, Inc. ("SAMI") to acquire all of the equity of NARIL from SAMI. The transaction as a whole involved the issuance of approximately 7.4 million shares of the Company's common stock and approximately one million warrants exercisable at \$.08 per common share. Subsequent to the third quarter, the Company completed the acquisition of NARIL.

NARIL has been conducting gold exploration and mining for over twenty years and currently operates two cutter-head dredges on the Konawaruk river. Gold production for NARIL exceeded 1600 ounces in 2014, which was substantially decreased in 2015 due to the need to overhaul and refurbish both cutter-head dredges to maintain operations and increase efficiency and production. Those repairs were completed by year-end.

Expansion of Mazaruni River Operations

On November 12, 2015, the Company announced that it had entered into a Joint Venture with Ophir Group, Inc. ("Ophir"). In addition to providing consulting services, Ophir searches out strategic investment opportunities within the mining industry. Pursuant to the agreement, Ophir

provided \$135,000 project capital in exchange for a royalty on gold production. The JV project, which is referred to as Banu 1, consists of twelve Banu mining claims near the Issano creek on the Mazaruni river. With the capital provided by Ophir, the Company completed excavator repairs that were necessary to get Banu 1 into production. Banu 1 consists of 324 acres and is one of two exploratory pilot land operations in the Mazaruni river region of Guyana. The total Banu claims consist of approximately 540 acres owned by the Company.

Also in November, the Company entered into a royalty agreement for mining operations at the Mazaruni location. The Agreement calls for a ten percent royalty on gold production for a period of ten years.

Towards the close of 2015, in addition to the river dredging operations on the Konawaruk, the Company also operated two small land operations in the Mazaruni river region of Guyana: the Issano Creek area and the Semang area.

2016 Relocation from Mazaruni to Kaburi Locations

Both the Mazaruni and Konawaruk river areas experienced historic drought conditions at the end of 2015 and during the entire first quarter of 2016. The drought is believed to be caused by changed weather patterns resulting from El Nino.

Though a recent increase in water flow on the Konawaruk has allowed NARIL to recommence operating its two cutterhead river dredges, the Mazaruni mine sites remained without sufficient water to efficiently conduct gold mining operations. During the first quarter of 2016, the Company acquired enough funding to lease property adjacent to the Kaburi river. The property consists of approximately 10,000 acres. As a result of the drought, the Company moved all mining operations from the Mazaruni and relocated to the new property in the Kaburi river region. The Company is currently establishing base camps on the property and commencing mining operations. The Kaburi property is strategically located on a main road. Thus, the Company can transport labor and supplies to the camps by trucks from Georgetown. Additionally, with the location only five hours from the mining gateway city of Bartica, the Company expects to lower its mining costs through a reduction in transportation and fuel costs. The property has significant water running through the current sites of interest and is workable year-round.

The Company intends to return to its mining camps at the Issano Creek and Semang areas of the Mazaruni river when it becomes more economically feasible.

Acquisitions of Additional Property and Lease Interests

In addition to the foregoing, in February 2013 the Company acquired approximately 270 acres gold and diamond property known as the “Semang Claims.” Also, in 2014 the Company acquired approximately 432 acres of gold property known as the “Blossom Claims.” Furthermore, in April 2016, the Company acquired approximately 10,000 acres of tantalite/gold/diamond property known as “D-29.”

In addition to the foregoing purchased property, in April 2016, the Company acquired an exclusive lease of approximately 1,000 acres of gold/diamond/hardrock property known as the “Dawn Martin Block”; in June 2016, the Company acquired a non-exclusive lease of approximately 300 acres of gold property known as the Cuyuni Island Property; and in May 2016, the Company acquired a non-exclusive lease of water rights covering an area over five miles along which are now referred to as the “Cuyuni/Esequibo Water Rights.

The foregoing property and rights will be developed as capital becomes available to the Company and as relative economic justifications develop.

A. Date and State (or Jurisdiction) of Incorporation:

Incorporated March 28, 1985 in Utah, changed domicile to Nevada September 14, 1999.

B. The issuer’s primary and secondary SIC Codes:

1041 (gold ores); and 212221 (gold ore mining)

C. The issuer’s fiscal year end date: December 31.

D. Principal products or services, and their markets:

The Company is a holding company for exploration and mining activities and operations, primarily in Guyana, South America. Targeted materials include gold, silver, diamonds, and tantalite. (See above.)

7) Describe the Issuer’s Facilities

The Company does not own any facilities. It does, however, rent or lease office space, as needed, both in Guyana and in the United States. Because the Company’s mining activities take place on-site in the interior of Guyana, small rentals/leases for executive functions are currently sufficient for the Company.

8) Officers, Directors, and Control Persons

A. Names of Executive Officers, Directors, and Control Persons.

Clint Mishleau (Director and CEO). Clint Mishleau, age 33, is a fourth generation gold miner and entrepreneur. He obtained his Associates Degree in Marketing with an emphasis on business from Northeast Wisconsin Technical School in Green Bay, Wisconsin in 2005. His entrepreneurial spirit led him into the areas of real estate speculation, gold and diamond trading, and the retail music industry, where he successfully acquired and operated multiple retail music stores before consolidating and selling them. In 2010, Mr. Mishleau co-founded NorCal Placer, Co., which acquired and operated several gold claims in Northern California. He was responsible for the

executive oversight of several dozen discoveries, of which six were significant historic producers. In 2012, Mr. Mishleau co-founded Transglobal Gold Corp where he focused all of his efforts in gold and diamond exploration and prospecting in Guyana and served as its director and CEO. In March 2015, the Company completed acquisition of all Transglobal Gold Corp mining and business activities. Mr. Mishleau currently serves as a director and CEO of the Company.

Chad Mishleau (Director & COO). Chad Mishleau, age 37, is a fourth generation gold miner and entrepreneur. He grew up in the gold mining business while working with his grandfather. Aside from his twenty-five years in the mining industry, Mr. Mishleau worked as a farm manager of 400+ head of cattle, and worked in the farming and oil industries. In 2010, Mr. Mishleau founded NorCal Placer, Co., which acquired and operated several gold claims in Northern California. He was responsible for the operational oversight of several dozen discoveries of which, six were historically significant producers. During his career in mining, he has worked on alluvial operations, dredging and drift mining; plus conducted exploration work on historical hard rock mines. In 2012, Mr. Mishleau co-founded Transglobal Gold Corp with his brother Clint and focused all of his efforts in gold and diamond mining in Guyana. He moved to Guyana in 2012 to live and direct operations there for Transglobal at several mining locations. He has also provided consulting services for various companies in Guyana and West Africa. With all operations of Transglobal Gold Corp now being owned by the Company, and with the expansion of property acquisitions and operations in Guyana over the past year, Mr. Mishleau heads all operations in Georgetown and in the field.

Paul Cinquemani (Sr. Vice President). Mr. Cinquemani, age 70, obtained his Master's degree in Business Administration from George Washington University. Additionally, he holds a Master's Degree in Business Administration from the George Washington University and a CPA certificate in the state of Wisconsin. Over his career of more than 40 years, he has advised numerous businesses through phases of initial capitalization and rapid growth. His background in tax and auditing at Arthur Andersen & Co. and his experience as a tax manager with KPMG prepared him for his roles as CFO and then CEO of healthcare organizations in the rapidly expanding and capital-intensive healthcare industry of the 1980's and 1990's. He continued his career advising and helping many other tax exempt and for-profit entities achieve revenue growth and profitability in the services industry. His experience base includes both service organizations and manufacturing. He most recently served as a director of the National Association of Tax professionals.

B. Legal/Disciplinary History. Whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses): None.
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities: None.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated: None.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities: None.

C. **Beneficial Shareholders** (5% or more voting at September 30, 2016)

Clint Mishleau (Dir/CEO/Pres) 54,976,000 shares
c/o Morse & Morse, 1400 Old Country Road, Suite 302, Westbury, NY 11590

Chad Mishleau (Director) 67,200,000 shares (1)
c/o Morse & Morse, 1400 Old Country Road, Suite 302, Westbury, NY 11590

Charles A. Gargano (Shareholder) 26,665,833 shares (2)
c/o Morse & Morse, 1400 Old Century Road, Suite 302, ,Westbury, NY 11590

(1) Includes both common and preferred shares as of 9/30/16 (reflected in voting power).

(2) Includes shares owned by CAG Ventures LLC.

9) **Third Party Service Providers**

Legal Counsel: Steve Morse, Morse & Morse PLLC, 1400 Old Country Road, Suite 302, Westbury, NY 11590; Phone 516-487-1446.

Accounting: Main Street Consulting and Accounting Services, Inc., 10 West Broadway, Suite 605, Salt Lake City, Utah 84101.

Investor Relations Consultant - (NA)

Other Advisor: Press Releases. "Press Caster," a Division of Neovix, Inc., 5015 Birch Street, Newport Beach, CA 92660; Phone: 888-315-6015; info@presscaster.com.

10) **Issuer Certification**

I, Clint Mishleau certify that:

1. I have reviewed this Periodic Disclosure Statement of Ensurge, Inc. for the period ending September 30, 2016;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Effective November 19, 2016.

/s/ Clint Mishleau
Chief Executive Officer