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Accrual Basis

Pyramidion Technology Group Inc.
Balance Sheet
As of September 30, 2016

	Sep 30, 16
ASSETS	
Current Assets	
Checking/Savings	
PNC	506.67
Total Checking/Savings	506.67
Total Current Assets	506.67
TOTAL ASSETS	**506.67**
LIABILITIES & EQUITY	
Liabilities	
Long Term Liabilities	
Loans Payable	
David Frank	24,733.07
Total Loans Payable	24,733.07
Total Long Term Liabilities	24,733.07
Total Liabilities	24,733.07
Equity	
Deposit	1,500.00
Opening Balance Equity	250.00
Retained Earnings	-22,300.37
Net Income	-3,676.03
Total Equity	-24,226.40
TOTAL LIABILITIES & EQUITY	**506.67**

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10/01/16

Accrual Basis

Pyramidion Technology Group Inc.
Profit & Loss
As of September 30, 2016

	Sep 30, 16
Ordinary Income/Expense	
Income	
Sales Income	58,000.00
Total Income	58,000.00
Gross Profit	58,000.00
Expense	
Automobile Expense	21,034.32
Bank Service Charges	668.00
Electric Expense	3,456.34
Insurance Expense	6,349.83
Meals and Entertainment	250.00
Office Supplies	41.49
Professional Fees	20,437.96
Rent Expense	24,814.46
Telephone and Internet Expense	6,924.00
Total Expense	83,976.40
Net Ordinary Income	-25,976.40
Net Income	-25,976.40

PYTG Stock Overview

As of 9/30/2016 there are 4,648,429 issued and outstanding.

There are 25,000,000 shares authorized.

In 2014, the Company agreed to provide 2,000,000 shares of its common stock to David L. Frank in exchange for accrued salary owed to David L. Frank our Chief Executive Officer for services rendered from year 2006 to June 1, 2014. The Issuer relied upon Section 4(2) of the Securities Act of 1933, as amended (the "Securities Act"). Section 4(2) was available for the offer and sale to Mr. Frank because it did not involve a public offering. These shares will be issued through the transfer agent in the first quarter of 2014 and upon issuance of the share certificate, will be added to the issued and outstanding shares.

Other than the foregoing, the Issuer has not offered or sold any of its securities in the past two years.

NOTES TO FINANCIAL STATEMENTS

(A) NATURE OF OPERATIONS

Pyramidion Technology Group Inc. (PYTG or the Company), a Nevada corporation, was formed in March of 1997. The President, David L. Frank leads a group of professionals that analyze new and emerging technologies to develop, test and commercialize green energy products

With offices in Coconut Creek Florida, the Company, the PYTG Team specializes in the commercialization and marketing of cutting edge technology.

Mr. Frank and his development team have received multiple government grants funding the development of advanced technologies. Mr. Frank has received awards from the US Government for exceptional work and resolution of critical issues for national security. PYTG develops technologies that are directed at global solutions to critical issues, completes the commercialization of these technologies to enable mass production and licensing of the technologies to existing market leaders across applicable industries. In some cases, the Company will establish itself as the volume manufacturer for specialized components to support major industry leaders.

We expect to be revenue positive in year three with volume production of two commercial products. We expect to generate over $5 million in 2016 with significant growth thereafter.

(B) FINANCIAL ASSUMPTIONS

The financial plan depends on important assumptions, most of which are shown in the following table. The key underlying assumptions are:

i. A slow-growth economy
ii. High demand for alternative energy systems.
iii. Access to equity capital and financing will be sufficient to maintain the financial plan as shown in the tables

(C) REVENUES

All Revenues and Expense Items are reported based on the Accrual Method of Accounting.

(B) DEPRECIATION/AMORTIZATION

Depreciation is calculated using the Straight Line Method over 5 years for vehicles, computers and office equipment, and 7 years for furniture, hardware and other equipment. Intangible assets are depreciation over 15 years using the Straight Line Method.

(C) INCOME TAXES

Income taxes are calculated at a combined rate of 42% for Federal and State taxes after the exhaustion of all available Net Operating Loss (NOL) carry forwards.

(D) INCREASE/DECREASE IN ACCOUNTS RECEIVABLE & PAYABLE

There may exist a substantial gap between the timing and amount of receivables and payables actually collected. This anticipates the working capital needs related to such timing differences. Accordingly, the projections assume that all payables are paid by the Company in 30 days.

(D) USE OF ESTIMATES

The preparation of the consolidated financial statements in conformity with GAAP requires management to make estimates and assumption that affect the reported amount of assets and liabilities and disclosure of the contingent assets and liabilities at the date of the consolidated financial statements, and the reported amounts of revenues and expenses during the reported period. Actual results could differ from those estimates.

(E) CASH AND CASH EQUIVALENTS

The Company considers all commercial bank demand deposit accounts as cash for the purposes of the consolidated statement of cash flows. Accounts at each commercial banking institution are insured by the Federal Deposit Insurance Corporation up to $250,000. At times, the Company may have deposits in excess of the federally insured limits. In management's opinion, the Company is not subject to undue financial risk as a result of these concentrations.

(F) ACCOUNTS RECIEVEAVLE

Accounts receivable, representing amounts due from corporations under various contracts, are non-interest bearing and are carried at their estimated collectible amounts.

(G) BALANCE SHEET NOTES - LIABILITIES

1. LOANS TO PYRAMIDION TECHNOLOGY GROUP

Mr. David L. Frank has provided $21,000 in loans to PYTG to support the operations of the company and will continue to provide capital as needed. The loan bears no interest and is payable on demand.

2. COVERTED COMPENSATION TO STOCK

A salary liability (over six years of service) to the President was converted to stock on May 1, 2013 providing 2,000,000 of common shares at the price of $0.001.

(H) EQUITY

Under Articles of Incorporation, the Company is authorized to issue a total of 25,000 common shares at $0.001 par value.