

PLATINUM PARI-MUTUEL HOLDINGS, INC.

Disclosure Statement

November 16, 2016

Item 1: Name of the issuer and its predecessor (if any)

The exact name of the issuer is Platinum Pari-Mutuel Holdings, Inc. (herein sometimes called the "Company"). The Company became a Nevada corporation in July 2014, and previously was a Colorado corporation that was originally incorporated on October 10, 1997. The Company changed its name to Platinum Pari-Mutuel Holdings, Inc. in May 2014. The Company had the following previous names:

Hokotou Holdings International, Inc.

Fuji Construction Company International, Inc. until November 2008

JTS International, Inc. until February 2008

VLDC Technologies, Inc. until January 2006

Virtuallender.com, Inc. until December 1999

Golden Chain Marketing, Inc., until February 1999

Item 2 Address of the issuer's principal executive offices

999 S. Shady Grove Rd. Ste 103, Memphis, TN 38120

Item 3: Security Information

The Company has one class of capital stock consisting of 4,000,000,000 shares of common stock authorized. The Company's common stock is entitled to one vote for one share and there are no preemptive rights or cumulative voting. The Company's trading symbol is PPMH and its CUSIP number is 72767J100.

The Company has no preferred stock authorized and none has been issued.

The Company's current authorized and outstanding information is as follows as of June 30, 2016:

Common Stock Authorized: 4,000,000,000

Common Stock Outstanding: 507,931,977

Par \$0.001

*230,753 common shares were issued and are presently under dispute and therefore stop payment orders have been issued against these shares.

The Transfer Agent for the Company's common stock is OTC Stock Transfer, Inc. The Transfer Agent is registered under the Exchange Act and is regulated pursuant to the Securities and Exchange Commission ("SEC"). The Transfer Agent's address is 6364 S. Highland Dr Ste 201, Salt Lake City, UT 84121

There are no trading suspension orders issued by the SEC in the past 12 months for the Company.

On June 13, 2016 the Company executed an acquisition of Rugged Outdoor Computing Systems, Inc, a specialized computer hardware and software development company previously owned by ROC, LLC. In exchange for 100% of the outstanding stock of ROCS, Inc., the Company issued 200,000,000 shares of its common stock to ROC, LLC. With this acquisition, the Company anticipates becoming a premier provider in the mobile computer hardware markets which are focused on integrated video capture, computing and communications as primary operational requirements.

Also on June 13, 2016, the Company executed a sale transaction for its wholly owned subsidiary PPMG, Inc., a gaming software development company. In exchange for 100% of the common shares held by the Company in PPMG, holders of PPMH common shares returned to the Company treasury, 56,767,749 shares of Company common stock. PPMH also agreed to compensate these holders \$25,000 in the form of a note payable by September 13, 2016. These shares were subsequently retired by the Company.

On September 7, 2016, Platinum Pari-Mutuel Holdings, Inc completed its acquisition of TBX Group, Inc ("TBX") for a total purchase price of \$20,531,749, which consisted of 272,144,290 shares of PPMH Class A common stock and 8,316,986 shares of PPMH preferred series B shares. TBX is a management company specializing in technology companies with innovative solutions.

Item 4: Issuance History

NAME	ISSUE DATE		# OF SHARES		EARNED	LEGEND
Ann Marie Egide Judice Foundation	14-Feb-15	\$ 0.003	40,590,550	(2)	Converted Note	Legend
James Egide	14-Feb-15	\$ 0.003	4,951,890	(1)	Converted Note	Legend
Andrew Broughton	14-Feb-15	\$ 0.003	4,573,687		Converted Note	Legend
Michael Bard	14-Feb-15	\$ 0.003	5,178,113	(1)	Converted Note	Legend
Conch Transportation, Ltd.	14-Feb-15	\$ 0.003	4,000,000		Converted Note	Legend
Palm Imports, Ltd	14-Feb-15	\$ 0.003	4,000,000		Converted Note	Legend
Pan Pacific Group. NV	14-Feb-15	\$ 0.003	4,000,000		Converted Note	Legend
SJV Groningen, NV	14-Feb-15	\$ 0.003	4,000,000		Converted Note	Legend
Surinam Farms, NV	14-Feb-15	\$ 0.003	4,000,000		Converted Note	Legend
James Egide	14-Feb-15	\$ 0.003	4,000,000	(1)	In lieu of Compensation	Legend
Michael Bard	14-Feb-15	\$ 0.003	4,000,000	(1)	In lieu of Compensation	Legend
Bruce Benedict	14-Feb-15	\$ 0.003	4,000,000	(1)	In lieu of Compensation	Legend
Keith Cannon	14-Feb-15	\$ 0.003	2,000,000	(1)	In lieu of	Legend

					Compensation	
Rugged Outdoor Computing, LLC	13-Jun-16	\$ 0.048	200,000,000		Purchase of Subsidiary	Legend
PPMG Shareholders	13-Jun-16		(56,767,749)	(1-2)	Cancelled Shares	Legend
TBX Group Shareholders	7-Sept-16	\$ 0.064	272,144,290	(3)	Purchase of Subsidiary	Legend
TBX Group Shareholders	7-Sept-16	\$ 0.064	8,316,986	(3)	Purchase of Subsidiary	Legend

- (1) Shares that were returned to treasury as part of sale of PPMG, Inc. , 24,130,003 shares total
- (2) The Ann Marie Egide Judice Foundation made further distribution of this share amount upon receipt. The Ann Marie Egide Judice Foundation also returned to treasury 32,637,746 of these shares as part of sale of PPMG, Inc.
- (3)The purchase of TBX Group included 272,144,290 common shares and 8,316,986 preferred shares that are convertible into common at a \$2.70 value.

Item 5: Financial Statements

The financial statements were prepared by Paul Baioni and dated as of the Company's three and six months ended September 30, 2015 and September 30, 2016.

Platinum Pari-Mutuel Holdings, Inc Financial Statements as posted xx-xx-xxxx are incorporated by reference.

Item 6: Describe the Issuer's Business, Products and Services

in June 2016, the Company found a unique opportunity to turn its attention for furthering the Company's goals and acquired a corporation known as Rugged Outdoor Computing Systems, Inc. ("ROCS") In return for restricted stock of the Company, ROCS sold 100% of its stock to the Company and became the Company's wholly owned subsidiary. ROCS owns unique patent-pending technology in video capture, computer and communications solutions for a variety of industry applications.

The Company continues to seek, acquire and provide management services for similar technology companies that feature innovative products from highly talented developers in markets with high social profile.

As part of that strategy, PPMH acquired TBX Group, Inc ("TBX") on September 7, 2016. In return for restrict Company stock, TBX sold 100% of its stock to the Company and became the Company's second wholly owned subsidiary. The list of TBX subsidiaries represented exactly what PPMH sought. The included companies range from industry leaders in design and development of technologies that will impact our lives.

mPathDiscovery offers Business Intelligence and Predictive Analysis services from the recognized industry leader in the burgeoning field of Digital Sociology. Their products span a wide array of

industries from Marketing and Branding strategies, Inside sales management, crisis management, financial markets, Intelligence agencies, and global initiatives in a variety of interests.

Smacktive, led by industry leading creative developers, offers a new and unique social media platform that allows people to quickly find and meet others with similar interests to participate in healthy, active social activities. Just about any activity you can imagine, Smacktive will assist you in finding others to join you, instantly, whether at home or travelling.

Smacked Ventures, offers products from the same creative developers as Smacktive. Their premier product, FastMall with its proprietary navigation system MapOS, allows users the ability to navigate malls, shopping centers, any large complex without the need for GPS or Wi-Fi. It provides step-by-step directions to stores, conference rooms, dining facilities, even bathrooms, exits, elevators, stairs, parking lots and more via a simple to use smart phone application.

The Company has never been involved in any bankruptcy, receivership or any similar proceeding. There has never been any delisting of the Company's securities by any securities exchange or NASDAQ or deletion from the OTC Bulletin Board. There are no current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition or operations.

There are no current, past or pending trading suspensions by securities regulators.

B. Date and State of Incorporation

In July 2014 changed its state of incorporation from Colorado to Nevada.

C. Issuer's primary and secondary SIC Codes

The Company's primary SIC Code is 6719, Personal Holding Companies.

The Company's secondary SIC code is 8741, Management Services.

D. Issuer's fiscal year end

December 31 is the Company's fiscal year end.

E. Principal products or services and their markets

The Company and its subsidiaries offers a host of products spanning a wide variety of markets, both domestic and international appeal. Their markets also span a wide range of customer base from Fortune 200 companies to individuals, educational, marketing and branding, operational, Public Safety and Homeland Security as well as Federal Intelligence agencies. The services provided will create impact in the lives of almost every human as our very experience designers and developers are constantly seeking new and innovation solutions for problems we face in our societies including our safety, our health, entertainment, simplifying our lives and even creating a better understanding of society itself.

Item 7: Describe the Issuer's Facilities

The Company's offices are located at
999 S. Shady Grove Rd Ste 103, Memphis, TN 38120

The Company's operating division leases a 3,000 sq' facility outside the technology center of Austin, TX.

Item 8: Officers, Directors, and Control Persons

A. Names of Officers, Directors and Control Persons

Paul Baioni, CEO and CFO/Director

Paul Baioni is a CPA and experienced executive in manufacturing, service and distribution industries with both large and small companies in operational, financial and information technology positions. He has effectively managed the financial, forecasting and operations of start-ups as well as ongoing large enterprises. With AMR Services, Paul led the accounting and MIS functions for a distribution start-up that reached over \$40M in annual sales in less than 5 years, at which time the business was sold and went public. His operations and financial experience will provide solid overall fiscal and operational management for this technical development and manufacturing company.

John W. Whittaker, IV, CTO and CIO /Director

John Whittaker, has over 25 years development experience in the mobile Tablet and PC markets starting with Emerson Electric, then Motorola and Dell, assisting in the design of Dell's first Tablet product back in the early 90's, as well as Johnson & Johnson and a variety of contract work for Austin Contract Manufacturing houses. He also did substantial design work on one of the first eBooks, before they were commercially introduced. Armed with both electrical and mechanical engineering degrees, design and manufacturing experience, and a wealth of PCB design experience, John fully understands the complications of merging the two design intricacies which has resulted in his ability to develop state-of-the-art technologies. His production line experience with Motorola and "design for manufacture" focus of very unique products through close relationships with production partners, should result in a smooth transition from development to production.

John C. Miller, CFO and Executive VP

John Miller has held senior executive positions in several industries, including former Senior Vice President of Federal Express. He started at FedEx during their start-up phase and spent over 14 years there including holding the position of Chief Financial Officer. Mr. Miller was instrumental in various funding initiatives for Federal Express and was part of the management team that took the company public and listed it on the New York Stock Exchange. His experience also includes assignments with other exceptional international and domestic companies, private and public, in diverse industries. Earlier in his career, he was one of the youngest division controllers in the history of Ford Motor Company. Mr. Miller is a graduate of The Wharton School of the University of Pennsylvania.

B. Legal/Disciplinary History

None of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders

The following table sets forth certain information regarding the ownership of the common stock of the Company's officers and directors and of each person who is known to the Company to be the beneficial owner of 10% or more of the outstanding common stock as of September 30, 2016:

Paul Baioni, CEO, Director beneficially owns 145,215,846 common shares, 28.59%

John Whittaker, CTO, Director beneficially owns 16,135,094 common shares, 3.18%

John Miller, CFO, Senior Vice-President owns 18,044,012 common shares, 3.55%

Item 9: Third Party Providers

Legal Counsel –

Vincent Rees

Salt Lake City, UT 84147

801-532-7840

Investor Relations Consultant –

Other Advisor(s) – none

Item 10: Issuers Certifications

I, Paul Baioni, Chief Executive Officer, Chief Financial Officer and Chairman of the Board of Directors certify that:

1. I have reviewed this Disclosure Statement of Platinum Pari-Mutuel Holdings, Inc.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement

*/s/ Paul Baioni

Name: Paul Baioni

Title: Chief Executive Officer

Date: November 16 , 2016