Sonasoft Corporation

BALANCE SHEET

As of September 30, 2016

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
1000 Cash & Equivalents	
1001 Wells Fargo - Checking	0.00
1010 Wells Fargo - Money Market	0.00
1020 Wells Fargo - Savings	0.00
1025 Fremont bank-2959429	0.00
O/S Checks & Deposits	0.00
Total 1025 Fremont bank-2959429	**0.00**
1026 Fremont Bank-Payroll -2960850	0.00
1027 Fremont Bank CHK - 7812	386.31
1028 Fremont Bank CHK PC - 7855	28.12
1030 PayPal Account	1,241.81
1040 Checks on Hand	0.00
1050 US Bank	0.00
1060 Comerica Bank CHK - 3199	186,007.84
1062 Comerica Bank CHK - 7672	0.00
1070 Bank of the West CHK -1350	0.00
1080 JPMorgan Chase Bank CHK - 9758	0.00
O/S Checks & Deposits	0.00
Total 1000 Cash & Equivalents	**187,664.08**
Bank	0.00
Petty Cash	0.00
Total Bank Accounts	**$187,664.08**
Accounts Receivable	
1200 Accounts Receivable	227,544.35
Total Accounts Receivable	**$227,544.35**
Other current assets	
1120 Inventory Asset	0.00
1210 Allowance for Doubtful Accounta	-15,155.88
1300 Notes Receivable	69,406.25
1350 Other Receivables	0.00
1380 Shareholder Receivable	0.00
1425 Prepaid Expenses	
1451 Prepaid Interest	0.00
1452 Prepaid Rent	3,700.00
Total 1425 Prepaid Expenses	**3,700.00**
1450 Deposit - Workers Comp.	0.00
1453 Deferred Warrant Exp on Notes Payable	0.00
1499 Undeposited Funds	2,795.00
1500 Employee Advances	0.00
1650 Commission Advance	0.00

	TOTAL
1651 CA . Chris Fries	0.00
1652 CA . Mike Khanna	0.00
1653 Roy Kumar	0.00
Total 1650 Commission Advance	**0.00**
2005 Accounts Receivable- Project in Progress	-49,456.80
IPN Holding Account	0.00
Total Other current assets	**$11,288.57**
Total Current Assets	**$426,497.00**
Fixed Assets	
1700 Fixed Assets	
1710 Computer Equipment	78,880.79
1715 Computer Software	1,821.15
1720 Furniture & Fixtures	0.00
1730 Office Equipment	20,720.65
1731 Leasehold Improvements	7,587.68
Total 1700 Fixed Assets	**109,010.27**
1800 Accumulated Depreciation	-109,010.27
Total Fixed Assets	**$0.00**
Other Assets	
1231 Deposit & Prepayments	0.00
1900 Intangible Assets	
1940 Patent Costs	0.00
Total 1900 Intangible Assets	**0.00**
Total Other Assets	**$0.00**
TOTAL ASSETS	**$426,497.00**
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 Accounts Payable	325,888.27
Total Accounts Payable	**$325,888.27**
Credit Cards	
2100 Credit Cards	0.00
2105 Sonasoft Visa Card 1	29,330.27
Total 2100 Credit Cards	**29,330.27**
Total Credit Cards	**$29,330.27**
Other Current Liabilities	
2150 Flexible Spending - 125	0.00
2160 Dep. Care 125	0.00
2180 Employee Garnishment	0.00
2300 Accrued Payable	289,782.00
2190 Accrued BOD Fees	0.00
2195 Accrued Vacation Pay	166,987.54
2200 Accrued Commission	0.00
2310 Accrued License Fees	0.00
2350 Accrued Interest	11,349.53
Total 2300 Accrued Payable	**468,119.07**
2400 Notes Payable	0.00

	TOTAL
2403 Notes Payable 2009	0.00
Total 2400 Notes Payable	**0.00**
2405 EMI Property Management	0.00
2500 Payroll Liabilities	0.00
2600 Royalty Premium	0.00
2700 Sales Tax Payable	0.00
City of San Francisco Payable	0.00
Deferred Revenue	
2320 Unearned Maintenance Contracts	120,501.60
2321 Unearned Maintenance -Over 12 Month	24,493.00
Total Deferred Revenue	**144,994.60**
New Jersey Division of Revenue Payable	1,842.23
Other Misc Current Liabilities	
2610 Customer Deposits	12,403.25
2615 Wells Fargo Checking	7,658.67
2870 Purchase Credit - Lister Tech.	27,467.88
2875 Integra Archiving Project Devel	0.00
Total Other Misc Current Liabilities	**47,529.80**
Sales Tax Agency Payable	0.00
San Jose Payable	0.00
Total Other Current Liabilities	**$662,485.70**
Total Current Liabilities	**$1,017,704.24**
Long-Term Liabilities	
2800 Accrued Renumeration	0.00
2850 Royalty Liability	233,048.95
2851 Royalty Liability - Integra Micro	0.00
Total 2850 Royalty Liability	**233,048.95**
2860 Accrued Remunerations	1,700,231.95
2950 Lease	0.00
2951 Dell A/C # 003-8812393-001	0.00
2952 Dell A/ C# 003-8812393-002	0.00
2953 Dell A/C # 003-8812393-003	0.00
2954 OCE Financial Services Inc	0.00
2955 DELL A/C # 6879 4501 2300 2871 412	0.00
2956 DELL A/C # 003-8924035-001	0.00
2957 DELL A/C # 003-8924035-002	0.00
Total 2950 Lease	**0.00**
computer lease	0.00
Total Long-Term Liabilities	**$1,933,280.90**
Total Liabilities	**$2,950,985.14**
Equity	
2450 Stock Payable	0.00
2900 Shareholders Receivable	0.00
3050 Common Stocks	0.00
3100 Common Stock	1,937,869.00
3150 Common Stock - 2006	1,873,822.00
3160 Common Stock - 2007	1,597,033.20
3170 Common Stock - 2008	1,063,325.00

	TOTAL
3171 Common Stock-2009	36,390.50
3172 Common Stock-2010	310,100.00
3173 Common Stock 2011	327,546.01
3174 Common Stock 2012	275,885.30
3175 Common Stock 2013	239,556.25
3176 Common Stock 2014	1,319,373.42
3177 Common Stock 2014-Other than Cash	271,931.38
3178 Common Stock 2015	480,877.50
3179 common Stock 2016	408,500.00
Total 3050 Common Stocks	**10,142,209.56**
3200 Paid-In Capital	75,500.00
3250 Addt'l Paid in Capital-Royalty	500,000.00
3260 Debt Discount	0.00
3500 Capital Stock	0.00
3600 Retained Earnings	-13,530,269.74
3999 Suspense	0.00
Stock Options	745,843.00
Net Income	-457,770.96
Total Equity	**$ -2,524,488.14**
TOTAL LIABILITIES AND EQUITY	**$426,497.00**