OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Social Life Network, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: **8100 East Union Ave.**
Address 2: **Suite 1809**
Address 3: **Denver, CO 80237**
Phone: **844-420-4208**
Email: **ir@social-life-network.com**
Website(s): **http://www.social-life-network.com**

IR Contact
Address 1: **8100 East Union Ave.**
Address 2: **Suite 1809**
Address 3: **Denver, CO 80237**
Phone: **844-420-4208**
Email: **ir@social-life-network.com**
Website(s): **http://www.social-life-network.com**

3) Security Information

Trading Symbol: **WDLF**
Exact title and class of securities outstanding: **Common shares**
CUSIP: **83362T104**
Par or Stated Value: **$0.001/share**
Total shares authorized: **500,000,000** as of: **September 30, 2016**
Total shares outstanding: **137,643,976** as of: **September 30, 2016**

Additional class of securities (if necessary): **Not Applicable**
Trading Symbol: _____
Exact title and class of securities outstanding: _____
CUSIP: _____
Par or Stated Value: _____
Total shares authorized: _____ as of: _____
Total shares outstanding: _____ as of: _____

Transfer Agent
Name: **American Stock Transfer & Trust, Inc.**
Address 1: **6201 15th Avenue**
Address 2: **Brooklyn, NY 11219**
Phone: **877-814-9688**
Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None.

Describe any trading suspension orders issued by the SEC in the past 12 months.

None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company executed a 5,000-1 reverse share split, name and symbol change that went effective April 11, 2016. The plan of reorganization and merger calls for the issuance of shares outlined in the plan of reorganization published on the OTC Markets website.

The Company completed a reverse merger with Social Life Network, Inc. and issued 132,893,334 on June 20, 2016.

The Company exchanged 1,330,000 shares of restricted common stock for previously issued Receiver Certificates of Indebtedness with a principal and accrued interest of $66,500 prior to the end of the quarter effectively and permanently extinguishing this senior debt.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

The Company completed a business combination on June 20, 2016 that resulted in the issuance of 132,893,334 shares of common stock that were exempt from Federal Registration under Section 3(a)(10).

The Company exchanged 1,330,000 shares of restricted common stock for previously issued Receiver Certificates of Indebtedness with a principal and accrued interest of $66,500 prior to the end of the quarter effectively and permanently extinguishing this senior debt.

The Company issued 3,000,000 Restricted common shares to the Investor Relations Firm, Emerging Market Consultants, LLC on August 2, 2016.

B. Any jurisdictions where the offering was registered or qualified;

This business combination and the shares issued were exempt from Federal Registration under section 3(a)(10) and exempt from registration in all fifty states as a transaction administered by a Trustee or Receiver and approved by the Eight Judicial District in Clark County in the State of Nevada, in Case #A14-697251-C.

The shares issued in exchange for the principal and interest of the Receiver Certificates are restricted until a registration statement is declared effective.

Shares issued to the Investor Relations Firm are restricted and carry a legend and issued in physical certificate form.

C. The number of shares offered;

132,893,334 shares were issued in the business combination and 1,330,000 of restricted shares were issued in the Receiver Certificate exchange.

D. The number of shares sold;

132,893,334 shares were issued in the business combination and 1,330,000 of restricted shares were issued in the Receiver Certificate exchange. 3,000,000 restricted common shares were issued to Emerging Markets Consultants, LLC for consulting services.

E. The price at which the shares were offered, and the amount actually paid to the issuer;

The shares were issued as a part of a merger approved by a Court of competent jurisdiction, Case # A14-697251-C in the Eighth Judicial District in the State of Nevada. The restricted shares issued in exchange for the Receiver Certificates have an notional price per share of $0.05.

F. The trading status of the shares; and

All shares issued in the business combination were exempt from registration and available to trade without restriction and shares issued in exchange for Receiver Certificates are restricted and will require registration. Shares issued to the Investor Relations Firm are restricted and carry a legend and issued in physical certificate form.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Affiliates, control shares and shares issued pursuant to the Receiver Certificate exchange contain restrictions at the Transfer Agent as well as on the certificates. Shares issued to the Investor Relations Firm are restricted and carry a legend and issued in physical certificate form.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

We have supplied financial statements through our PCAOB registered auditors, BF Borgers CPA PC for the year end 2014 and 2015. Our financial statements for March 31, June 30 and September 30, 2016 are duly filed and available on the OTC Markets website.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. A description of the issuer's business operations;

Social Life Network is a group of free-to-use social websites and marketing apps specifically designed to accelerate the growth of the multiple industry verticals and shorten the business learning curve for new companies entering the marketplace. The networks provide an online social platform of connected websites and applications that target the many consumer and business demographics in multiple industry verticals, in effort to bring them together for easier collaboration and revenue generation.

B. Date and State (or Jurisdiction) of Incorporation:

Originally incorporated in Nevada on July 16, 2002

C. the issuer's primary and secondary SIC Codes;

The SIC Code for the Issuer is 7389 Business Services, Misc.

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

Social Life Network is a group of free-to-use social websites and marketing applications specifically designed to accelerate the growth of the multiple industry verticals and shorten the business learning curve for new companies entering the marketplace. The network provides an online social platform of connected websites and applications that target the many consumer and business demographics in multiple industry verticals, in effort to bring them together for easier collaboration and revenue generation.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Issuer maintains executive offices in Denver, Colorado, at the Issuer's primary business address: 8100 East Union Ave., Suite 1809, Denver, CO 80237.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Name Of Holder	Beneficial Holdings	Percent of Shares Outstanding
Shawn Tapp, an Officer and Director	59,736,667	43.34%
Andrew Rodosevich, an Officer and Director	59,736,667	43.34%
Somerset Private Fund, Ltd.*	13,320,000	9.68%

* - Control Person of Somerset Private Fund, Ltd. Is Robert Stevens

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

See information provided in Section A herein.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Name:
Firm:
Address 1:
Address 2:
Phone:
Email: _____

Accountant or Auditor
Firm: **BF Borgers CPA PC**
Address 1: **5400 W. Cedar Ave.**
Address 2: **Lakewood, CO 80226**
Phone: **303-953-1454**
Email: **contact@bfbcpa.us**

Investor Relations Consultant
Name: **James Painter**
Firm: **Emerging Markets Consulting, LLC**
Address 1: **10724 High Crest Court**
Address 2: **Howey In The Hills, FL 34737**
Phone: **321-206-6682**
Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, **Andrew Rodosevich** certify that:

1. I have reviewed this **quarterly disclosure statement** of **Social Life Network, Inc.**;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 30, 2016

/s/ Andrew Rodosevich

Chief Financial Officer