OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Holloman Energy Corporation

2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: 333 North Sam Houston Parkway East, Suite 600, Houston, TX 77060
Address 2:
Address 3: _____
Phone: (281) 260-0193
Email: info@hollomanenergy.com
Website(s): www.hollomanenergy.com

IR Contact
Address 1: 333 North Sam Houston Parkway East, Suite 600, Houston TX 77060
Address 2: _____
Address 3: _____
Phone: (281) 260-0193
Email: info@hollomanenergy.com
Website(s): www.hollomanenergy.com

3) Security Information

Trading Symbol: HENC
Exact title and class of securities outstanding: 115,688,062 Common Shares outstanding
CUSIP: 435694
Par or Stated Value: 0.001
Total shares authorized: 150,000,000
Total shares outstanding: 115,963,905 as of: September 30, 2016

Additional class of securities (if necessary):
Trading Symbol: N/A
Exact title and class of securities outstanding: _____
CUSIP: _____
Par or Stated Value: _____
Total shares authorized: _____ as of: _____
Total shares outstanding: _____ as of: _____

Transfer Agent
Name: Island Stock Transfer
Address 1: 15500 Roosevelt Boulevard, Suite 301, Clearwater, Florida 33760
Address 2: _____
Address 3: _____
Phone: (727)-289-0010
Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None unless a restricted issuance.

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

1. Restricted Common HENC Stock issued for Management & Administrative Services to Holloman Value Holdings:
    a. December 2014 – 53,857 shares @ $0.331 for $17,847 cost of services
    b. March 2015 – 125,002 shares @ $0.275 for $34,423 cost of services
    c. June 2015 – 115,143 shares @ $0.276 for $31,830 cost of services
    d. September 2015 – 123,537 shares @ $0.238 for $29,365 cost of services
    e. December 2015 – 186,822 shares @ $0.174 for $32,725 cost of services
    f. March 2016 – 491,426 shares @ $0.055 for $27,282 cost of services
    g. June 2016 – 645,509 shares @ $0.041 for $25,965 cost of services
    h. September 2016 – 275,843 shares @ $0.039 for $10,420 cost of services

2. Restricted Common stock issued for Private Offerings to Holloman Value Holdings:
    a. April 2015 – 287,500 shares @$0.20 for cash of $57,500
    b. August 2015 – 250,000 shares @ $0.20 for cash of $50,000
    c. December 2015 – 1,335,500 shares @ $0.08 for cash of $106,840

3. Restricted Common stock issued for Private Offerings to Directors, Officers & outside persons:
    a. April 2015 – 37,500 shares @$0.20 for cash of $7,500 – Eric Prim
    b. April 2015 – 37,500 shares @$0.20 for cash of $7,500 – Mark Stevenson
    c. April 2015 – 37,500 shares @$0.20 for cash of $7,500 – K. James Ebeling
    d. April 2015 – 37,500 shares @$0.20 for cash of $7,500 – Bryce Harrell
    e. April 2015 – 25,000 shares @$0.20 for cash of $5,000 – Topline Holdings Inc

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

Financial Statements for quarter ended September 30, 2016.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Exploration & Production;

B. Date and State (or Jurisdiction) of Incorporation:

May 14 2004 in the State of Nevada

C. the issuer's primary and secondary SIC Codes;

1311

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

The company holds a working interest in two licenses (PEL 112 & PEL 444) in the southwestern flank of the Cooper Basin in the state of South Australia.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company holds a working interest in two onshore Petroleum Exploration Licenses (PELs) in Australia. A 48.5003% working interest in PEL 112 and a 53.3336% working interest in PEL 444, of which 4.8333% is currently under dispute. PEL 112 is comprised of 1,086 square kilometers (268,356 gross acres,130,153 net acres), and PEL 444 is comprised of 1,166 square kilometers (288,117 gross acres, 139,739 net acres). Both licenses are located on the southwestern flank of the Cooper Basin in the State of South Australia. All of the Company's oil and gas properties are unproven. As such, the costs capitalized in connection with those properties are not currently subject to depletion.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Mark Stevenson Chairman of the Board of Directors, President, CEO & Secretary
Eric Prim – COO & Director
Gina Serkasevich – CFO, CAO and Treasurer
J. Douglas Brown – Director

Holloman Value Holdings – beneficial owner of 45.81% of Common Stock

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   N/A

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders

address.

Holloman Value Holdings – beneficial owner of 45.81% of Common Stock
333 North Sam Houston Parkway East, Suite 600, Houston, TX 77060
President & Director – Mark Stevenson;
VP, Secretary & Director – K. James Ebeling

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Name: Bill Hart
Firm: Hart & Hart, LLC
Address 1: 1624 Washington St. Denver, CO 80203
Address 2: _____
Phone: (303) 839-0061
Email: harttrinen@aol.com

Accountant or Auditor
Name: Chad Valentine
Firm: Weaver and Tidwell, L.L.P.
Address 1: 24 Greenway Plaza, Suite 1800 Houston, TX 77046
Address 2: _____
Phone: (713) 850 1673
Email: chad.valentine@weaver.co,

Investor Relations Consultant
Name: N/A
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name: N/A
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Mark Stevenson certify that:

1. I have reviewed this quarterly disclosure statement of Holloman Energy Corporation;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 12, 2016

/s/ MARK STEVENSON [CEO's Signature]

/s/ GINA SERKASEVICH [CFO's Signature]

HOLLOMAN ENERGY CORPORATION
CONSOLIDATED BALANCE SHEETS

	September 30, 2016 (Unaudited)	December 31, 2015
ASSETS		
ASSETS		
Cash	$ 57,361	$ 9,267
Other receivable	-	3,541
Prepaid expenses	10,004	14,524
Current Assets	67,365	27,332
Oil and gas properties, full cost method, unproven	16,505,897	16,360,000
Total Assets	$ 16,573,262	$ 16,387,332
LIABILITIES AND STOCKHOLDERS' EQUITY		
LIABILITIES		
Accounts payable and accrued liabilities	$ 177,367	$ 387,954
Loans payable	2,005,000	1,655,000
Current Liabilities	2,182,367	2,042,954
Deferred tax liability	4,124,799	3,939,067
Total Liabilities	6,307,166	5,982,021
STOCKHOLDERS' EQUITY		
Authorized:		
10,000,000 preferred shares, par value $0.001 per share		
150,000,000 common shares, par value $0.001 per share		
Issued and outstanding :		
115,963,905 common shares (114,551,127 at December 31, 2015)	115,964	114,551
Additional paid in capital	26,693,642	26,631,387
Accumulated other comprehensive income (loss)	2,355	3,607
Accumulated deficit	(16,545,865)	(16,344,234)
Total Stockholders' Equity	10,266,096	10,405,311
Total Liabilities and Stockholders' Equity	$ 16,573,262	$ 16,387,332

The accompanying notes are an integral part of these consolidated financial statements.



HOLLOMAN ENERGY CORPORATION
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	3 Months Ended September 30,		9 Months Ended September 30,	
	2016	2015	2016	2015
CONTINUING OPERATIONS				
Expenses				
Consulting	$ -	$ 7,781	$ 7,162	$ 7,781
Foreign exchange gain (loss)	64,565	(331,009)	222,090	(620,711)
Gain on settlement of debt	-	-	(449)	-
Management and director's fees	4,420	14,365	27,668	50,618
Office, travel and general	20,109	29,416	76,587	88,565
Professional fees	25,333	74,309	61,694	119,755
Total Expenses	(114,427)	205,138	(394,752)	353,992
Other income and expense				
Interest expense	(12,635)	(194)	(36,284)	(583)
Other income (expense)	(33,446)	-	229,404	-
Income (Loss) from Continuing Operations	(160,508)	204,944	(201,632)	353,409
NET INCOME (LOSS) BEFORE TAXES	(160,508)	204,944	(201,632)	353,409
Provision for income tax	-	-	-	-
NET INCOME (LOSS)	$ (160,508)	$ 204,944	$ (201,632)	$ 353,409
Foreign currency translation (net of tax of $0)	2,355	3,021	(1,252)	5,431
COMPREHENSIVE INCOME (LOSS)	$ (158,153)	$ 207,965	$ (202,884)	$ 358,840
BASIC AND DILUTED NET INCOME (LOSS) FROM CONTINUING OPERATIONS PER COMMON SHARE	$ (0.00)	$ 0.00	$ (0.00)	$ 0.00
BASIC AND DILUTED NET INCOME (LOSS) PER COMMON SHARE	$ (0.00)	$ 0.00	$ (0.00)	$ 0.00
WEIGHTED AVERAGE NUMBER OF BASIC AND DILUTED COMMON SHARES OUTSTANDING	115,691,060	112,795,198	115,101,239	112,416,340



HOLLOMAN ENERGY CORPORATION

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Unaudited)

	Nine Months Ended September 30,	
	2016	2015
OPERATING ACTIVITIES		
Net income (loss)	$ (201,632)	$ 353,409
Adjustments to reconcile net income (loss) to net cash used in operating activities:		
Unrealized foreign exchange loss	184,480	(615,903)
Changes in working capital items:		
Other receivable	3,541	(1,965)
Prepaid expenses	4,520	4,721
Accounts payable and accrued liabilities	(156,592)	81,144
Cash used in operating activities	(165,683)	(178,594)
INVESTING ACTIVITIES		
Oil and gas capital expenditures	(136,223)	(85,577)
Cash used in investing activities	(136,223)	(85,577)
FINANCING ACTIVITIES		
Common stock issued for cash	-	142,500
Proceeds from loan	350,000	100,000
Cash provided by financing activities	350,000	242,500
CHANGE IN CASH	48,094	(21,671)
CASH, BEGINNING	9,267	50,883
CASH, ENDING	$ 57,361	$ 29,212
SUPPLEMENTAL DISCLOSURE:		
Cash paid for interest	$ 591	$ 583
NON-CASH INVESTING ACTIVITIES:		
Increase in accrued capital expenditures in oil and gas properties	$ 9,674	$ 2,848
NON-CASH FINANCING ACTIVITIES:		
Shares issued for management fees	$ 27,668	$ 50,618
Shares issued for services	$ 36,000	$ 45,000
Shares issued on conversion of liabilities	$ -	$ -
ORRI issued for conversion of debt	$ -	$ -

The accompanying notes are an integral part of these consolidated financial statements.