



October 24, 2016

TO: BC Securities Commission
Alberta Securities Commission
TSX Venture Exchange

AND TO: PricewaterhouseCoopers LLP, Chartered Professional Accountants
Suite 700
250 Howe Street, Vancouver, BC V6C 3S7

AND TO: Grant Thornton LLP, Chartered Professional Accountants
Suite 1600, Grant Thornton Place
333 Seymour Street, Vancouver, BC V6B 0A4

RE: NOTICE OF CHANGE OF AUDITORS (THE "NOTICE")

NOTICE IS HEREBY GIVEN pursuant to Part 4 of National Instrument 51-102 ("NI 51-102") that, on the advice of the Audit Committee of Golden Predator Mining Corp. (the "Company"), the Board of Directors of the Company resolved that:

- a) Management of the Company would request the resignation of PricewaterhouseCoopers LLP, Chartered Professional Accountants, as auditor of the Company effective October 24, 2016.
- b) Grant Thornton LLP, Chartered Professional Accountants be appointed as auditor of the Company to be effective October 24, 2016.

In accordance with Part 4 of NI 51-102 we confirm that:


- a) PricewaterhouseCoopers LLP, Chartered Professional Accountants was asked to resign as auditor of the Company to facilitate the appointment of Grant Thornton LLP, Chartered Professional Accountants; the request was accepted on October 24, 2016;
- b) PricewaterhouseCoopers LLP, Chartered Professional Accountants has not expressed any reservation or modified opinion in its reports for the most recently completed fiscal year of the Company;
- c) The resignation PricewaterhouseCoopers LLP, Chartered Professional Accountants and appointment of Grant Thornton LLP, Chartered Professional Accountants as auditor of the Company were considered and approved by the Audit Committee and the Board of Directors of the Company;
- d) No reportable events as defined in NI 51-102 have occurred between the Company and PricewaterhouseCoopers LLP.

**Golden Predator Mining Corp., P.O.Box 10126, Suite 555-701 West Georgia St., Vancouver, BC,
Canada V7Y 1C6**

Tel: 604-260-5029 info@goldenpredator.com www.goldenpredator.com

Dated this 24th day of October, 2016

GOLDEN PREDATOR MINING CORP.

Per 

JANET LEE SHERIFF
CEO