NOTICE CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102
– *Continuous Disclosure Obligations*

1. Names of parties to the transactions:

Patriot One Technologies Inc. (formerly Clear Mountain Resources Corp.) (the "Company").

2. Description of the transaction:

Clear Mountain Resources Corp. changed its name to "Patriot One Technologies Inc.". The Company's stock symbol on the TSX Venture Exchange ("TSXV") has also been changed. The Company's new stock symbol on the TSXV is "PAT". The name change was approved the board of directors and the TSXV. The Company did not undertake a consolidation of capital in conjunction with the change of corporate name.

3. Effective date of the transaction:

August 25, 2016 (the "Effective Date").

4. Names of each party, if any that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity:

As of the Effective Date, the Company will continue to be a reporting issuer in British Columbia, Alberta and Ontario and to be listed on the TSX Venture Exchange under its new name of "Patriot One Technologies Inc."

5. Date of the reporting issuer's first financial year-end subsequent to the transaction:

The Company's first fiscal financial year-end subsequent to the Effective Date will be May 31, 2017.

6. The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year subsequent to the transaction:

No change.

7. The documents that were filed under National Instrument 51-102 that described the transaction and where those documents can be found in electronic format:

News release filed August 12, 2016.