

Ethos Gold Corp.

800 – 789 West Pender St., Vancouver, BC
Vancouver, B.C., V6C 1H2

NOTICE OF CHANGE OF AUDITOR

To: Davidson & Company LLP
And to: Hay & Watson
And to: The British Columbia Securities Commission
And to: The Alberta Securities Commission
And to: The Ontario Securities Commission
And to: The TSX Venture Exchange

TAKE NOTICE THAT effective July 7, 2016, Hay & Watson, the current auditor of Ethos Gold Corp. (the **"Company"**) resigned as auditor at the Company's request. Management of the Company will fill the vacancy by appointing Davidson & Company LLP, as auditor of the Company.

TAKE FURTHER NOTICE THAT:

(a) there have been no reservations contained in the auditor's reports on the annual financial statements of the Company for the two fiscal years immediately preceding the date of this notice or for any period subsequent to the most recently completed period for which an audit report was issued;

(b) the resignation of Hay & Watson, and the appointment of Davidson & Company LLP was considered and approved by the board of directors of the Company; and

(c) in the opinion of the Company, no reportable events (as defined in National Instrument 51-102) occurred. "Reportable Event" means disagreements or unresolved issues between the Company and Hay & Watson and consultations between the Company and Davidson & Company LLP.

Dated at Vancouver, British Columbia this 7th day of July, 2016.

BY ORDER OF THE BOARD
ETHOS GOLD CORP.
Per:

"Gary Freeman"

Gary Freeman
Chief Executive Officer