Form 51-102F3

Material Change Report

Item 1: Name and Address of Company

ETHOS GOLD CORP.
Suite 800-789 West Pender Street
Vancouver, British Columbia V6C 1H2

(the "Company")

Item 2 Date of Material Change

July 29, 2015

Item 3 News Release

The news release was disseminated on July 29, 2015 by Stockwatch.

Item 4 Summary of Material Change

The Company announced grant of incentive stock options.

Item 5 Full Description of Material Change

The Company granted, under its Share Option Plan, incentive stock options to certain directors and officers of the Company to purchase an aggregate of 750,000 common shares exercisable for a period of up to five years from the date of grant at a price of $0.15 per share. This grant is subject to acceptance for filing by the TSX Venture Exchange.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Gary Freeman, President & Chief Executive Officer

Business Telephone: (604) 682-4750
Facsimile: (604) 669-0384

Item 9 Date of Report

July 29, 2015