Form 51-102F3

Material Change Report

Item 1: Name and Address of Company

ETHOS GOLD CORP.
Suite 800-789 West Pender Street
Vancouver, British Columbia V6C 1H2

(the "Company")

Item 2 Date of Material Change

June 16, 2015

Item 3 News Release

The news release was disseminated on June 16, 2015 by Stockwatch.

Item 4 Summary of Material Change

The Company announced the results of the Annual General Meeting.

Item 5 Full Description of Material Change

The Company held its Annual General Meeting (the "Meeting") of shareholders on June 16, 2015 at 10:00 a.m. (Pacific Time) at the Company's offices where all resolutions were passed.

At the Meeting, Messrs Gary Freeman, Peter Mordaunt and Hendrik Van Alphen were re-elected to the Board of Directors. Chris Theodoropoulos, Godfrey Walton and Mark Cruise did not stand for re-election. Messrs Theodoropoulos, Walton and Cruise have been valuable members of the board for many years and the Company would like to thank them for their time, loyalty and value added to the Company.
The Company announces that Mr. Darren Devine joined the Board of Directors at the Annual General Meeting. Mr. Devine has been the director and a principal of CDM Capital Partners Inc., a private British Columbia company involved in the business of venture capital financing and investments, since April 2011. Mr. Devine is also the President of Chelmer Consulting Corp. a Canadian a corporate financing advisory group specializing in structuring, financing and listing of companies in the energy and natural resource sectors. Previously, Mr. Devine was a securities and M&A lawyer qualified in Canada and the UK. In addition, he is also an advisor, director and/or senior officer of a number of private and publicly listed companies.

Ethos has approximately 43.5 million shares issued and outstanding, $8 million in working capital and is actively seeking business opportunities in favorable jurisdictions.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Gary Freeman, President & Chief Executive Officer

Business Telephone: (604) 682-4750
Facsimile: (604) 669-0384

Item 9 Date of Report

June 16, 2015