Ethos Gold Corp.

Suite 800 - 789 West Pender St.
Vancouver, BC V6C 1H2
Phone: 604-682-4750
Fax: 604-669-0384

Reply Attention of: Dayna Leigh
Direct Phone: 604.682.4750
Direct Fax: 604.669.0384
Date: April 29, 2015

BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Attention: Statutory Filings Department

Dear Sirs/Mesdames:

Re: Ethos Gold Corp. (the "Company") – Amendment to Notification of Meeting & Record Dates

Further to our letter of March 23, 2015, in accordance with section 2.2(2) of National Instrument 54-101, we hereby give you amended notice of a meeting of the shareholders of the Company as follows:

Meeting Date:	Tuesday, June 16, 2015
Meeting Type:	Annual General
Class or series of securities that entitle the holder to receive notice of, and vote at, the meeting:	common shares
CUSIP # & ISIN:	29766C106 / CA29766C1068
Record Date for Notice & Voting:	Monday, May 11, 2015
Beneficial Ownership Determination Date:	Monday, May 11, 2015
Notice & Access Being Utilized:	
• Registered Holders	No
Stratification (Information Circular)	
° Minimum Number of Shares	N/A
° Location	N/A
• Beneficial Holders	No
Stratification (Information Circular)	
° Minimum Number of Shares	N/A
° Consent Type	N/A
° Location	N/A

Company sending proxy-related materials directly to NOBOs:	Yes
Company paying for a proximate intermediary to send the proxy-related materials to OBOs:	No

Yours truly,

Ethos Gold Corp.

“Dayna Leigh”

Dayna Leigh, Corporate Secretary

Copy to TSX Venture Exchange; Securities Commissions for each of: Saskatchewan, Manitoba, Nova Scotia and Newfoundland; Registrar of Securities for each of: Prince Edward Island, Government of the Yukon Territory and Nunavut Territory; Office of the Administrator - New Brunswick; Securities Registry - Government of the Northwest Territories; Autorité des marchés financiers