

# Ethos Gold Corp.

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Reply Attention of:	Dayna Leigh
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Date:	March 23, 2015

## BY SEDAR

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

**Attention:** Statutory Filings Department

Dear Sirs/Mesdames:

### Re: Ethos Gold Corp. (the "Company") – Notification of Meeting & Record Dates

In accordance with section 2.2(2) of National Instrument 54-101, we hereby give you notice of a meeting of the shareholders of the Company as follows:

Meeting Date:	Wednesday, June 3, 2015
Meeting Type:	Annual General
Class or series of securities that entitle the holder to receive notice of, and vote at, the meeting:	common shares
CUSIP # & ISIN:	29766C106 / CA29766C1068
Record Date for Notice & Voting:	Friday, April 24, 2015
Beneficial Ownership Determination Date:	Friday, April 24, 2015
Notice & Access Being Utilized:	
• Registered Holders	No
Stratification (Information Circular)	
◦ Minimum Number of Shares	N/A
◦ Location	N/A
• Beneficial Holders	No
Stratification (Information Circular)	
◦ Minimum Number of Shares	N/A
◦ Consent Type	N/A
◦ Location	N/A
Company sending proxy-related materials directly to NOBOs:	Yes

Company paying for a proximate intermediary to                      No  
send the proxy-related materials to OBOs:

Yours truly,

Ethos Gold Corp.

*“Dayna Leigh”*

Dayna Leigh, Corporate Secretary

Copy to TSX Venture Exchange; Securities Commissions for each of: Saskatchewan, Manitoba, Nova Scotia  
and Newfoundland; Registrar of Securities for each of: Prince Edward Island, Government of the  
Yukon Territory and Nunavut Territory; Office of the Administrator - New Brunswick; Securities Registry  
- Government of the Northwest Territories; Autorité des marchés financiers