SINO BIOENERGY CORP.
QUARTERLY REPORT

PART A GENERAL COMPANY INFORMATION

Item 1: Exact name of Issuer as specified in its Charter: **SINO BIOENERGY CORP.** as of December 13, 2010
Formerly SINO FIBRE COMMUNICATIONS, INC.

Item 2: Address of Principal Executive Offices
9/F Kam Chung Commercial Bldg., 19-21 Hennessy Rd., Wan Chai, Hong Kong.
Telephone: **+852-3101-7366**

Item 3: The Jurisdiction(s) and Date of the Issuer's Incorporation or Organization
State of Nevada, August 19, 1999

PART B SHARE STRUCTURE

Item 4: Exact Title and Class of Securities Outstanding:
Common Stock,
CUSIP: 69480M 10 5
Trading Symbol: SFBE

Item 5: Par or stated value and description of the security.
$0.001 Par Value. Authorized Capital: 1,000,000,000 common shares

Item 6: The number of shares or total amount of the securities outstanding for each class of securities authorized.
The Issuer had 711,915,750 shares of common stock outstanding as of June 30, 2014.
No other class of shares is authorized

(i) Period end date: June 30, 2014
(ii) Number of shares authorized: 1,000,000,000
(iii) Number of shares outstanding: 711,915,750 as of June 30, 2014
And 711,915,750 as of August 31, 2016
(iv) Freely tradable shares (public float): 136,678,588 as of August 31, 2016
(v) Total number of beneficial shareholders: 192 as of August 31, 2016
(vi) Total number of shareholders of record: 192 as of August 31, 2016

Item 7: Transfer Agent:
Transfer Online, Inc.
512 SE Salmon Street, Portland OR 97214
Financial Industry Number Standard (FINS) number is 505073

PART C BUSINESS INFORMATION

Item 8: The nature of the issuer's business.

A. BUSINESS DEVELOPMENT: Sino Bioenergy Corp. was incorporated as a private company in the State of Nevada on September 18, 1999 under the name Pacific Rim Solutions Inc. The Company had acquired the rights to several domain names, all related to the supplements industry including: VitaminSales.us VitaminsPrime.com, VitaminChoices.com, HerbsPrime.com, SupplementsPrime.com and NewHealthReview.com, which would be the corporate online newsletter. Initially the Company worked as an online affiliated distributor of existing Internet-based vitamin and other supplement sales companies. Management was not able to sustain this business and discontinued operations in December 2005.

On January 5, 2006, the two largest stockholders of the Company transferred their shares of the Company (approximately 93% of the then total outstanding shares of Pacific Rim Solutions, Inc.) to a new stockholder group. Subsequent to the closing of this share transaction, the new shareholder group appointed a new Board of Directors and changed the company's operating business and name. The new business operated under the name of Sino Fibre Communications Inc., effective January 30, 2006. The Company planned to operate an optical fiber network in China that would provide domestic and international backbone transmission and data network services such as synchronous digital hierarchy, internet protocol wholesale, managed bandwidth and leased lines to other network

operators, wholesale carriers and web-centric service providers.

Oct. 15, 2010 Sino Fibre Communications, Inc. announced that it has closed an acquisition to acquire 50.1% of Europe-China Commercial Union Holdings Ltd "ECL" for US$100 million. The consideration for the $100 million acquisition was 400 million SFBE shares ($0.25 per share) representing 140 million SFBE newly issued shares (valued at US$35 million) and a promissory note for 260 million SFBE shares (valued at US$65 million). ECL indirectly holds a 70% interest in approximately 70 sq. kilometres' of leased land in Inner Mongolia Province, China. The land rights expired on 31 December 2049. On March 11, 2011, The Company terminated its acquisition of Europe-China Commercial Union Holdings Limited "ECL". The termination of this deal was the result of ECL not being able to deliver the corporate structure within the time frame according to the terms of the Sales and Purchase agreement.

On December 7, 2010 the Company filed Articles of Amendment with the Nevada Secretary of State in order to change the Company name from Sino Fibre Communications, Inc. to Sino Bioenergy Corp. and increase the Company's authorized capital from 200,000,000 common shares with $0.001 par value to 1,000,000,000 common shares with $0.001 par value. On December 28, 2011 our name was officially changed to Sino Bioenergy Corp. and our authorized capital was increased to 1,000,000,000 common shares with par value of $0.001

On April 6, 2011 the Company announced that it has closed an acquisition to acquire 100% of Torino Resources Limited "TRL" for US$69.35 million. SFBE is issuing 346,750,000 shares at a share price of $0.20 a share, to reflect the $69.35 million acquisition. TRL indirectly owns 35% of four Chinese companies: Hebei Fuhua Plastic Group, Hebei Fuhua Renewable Energy Co Ltd, Hebei Fuhua Bioconversion Environmental Protection Co Ltd and Hebei Fuhua Organic Fertilizer Co Ltd. TRL uses Microbial degradation to treat municipal waste to produce organic fertilizer in the form of RDF (refuse derived fuel) biomass pallets, and produces other end products such as plastic wood products, building materials and bio-fuel blocks. It owns its patented device production technology.

On May 9, 2011 the Company announced that it had executed a contract to acquire 100% of Champion Great Limited "CGL". CGL owns 70% of Zhejiang Jin Hua Yi Xin Technology Co. Ltd ("ZJH") in which it owns 100,000 sq. meters of land and is in the process of building a 50,000 sq. meter (538,195 sq feet) factory. The appraised value of Zhejiang Jin Hua is Rmb350 million (USD 53 million). The construction of the factory will be based on the design of Hebei Fuhua Group and will apply its technology in waste treatment and conversion. Jin Hua city is located at central Zhejiang Province with a population of 4.6 million and an area of 10,918 sq. kilometres. Total waste collected is approximately 6000 tons a day for that city. ZJH has agreement with the city government to construct a waste treatment plant handling 1000 tons of waste each day in the initial stage. The acquisition price will be RMB140 million (USD 21.53 million) with shares of SFBE based at US$0.2/share, which is approximately 113 million shares. This acquisition was terminated by mutual consent on January 17, 2012 with all the shares returned and cancelled into the Company's treasury.

On December 20, 2012, SFBE purchased a 55% stake in Huizhou Shi Ji Wu Feng Agricultural Biotechnology Co. Ltd., ("HB") and issued 82,500,000 restricted shares, valued at $.16 a shares to close the US$13,520,000 acquisition. HB has 5,700 Mu (380 hectares) of farm land, and is focused on research of high quality rice. HB will produce 3,000 tons of biomass feedstock each year, which is equivalent to 1,500 tons of coal. Production will expand in 2013 to 20,000 Mu (1334 hectares) of land producing up to 12,000 tons of biomass feedstock utilizing its Refuse Derived Fuel, "RDF5" patented technology for fertilizer and fuel.

Legal Proceedings: We are not a party to any legal proceedings nor are we aware of any legal proceedings pending or threatened against us, or our assets.

B. Business of the Issuer

SIC: 4953 Refuse Systems

The "Company is a development stage company engaged in the conversion of solid waste into green electricity and other valuable products. The Company has not yet conducted operations.

Subsidiaries

The Company has the following subsidiaries:

100% of Torino Resources Limited "TRL" for US$69.35 million. SFBE issued 110,000,000 shares deposited against the total of 346,750,000 shares to close the acquisition at a share price of $0.20 a share, to reflect the $69.35 million acquisition. TRL indirectly owns 35% of four Chinese companies: Hebei Fuhua Plastic Group, Hebei Fuhua

Renewable Energy Co Ltd, Hebei Fuhua Bioconversion Environmental Protection Co Ltd and Hebei Fuhua Organic Fertilizer Co Ltd. TRL uses Microbial degradation to treat municipal waste to produce organic fertilizer in the form of RDF (refuse derived fuel) biomass pallets, and produces other end products such as plastic wood products, building materials and bio-fuel blocks. It owns its patented device production technology.

60% of Dalian Xinbao Biomass Co. Limited for US$50.75 million. SFBE issued 230,681,000 shares at a share price of $0.22 a share, to reflect the US$50.75 million acquisition. Dalian Xinbao Biomass Co Ltd is a high-tech company emphasizing on research and design of biomass energy. The company has over ten senior engineers and 100 employees.

The Company holds a 55% control stake in Huizhou Shi Ji Wu Feng Agricultural Biotechnology Co. Ltd., ("HB") and has issued 82,500,000 restricted shares, valued at $0.16 a shares to close the US$13,520,000 acquisition.

Item 9: The nature of products or services offered

The Company has just started operations this quarter. The Company develops patented technology for refuse derived fuel "RDF" from feedstocks of garbage or agricultural by-product waste. The Company's Huizhou subsidiary develops and sells specially produced Super Rice seeds. Our super rice seeds are disease resistant, high yielding genetically improved rice with the transgenic rice grain length increased by 25% over normal rice. It produces lower chalky rice with a 23% weigh gain and 10% grain number increase. The super seeds are produced in our laboratories at HB.

Item 10: The nature and extent of the issuer's facilities.

The Company has no facilities other than rented office space. Our office is located at No 19-21, 9/F Kam Chung Commercial Bldg., Hennessy Road, Wan Chai. Our fiscal year end is December 31; our telephone number is Tel +852-3111 7718 Fax +852-3111 7720.

PART D MANAGEMENT STRUCTURE AND FINANCIAL INFORMATION

Item 11: The name of the chief executive officer, members of the board of directors, as well as control persons.

A. OFFICER AND DIRECTORS The Company's present officers and directors are as follows.

Name of Director or Executive Officer	Current Position and Office	Date Position Started & Term of Office	Number and Class of Shares Held
Hoi Ming Chan	President, Secretary, Director	May 19,2011 1 year	6,097,561

The following sets forth certain information concerning our officers and directors:

Hoi Ming Chan: Chief Executive Officer, Director: is an inventor of new energy technologies. In Oct 1999, he migrated to Toronto, Canada. He set up his company in property investment and management, and purchased the first industrial-commercial property in Scarborough. In July 2000, he purchased another property in Toronto Ontario, Canada. After July 2000, he directed his energy towards renewable energy developments and technology in China.

He was the President of Cambridge Education Group, and Chairman of Cambridge Institute of Science and Technology from Jan 2002 to Mar 2008. Mr. Chan is an inventor of new energy technologies. He has a number of individual registered patented technology certificated on the environmental and energy aspects. He successfully obtained the registration of several patents rights in China from 2000 to 2004 which include :1. Application no 2010301433277 for wind generator; 2. Application no. 2010301734217 for wind turbine; 3. Application no. 201020222960X for multi generator; 4. Application no. 2010202577523 for new wind turbine; 5. Application no. 201020295451X for vehicle with self-generating water treatment system; 6. Application no. 2011200195533 and 2011100235910 for one kind of wind, solar and biomass co-generation system. All these contributed significantly to his business in this field, Besides, he has participated in a number of waste disposal plants in Shijaiazhuang China early in Feb 2007 and has been working on power generation projects in 2010 up to present.

Mr. Chan is a citizen of Canada and graduated from Hong Kong Baptist College in 1979 majoring in Fine Arts and Music. He speaks Cantonese, Mandarin and English.

Control Persons	**Shares Owned**
JianChao Zhang	145,491,976
Huizhou Shi Ji Wu Feng Agricultural Biotechnology Co. Ltd	82,500,000
Hoi Ming Chan	6,097,561
Florence Yuet Kwan Tsun (wife of Hoi Ming Chan)	3,048,780

Employees

Currently, our management team consists of one individual: Hoi Ming Chan, who serves as the President, Treasurer and Director.

Patents and Trademarks

We do not own, either legally or beneficially, any patent or trademark.

B. LEGAL/DISCIPLINARY HISTORY

None of our directors, executive officers and control persons have involved in any of the following events during the past five years:

- any conviction in a criminal proceeding or being subject to a pending criminal proceeding (excluding traffic violations and other minor offences);
- being subject to any order, judgment, or decree, not subsequently reversed, suspended or vacated, of any court of competent jurisdiction, permanently or temporarily enjoining, barring, suspending or otherwise limiting his involvement in any type of business, securities or banking activities; or
- being found by a court of competent jurisdiction (in a civil action), the Commission or the Commodity Futures Trading Commission to have violated a federal or state securities or commodities law, and the judgment or decision has not been reversed, suspended, or vacated.
- Being subject to an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. DISCLOSURE OF FAMILY RELATIONSHIPS

There are no family relationships among our directors or executive officers.

D. DISCLOSURE OF RELATED PARTY TRANSACTIONS.

a) As of June 30, 2014, Sino Bioenergy owed $544,403 to related parties.
b) For the three months ended June 30, 2014, the Company accrued $36,000 salary to the Company's CEO. As of June 30, 2014, Sino Bioenergy owed its CEO $544,403 in expense reimbursements and unpaid salary.
c) On December 31, 2010, Sino Bioenergy owed its CEO, Daniel Mckinney in expense reimbursements and unpaid salary totaling $221,978.00 and James Lin $60,457.00 for reimbursements and unpaid salary. These amounts were granted as debt forgiveness to SFBE by Mr. Mckinney and Mr. Lin.

It should be noted that none of the directors of the Company are independent.

E. Disclosure of Conflicts of Interest. None.

Item 12: Financial information for the issuer's most recent fiscal period

Sino Bioenergy Corp.
(A Development Stage Company)
UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS
(Expressed in US Dollars)

June 30, 2014

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SINO BIOENERGY CORP.
(as of December 13, 2010)
Formerly Sino Fibre Communications, Inc.
(A Development Stage Company)
(Unaudited)
Consolidated Balance Sheets as of June 30, 2014

	June 30 2014	June 30 2013
Assets		
Current		
Cash	266,832	185,848
Accounts Receivable	2,421,117	3,619,145
Prepayment	4,338,702	1,659,971
Other receivable	349,105	1,760,330
Inventory	8,648,379	5,710,816
Total Current Assets	16,024,135	12,936,110
Investments	497,148	497,148
Fixed Assets	19,175,907	17,239,733
Intangible Assets	20,675,653	23,049,114
Goodwill	56,101,613	56,101,613
Long-term deferred expenses		
Deposit		
Total Non Current Assets	96,450,321	96,887,609
Total Assets	112,474,456	109,823,719
Liabilities and Stockholder's equity		
Current Liabilities		
Accounts Payable and accrued liabilities	13,956,121	1,755,939
Short term loans	1,500,000	14,669,701
Advance from customers	1,555,344	3,221,457
Other payable	2,650,371	
Interest payable		2,453,839
Due to related parties	544,403	386,160
Common stock to be issued for subscriptions fund received	236,750	236,750
Common stock to be issued for consulting services		
Convertible Notes		
Total Current Liabilities	20,442,989	22,723,846
Stockholders' Equity deficit)		
Common stock,$0.001 par value: 1,000,000,000 shares		
711,915,750 issued and outstanding at June 30,2014	711,916	711,916
Additional paid in capital	89,052,739	89,052,739
Non-controlling interest	8,954,552	4,640,700
Deficit Accumulated during the development stage	(6,687,739)	(7,305,482)
Total Stockholders Equity deficit)	92,031,468	87,099,873
Total liabilities and stockholders' equity	112,474,456	109,823,719
Common Shares issued and outstanding	711,915,750	711,915,750

See accompanying notes to the financial statements

SINO BIOENERGY CORP.
(as of December 13, 2010)
Formerly Sino Fibre Communications, Inc.
(A Development Stage Company)
(Unaudited)
Consolidated Statement of Operations for the 6 months ended June 30, 2014

		6 months Jan to June 2014		6 months Jan to June 2013		For the period from August 19,1999 (Inception)Through June 30,2014
Revenue	$	6,911,451	$	1,769,891	$	22,306,384
Operating expenses						
Operating Cost		3,977,251		952,215		14,793,076
General and administrative		1,004,921		639,926		1,996,488
Management fees		72,000		72,000		1,552,700
Finance expenses		59,131		288,405		453,433
Professional Fees		1,690		2,302		685,033
Consulting						3,090,049
Total operating expenses		5,114,993		1,954,848		22,570,779
Loss from operations	$	1,796,458	$	(184,957)	$	(264,395)
Interest and other income(expenses),net		(78,997)		2,561		(667,969)
Gain on settlement of debt						4,500
Non-controlling interest share in revenue		(1,031,220)		87,948		(2,750,528)
Loss on asset impairment						(2,705,500)
Loss before discontinued operations		686,241		(94,448)		(6,383,892)
Loss from discontinued operations						(4,575)
Net income/loss	$	686,241	$	(94,448)	$	(6,379,317)
Weighted average number of shares outstanding - basic and diluted		711,915,750		711,915,750		
Net loss per share - basic and diluted				-		

See accompanying notes to the unaudited consolidated financial statement

SINO BIOENERGY CORP.
(as of December 13, 2010)
Formerly Sino Fibre Communications, Inc.
(A Development Stage Company)
(Unaudited)
Consolidated Statement of Operations for the Quarter Ended June 30, 2014

		3 months April to June 2014		3 months April to June 2013
Revenue	$	3,719,990	$	999,846
Operating expenses				
Operating Cost		2,491,334		718,556
General and administrative		202,709		114,056
Management fees		36,000		36,000
Finance expenses		28,312		92,364
Professional fees		845		863
Consulting				
Total operating expenses		2,759,200		961,839
Income from operations	$	960,790	$	38,007
Interest and other income(expenses),net		(15,235)		14,734
Gain on settlement of debt				
Non-controlling interest share in loss		(552,021)		28,665
Loss on asset impairment				
Loss before discontinued operations		393,534		(5,392)
Net loss	$	393,534	$	(5,392)
Weighted average number of shares outstanding basic and diluted		711,915,750		711,915,750
Net loss per share - basic and diluted				

Sino Bioenergy Corp
A Development Stage Company
Consolidated Statement of Stockholders' Equity
(Unaudited)
Shares Outstanding

	This Fiscal Year	Last Fiscal Year	Previous to Last Fiscal Year
Period End Date	6/30/14	12/31/13	12/31/12
Number of Shares Authorized	1,000,000,000	1,000,000,000	1,000,000,000
Number of Shares outstanding	711,915,750	711,915,750	629,415,750
Total Number of shareholders of record	187	187	348

See accompanying notes to the unaudited consolidated financial statement

SINO BIOENERGY CORP.
(since December 13, 2010)
Formerly Sino Fibre Communications, Inc.
(A Development Stage Company)
(Unaudited)
Consolidated Statement of Cash Flows for the 6 months ended June 30, 2014

	For the Six months Ended 30-Jun 2014	For the Six months Ended 30-Jun 2013	For the Period From August 19,1999(Inception) Through 30-Jun 2014
Cash Flows Used in Operating Activities			
Net Income/(Loss)	$ 686,241	$ (94,448)	$ (6,379,317)
Adjustments to Reconcile net loss to net cash used in			
operating activities			
Discontinued operations			4,575
Non-controlling interest	1,031,220	(87,948)	2,750,528
Depreciation of fixed assets	(3,094,668)	1,094,792	(2,674,339)
Common stock to be issued for consulting			-
services			87,500
Gain on settlement of debt			(4,500)
Bad debts			60
Loss on Asset Impairment			2,705,500
Donated rent and accounting fee			3,000
Expense settled with issuance of common			-
stock			11,319
Stock based compensation			2,369,074
Common stock issued for interest on			-
convertible debt			11,364
Amortization of debt discount			392,063
Changes in operating assets and liabilities:			-
Due to related parties	73,690	82,649	877,205
Decrease (increase) in Accounts receivable	1,020,788	(9,291)	1,558,515
Decrease(increase) in inventories	(1,934,941)	(1,136,994)	(4,074,557)
Interest payable			(58)
Prepaid expenses and deposits	(1,915,921)	223,882	(1,413,462)
Increase/ decrease Accrued Liabilities	1,178,957	946,539	8,199,667
Net cash used in operating activities	(2,954,634)	1,019,181	4,424,137
Cash Flow Used in Investing Activities			
Restricted Cash			10,000
Acquire fixed assets, intangible assets	3,195,460	(14,488,686)	(12,656,281)
Purchase of certificate of deposit			-
Investment in Joint Venture			(34,517,480)

Prepayment of license agreement			(200,000)
Net cash provided (used in) investing activities	3,195,460	(14,488,686)	(47,363,761)
Cash Flow from Financing Activities			
Repayment of short term borrowings			(16,959)
Proceeds from convertible notes			600,000
Proceeds from stock subscriptions			46,400,000
Borrowing from related parties			31,792
Repayment of borrowings	(195,000)	(10,500)	(5,900,461)
Common stock issued for cash, net		13,520,000	2,092,083
	(195,000)	13,509,500	43,206,455
Net increase/decrease in cash	45,826	39,995	266,832
Cash, beginning of year	221,006	145,854	
Cash, end of the year	266,832	185,849	
Conversion of debt to common stock			500,000
Stock issued for deposit on purchase of fiber optic network			2,000,000
Shares retired previously issued as contributed capital			3,087
Change from stock payable to equity			-

See accompanying notes to the financial statements

SINO BIOENERGY CORP.
(since December 13, 2010)
Formerly Sino Fibre Communications, Inc.
(A Development Stage Company)
Selected notes to consolidated financial statements
June 30, 2014
(Unaudited)

1. Basis of Presentation

The accompanying unaudited interim financial statements of Sino Bioenergy Corp have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission, and should be read in conjunction with the audited financial statements and notes thereto contained in Sino's Annual Report. In the opinion of management, all adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the interim periods presented have been reflected herein. The results of operations for interim periods are not necessarily indicative of the results to be expected for the full year. Notes to the financial statements which would substantially duplicate the disclosure contained in the audited financial statements for fiscal 2012 have been omitted.

Principles of Consolidation

The consolidated financial statements include only the accounts of Sino Bioenergy Corp. We have not yet taken control of our subsidiaries and therefore have not yet consolidated our operations.

2. Going Concern

Sino Bioenergy Corp. is a development stage company. In a development stage company, management devotes most of its activities to developing a market for its products and services. Planned principal activities have begun and

Sino Bioenergy Corp has just started generating significant revenues. Sino Bioenergy had a net income of $686,241 and had a working capital deficit of 6,687,739 and a stockholders' equity (deficit) $83,076,916 at June 30, 2014. These matters raise substantial doubt about Sino's ability to continue as a going concern. Continuation of Sino's existence is dependent upon its ability to obtain additional capital. Management's plans in regards to this matter include receiving continued financial support from directors and officers and raising additional equity financing in 2011. These financial statements do not include any adjustments that might result from the outcome of this uncertainty.

3. Related Party Transactions

a) As of June 30, 2014, Sino Bioenergy owes $544,403 to related parties.
b) For the three months ended June 30, 2014, Sino Bioenergy accrued $36,000 salary to the Company's CEO. As of June 30, 2014, Sino Bioenergy owed its CEO $544,403 in expense reimbursements and unpaid salary

4. Shareholders' Equity

	Number of Shares	**Common Stock Amount**
August 1999 issued 1,250,000.00 shares valued at .001	2,500,000	2,500
Shares issued .001 per share for Biocatalyst License	2,000,000	2,000
Balance December 31,1999	**4,500,000**	**4,500**
Balance December 31,2000	**4,500,000**	**4,500**
Balance December 31,2001	**4,500,000**	**4,500**
July 2002 , 500,000 shares issued $0.001 to settle debt	500,000	500
2002 shares issued at $0.001 ,Shares issued	4,610,000	4,610
Balance December 31, 2002	**9,610,000**	**9,610**
2003 Shares issued at $0.001 per share Management fee	3,859,000	3,859
Balance December 31, 2003	**13,469,000**	**13,460**
Shares issued at 416,000 at $0.01 and 5000 at $ 0.10	421,000	421
Shares sold for 1,000,000 shares at .10	1,000,000	1,000
Shares issued at $.10 per share	200,100	200
Balance December 31, 2004	**15,090,100**	**15,090**
Shares issued in January and March 2005 for $.10 per share	11,300	11
Balance December 31, 2005	**15,101,400**	**15,101**
Stock issued in March 2006 for cash at $0.25 per share(net)	1,380,000	1,380
Balance December 31,2006	**16,481,400**	**16,481**
Balance December 31,2007	**16.481,400**	**16,481**
Shares issued for cash:		
Private placement at $0.35 per share	142,587	143
Private placement at $0.31 per share	2,356,844	2,357
Shares issued for Convertible Notes at $0.05, March 2008	10,000,000	10,000
Shares issued for interest on Convertible notes, March 2008	123,690	124
Shares issued for deposit on fiber optic network	5,000,000	5,000
Shares cancelled	(3,087,361	)(3,087)
Shares issued for stock based compensation, May 2008	2,976,000	2,976
Shares issued for stock based compensation, October 2008	600,000	600
Shares issued for consulting fees:		
Shares issued at $0.135, July 2008	300,000	300
Shares issued at $0.40, August 2008	25,000	25
Shares issued at $0.40, September 2008	80,000	80
Shares issued at $0.078, October 2008	127,500	127
Balance as of December 31, 2008	**35,125,660**	**35,126**
Shares issued for settlement for loans, January 2009	2,050,000	2,050
Shares issued March 2009	2,522,512	2,522
Shares issued for settlement of loans, May 2009	4,660,000	4,660
Balance as of December 31,2009	**41,835,660**	**41,836**
Shares issued on Jan 29, 2010	7,220,385	7,221
Shares issued on Sept 29 2010	670,385	670
Shares cancelled Sept 29 2010	(670,385)	(670)

Shares issued on Oct 8 2010	140,000,000	140,000
Shares issued on Oct 20 2010	500,000	500
Balance as of December 31, 2010	**189,556,045**	**189,556**
Shares issued on April 8 2011	6,000,000	6,000
Shares cancelled April 8 2011	(118,000,000)	(118,000)
Shares issued on April 25,2011	110,000,010	110,000
Shares issued on April 26,2011	5,335,356	5,335
Shares cancelled on April 26,2011	(5,335,356)	(5,335)
Shares cancelled on October 14,2011	(28,000,000)	(28,000)
Shares issued on October 17,2011	28,000,000	28,000
Shares issued on December 22, 2011	552,556,703	552,556
Balance as of December 31, 2011	**740,112,758**	**740,112**
Shares Cancelled on Jan 17, 2012	(113,076,923)	(113,077)
Balance as of December 31, 2012	**627,035,835**	**627,035**
Shares issued on January 28 ,2013	82,500,000	82,500
Balance as of March 31, 2013	**709,535,835**	**709,536**

During August 1999, Sino issued 1,250,000 common shares at inception and valued at $0.001 per share to each of two individuals in payment of organizational expenses.

On August 21, 1999, Sino purchased a license to market and distribute an oxygen enriched water product called Biocatalyst in British Columbia, Canada for 2,000,000 common shares with a fair value of $2,000.

During July 2002, 500,000 shares were issued at $0.001 per share to settle debt.

During 2004, 2003, 2002 and prior years, management fees and related expenses of $4,660, $3,859 and $4,610, respectively, were charged to operations pursuant to an executive services agreement with the former president. Sino issued 416,000 at $0.01 and 5,000 at $0.10 per share for 2004, and 3,859,000 and 4,610,000 at $0.001 per share during 2003, and 2002, respectively, for these charges.

During September 2003, Sino issued 2,000,000 common shares at $0.001 per share to a consultant in settlement of consulting fees of $2,000.

During August 2004, Sino issued 100,000 common shares at $0.01 per share for consulting services.

During 2004, Sino sold 1,100,000 common shares for $20,000 with a private company whose president became a former director.

During September 2004, Sino issued 5,000 common shares for services valued at $0.10 per share to a consultant related to website development and maintenance.

In September 2004, Sino established a stock option plan for issuance of up to 2,000,000 common shares.

In December 2005, 1,040,000 shares were sold for $260,000. The cash was collected March 2006.

During 2005 and 2004, Sino sold 11,300 and 100,100 common shares, respectively, at $0.10 per share for cash of $1,130 and $10,100.

On March 28, 2006, Sino sold 1,380,000 common shares at $0.25 per share for $334,980.

In May 2008, Sino cancelled 3,087,361 shares per board minutes. The Shares were retired back into the Company treasury.

In March 2009, Sino issued 422,512 shares at $0.25 per share in settlement of amounts owed to two former officers and a consultant and 2,000,000 shares for services valued at $229,000.

In May 2009, Sino issued 4,660,000 shares at $0.05 per share in settlement of amounts owed to its CEO.

Issued January 29, 2010
Gary Richards, 50,000 Common Shares
Lim Gaik Im, 6,500,000 Common Shares
Matthew Mecke, 670,385 Common Shares,

Total Issued 7,220,385

Issued September 29, 2010
Terry Cheah, 670,385 Common Shares,
Total Issued 670,385

Issued October 8, 2010
Brilliant Central Ltd., 28,000,000 Common Shares Cancelled April 5, 2011
Ching Kong Ho, 9,900,000 Common Shares
Dehua Huang, 1,000,000 Common Shares
Dehua Huang, 1,000,000 Common Shares
Don Xia Peng, 9,500,000 Common Shares
Gaik Im Lim, 7,000,000 Common Shares
Gilbert Loke, 1,000,000 Common Shares
Golden Tiger Renewable Energy 42,000,000 Common Shares
Harmony One Holdings Limited, 28,000,000
Jin Song He, 5,600,000 Common Shares
Jun Xie, 1,000,000 Common Shares
Lee Bee NG, 7,000,000 Common Shares
Total Issued: 140,000,000 – Total Cancelled 140,000,000

Issued October 20, 2010
Dennis E Burns, 500,000 Common Shares for professional fees

Issued April 8, 2011
Gaik Im Lim, 6,000,000 Common Shares

Cancelled April 8, 2011
Ching Kong Ho, 9,900,000 Common Shares
Dehua Huang, 1,000,000 Common Shares
Don Xia Peng, 9,500,000 Common Shares
Gaik Im Lim, 6,500,000 Common Shares
Gilbert Loke, 1,000,000 Common Shares
Golden Tiger Renewable Energy, 42,000,000 Common Shares
Harmony One Holdings Limited, 28,000,000 Common Shares.
Jin Song He, 5,600,000 Common Shares
Jun Xie, 1,000,000 Common Shares
Lee Bee Ng, 7,000,000 Common Shares
Total Shares Cancelled – 118,000,000 shares

Issued April 25, 2011 the Company announced that it had closed an acquisition to acquire 100% of Torino Resources Limited “TRL” for US$69.35 million. SFBE issued 110,000,000 common shares to TRL shareholders as a deposit against the total of 346,750,000 shares to close the acquisition at a share price of $0.20 a share, to reflect the $69.35 million acquisition.

Issued April 26,2011
Pandoric Enterprises, 5,335,356 Common Shares

Cancelled April 26, 2011
Pandoric Enterprises, 5,335,366 Common Shares

Cancelled October 14, 2011
Brilliant Central Limited, 28,000,000 Common Shares

Issued October 27, 2011
Zhang Jian Chao, 28,000,000 Common Shares

Issued December 22, 2011
Chiyuan Chen, 113,076,923 Common Shares
Jianchao Zhang, 202,681,000 Common Shares
Wellford International Enterprises 236,798,780 Common Shares

Cancelled January 17, 2012
Chiyuan Chen, 113,076,923 – Total Cancelled

Issued January 23, 2013
Huizhou Shi Ji Wufeng Agricultural Biotechnology Co., Ltd, 82,500,000 Common Shares

5. Commitments

Sino has an office in Wan Chai, Hong Kong and does not pay rent.

6. Subsequent Events

On April 11, 2013, SFBE announced that it has signed a Memorandum of Understanding "MOU" to acquire 100% of the shares of Sky Energy Holdings Limited "SE" for the consideration of 198,900,000 newly issued restricted shares at a deemed price of USD $0.60 per share or US$119,340,000. SE owns 51% of Noble Success Limited (NS). The MOU has a term of 90 days allowing both sides to conduct due diligence and the usual corporate processes before entering into a Sales and Purchase Contract. NS is cultivating cassava in Cambodia and intends to plant SFBE's super rice seeds and to promote our super rice cultivation in Cambodia. NS will use the by-product feedstock for biomass and estimates that it can produce up to 270,000 tons of biomass feedstock per annum from its cassava plantation in Cambodia. NS currently has a total agricultural land area of 200 sq. kilometers.

Sky Energy is a Seychelles limited corporation that owns agricultural assets in Cambodia. If we decide to acquire this business in future, we will change the name so as not in infringe on an existing Trademark held by Sky Energy in USA.

Item 13: Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.

The required information is included in the financial statement above.

Item 14: Beneficial Owners

Beneficial ownership means sole and shared voting power or investment power with respect to a security. In computing the number and percentage of shares beneficially owned by a person, shares of Common Stock subject to options and/or warrants currently exercisable, or exercisable at a later date, are counted as outstanding, but these shares are not counted as outstanding for computing the percentage ownership of any other person. At this time, however, there are no such options or warrants granted or outstanding.

Beneficial Ownership of Securities: Pursuant to Rule 13d-3 under the Securities Exchange Act of 1934, involving the determination of beneficial owners of securities, includes as beneficial owners of securities, any person who directly or indirectly, through any contract, arrangement, understanding, relationship or otherwise has, or shares, voting power and/or investment power with respect to the securities, and any person who has the right to acquire beneficial ownership of the security within sixty days through any means including the exercise of any option, warrant or conversion of a security.

The following table summarizes certain information regarding the beneficial ownership (as such term is defined in Rule 13d-3 under the Securities Exchange Act of 1934 of the Company's outstanding common stock as of November 8, 2011 by (i) each person known by the Company to be the beneficial owner of more than 5% of the Company's outstanding common stock, (ii) each director of the Company, (iii) each person named in the Summary Compensation Table if relevant, and (iv) all current executive officers and directors as a group. The security and stockholders listed below possess sole voting and investment power with respect to their shares. The figures are based on a total of 711,915,750 common shares outstanding as of May 11, 2013

IDENTITY OF PERSON OR GROUP	ACTUAL AMOUNT OF SHARES OWNED	ACTUAL PERCENT OF SHARES OWNED	CLASS
Hoi Ming Chan, President, Director, Secretary No 19-21, 9/F Kam Chung Commercial Bldg., Hennessy Road, Wan Chai	6,097,561	0.857%	Common
Florence Yuet Kwan Tsun (*1) 31 Green Meadows Cir Toronto, ON Canada M2J 5G6	3,048,780	0.428%	Common
JianChao Zhang 5 Wuwu Road Zhongshan District Dalian,116001 China	145,491,976	20.43%	Common
Huizhou Si Ji Wufeng Agricultural Biotechnology Co.Ltd 9F Cham Chung Comm Bldg 19-21 Hennessy Rd Wanchai Hongkong	82,500,000	11.58%	Common
Officers and Directors as a Group (four) persons (*2)	11,787,048	1.856%	Common

(*1) Florence Yuet Kwan Tsun is the wife of Hoi Ming Chan a director of the Company
(*2) Figures include the stock owned by Florence Yuet Kwan Tsun (wife of Hoi Ming Chan a director of the Company).

Item 15: The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure:

1. Investment Banker: Not Applicable

2. Promoters Hoi Ming Chan, President, Director, Secretary
No 19-21, 9/F Kam Chung Commercial Bldg., Hennessy Road, Wan Chai

3. Counsel Dieterich & Associates
11835 W. Olympic Boulevard, Suite 1235E
Los Angeles, California 90064

4. Accountant or Auditor - the information shall clearly (i) describe if an outside accountant provides audit or review services, (ii) state the work done by the outside accountant and (iii) describe the responsibilities of the accountant and the responsibilities of management (i.e. who audits, prepares or reviews the issuer's financial statements, etc.). The information shall include the accountant's phone number and email address and a description of the accountant's licensing and qualifications to perform such duties on behalf of the issuer.

The Company does not have an Auditor.

5. Public Relations Consultant(s)
Denny Burns
70 Clinton Ave
Tiffin, Ohio 44883, USA
Telephone: (567) 237-4132
Email; dennyburns@hotmail.com

6. Investor Relations Consultant

7. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement - the information shall include the telephone number and email address of each advisor.
Hoi Ming Chan, President, Director, Secretary
No 19-21, 9/F Kam Chung Commercial Bldg., Hennessy Road, Wan Chai
Email: mingchanc@gmail.com

Item 16. Management's Discussion and Analysis or Plan of Operations

We are currently in the process of consolidating our recent acquisitions and intend to continue conducting product research or development with our proprietary and patented technology.

HUIZHOU SHIJI WUFENG AGRICULTURAL BIOTECHNOLOGY CO LTD

Introduction

(1) Name of company : Huizhou Shiji Wufeng Agricultural Biotechnology Co Ltd
(2) Registered capital : Rmb22 million
(3) Legal representative : Sun Zhen Hua
(4) Founded : August 2010
(5) Location : Guangdong province, Huizhou city
(6) Main business: Research and development, seed, rice cultivation, processing, sales, etc.

The company is a high-tech agricultural biotechnology company set up with the cooperation of the Institute of Subtropical Agriculture, Chinese Academy of Sciences (ISA). It strives to become an integrated comprehensive enterprise and is dedicated to the research and development, production and sales of "ecological excellent rice" and other major crop seeds.

BACKGROUND

In 2011, the company and ISA cooperated in the establishment of the Institute of Subtropical Agriculture, Chinese Academy of Sciences Huizhou R & D Center. The center consists of a molecular biology laboratory, tissue culture room, rice breeding room, grain quality analysis room, admin offices. It is set up to carry out compact technology production and research, mainly in the research and development of high-yield, high-quality, multi-resistant, wide adaptability "ecological excellent rice" and new varieties of crops and to promote their uses. Our research and development team is led by Professor Xia Xinjie from IAS. Professor Xia Xinjie is the chief scientist of the company. After years of research and experiment, the team has developed a new type of high-quality high-yielding rice. The result is of great significance on the large-scale promotion of cross-breeding rice. "Father of cross-breeding rice in China" Yuan Longping acknowledged the scientific value of Professor Xia Xinjie and its broad market prospects and has signed an agreement with Professor Xia Xinjie and his research group to continue joint research.

The company carried out research and development on ecological excellent rice in 2011 to 2012 and the production had important practical significance and strategic significance. Not only did it promote the upgrading of the rice industry, and formation of emerging industries, but it also extended the new varieties to surrounding provinces and even all of China. It accelerated the formation of new varieties of agricultural biotechnology. It also enhanced the international competitiveness of the technology.

From 2011-2012, the company has been awarded as Private technology enterprise in Guangdong Province, Agricultural industrialization leading at Huizhou City, and Huicheng District, and top 50 enterprise of modern industry.

In 2012, the company collaborated with Huizhou University in innovation and established the platforms on the R & D on rice industry (each party built its own platform) and carried out closely cooperation on technology research. The company also worked closely with Guangdong Li Hai Group at Boluoxian Futianzhen and complemented with each other to build eco-tourism and high-end agro-ecological demonstration zones. It increased and upgraded the local agricultural industry and implemented a comprehensive strategic cooperation. The company focused on the breakthroughs in modern bio-breeding techniques and varieties of industrial technology, the establishment of large-scale, standard, mechanization and intelligent breeding base and industrial base. It strived to build a modern agricultural seed industry group in Guangdong province in 2015 with strong breeding ability, state-of-the-art production and processing technology, sound marketing network and in-place technical services.

The company had developed the following six ideas in 2012, with the aim of creating an ecological agricultural seed industry group through "pushing the integration of cultivation", and "chain of production, supply and whole industry".

(1) Area on cultivation : combination of acquisitions, partnerships and independent research and development of new varieties
(2) Area on large breeding: combination of the use of large-scale cultivation and contracted to specialized households
(3) Promotion: combination of the use of the leading seed industry, advanced technology, science and education popularization
(4) Production: combination of the use of pollution-free, green, organic production and mechanized farming
(5) On supply side: combination of state monopoly for purchase and marketing on high-quality rice, and new processing technology on germ rice
(6) Sales: combination of bargain stores, agriculture and supermarket linkage, and brand name creation

The company has a staff of 83 people, including 27 technicians which account for 33.7% of the total number of employees. The company has strong technical force which participates in scientific research and development and planting project management. The main technology company platform responsible for early rice processing technology includes Professor Peng Yonghong, Professor Xia Xinjie, Professor Liu Guilin, Professor Chen Zhaogui, Li Luoye (Research Associate), Wang Manling (Associate Professor), Yin Xuming (assistant researcher), Xu Guoyun (assistant researcher) and over ten high-end scientific research personnel.

Dalian Xinbao Biomass Co. Ltd.

We announced on May 25, 2011 that SFBE had closed an acquisition to acquire 60% of Dalian Xinbao Biomass Co. Limited. Since that time we have been awaiting the Provincial Governments approval of this acquisition so we can transfer the 60% share into our control. We anticipate approval within Q2 to Q3 of 2013.

Fuhua

We own 100% of Torino Resources Limited "TRL"which we acquired for US$69.35 million in 2011. TRL indirectly owns 35% of four Chinese companies: Hebei Fuhua Plastic Group, Hebei Fuhua Renewable Energy Co Ltd, Hebei Fuhua Bioconversion Environmental Protection Co Ltd and Hebei Fuhua Organic Fertilizer Co Ltd. TRL uses Microbial degradation to treat municipal waste to produce organic fertilizer in the form of RDF (refuse derived fuel) biomass pallets, and produces other end products such as plastic wood products, building materials and bio-fuel blocks. It owns its patented device production technology. We retain this investment at book value.

Limited Operating History; Need for Additional Capital

There is no historical financial information about us upon which to base an evaluation of our performance. We have not generated any revenues from operations. We cannot guarantee we will be successful in our business operations. Our business is subject to risks inherent in the establishment of a new business enterprise, including limited capital resources and possible cost overruns due to price and cost increases in services.

We will require additional financing to cover our costs that we expect to incur over the next twelve months. We anticipate that additional funding will be in the form of equity financing from the sale of our common stock. However, we cannot provide any assurance that we will be able to raise sufficient funding from the sale of our common stock to fund our plan of operations. In the absence of such financing, we will not be able to continue and our business plan will fail.

Results of Operations

Revenues

We have generated revenues from our operations during the three-month period ended June 30, 2014 of $3,719,990.

Expenses

We incurred general and administrative expenses of $202,709 for the three-month period ended June 30, 2014, as compared to $114,056 for the same period in 2013.

Our management fee is $36,000 for the three-months ended June 30, 2014.

Our professional fee is $845 for the three months ended June 30, 2014 compared to $863 for the same period in 2013.

Our consulting expenses for the three-months ended June 30, 2014 is $0 compared to $0 for the same period ended June 30, 2013.

Liquidity and Capital Resources

As at June 30, 2014, we had cash of $266,832.

Cash Used in Operating Activities

Net cash provided in operating activities was $4,424,137 for the six months ended June 30, 2014. For the same period in 2013, there was net cash provided of $1,019,181. For the period from August 19, 1999 (inception) to June 30, 2014, net cash provided in operating activities was $4,424,137. These balances are mainly made up of our net losses as disclosed above.

Cash Used in Investing Activities

Net cash provided in investing activities was $3,195,460 for the six months ended June 30, 2014 and cash used in investing activities is $14,488,686 for the six months ended June 30, 2013. Net cash used in investing activities was $47,363,761 for the period from August 19, 1999 (inception) to June 30, 2014.

Cash from Financing Activities

We have funded our business to date primarily from sales of our common stock but did not sell any common stock during the three months ended June 30, 2014. There are no assurances that we will be able to achieve further sales of our common stock or any other form of additional financing. If we are unable to achieve the financing necessary to continue our plan of operations, then we will not be able to continue our operations and our business will fail.

Going Concern

We are a development stage company. In a development stage company, management devotes most of its activities to developing a market for its products and services. Planned principal activities have just begun, and we have just started generating revenues.

Future Financing

We anticipate continuing to rely on equity sales of our common stock in order to continue to fund our business operations. Issuances of additional shares will result in dilution to our existing shareholders. There is no assurance that we will achieve any additional sales of our equity securities or arrange for debt or other financing to fund our planned operations.

Off-Balance Sheet Arrangements

We have no off-balance sheet arrangements that have or are reasonably likely to have a current or future effect on our financial condition, changes in financial condition, revenues or expenses, results of operations, liquidity, capital expenditures or capital resources that is material to stockholders.

PART E: ISSUANCE HISTORY

Item 17: List of securities offerings and shares issued for services in the past two years.

During August 1999, Sino issued 1,250,000 common shares at inception and valued at $0.001 per share to each of two individuals in payment of organizational expenses.

On August 21, 1999, Sino purchased a license to market and distribute an oxygen enriched water product called Biocatalyst in British Columbia, Canada for 2,000,000 common shares with a fair value of $2,000.

During July 2002, 500,000 shares were issued at $0.001 per share to settle debt.

During 2004, 2003, 2002 and prior years, management fees and related expenses of $4,660, $3,859 and $4,610, respectively, were charged to operations pursuant to an executive services agreement with the former president. Sino issued 416,000 at $0.01 and 5,000 at $0.10 per share for 2004, and 3,859,000 and 4,610,000 at $0.001 per share during 2003, and 2002, respectively, for these charges.

During September 2003, Sino issued 2,000,000 common shares at $0.001 per share to a consultant in settlement of consulting fees of $2,000.

During August 2004, Sino issued 100,000 common shares at $0.01 per share for consulting services.

During 2004, Sino sold 1,100,000 common shares for $20,000 with a private company whose president became a former director.

During September 2004, Sino issued 5,000 common shares for services valued at $0.10 per share to a consultant related to website development and maintenance.

In September 2004, Sino established a stock option plan for issuance of up to 2,000,000 common shares.

In December 2005, 1,040,000 shares were sold for $260,000. The cash was collected March 2006.

During 2005 and 2004, Sino sold 11,300 and 100,100 common shares, respectively, at $0.10 per share for cash of $1,130 and $10,100.

On March 28, 2006, Sino sold 1,380,000 common shares at $0.25 per share for $334,980.

In May 2008, Sino cancelled 3,087,361 shares per board minutes. The Shares were retired back into the Company treasury.

In March 2009, Sino issued 422,512 shares at $0.25 per share in settlement of amounts owed to two former officers and a consultant and 2,000,000 shares for services valued at $229,000.

In May 2009, Sino issued 4,660,000 shares at $0.05 per share in settlement of amounts owed to its CEO.

Issued January 29, 2010
Gary Richards, 50,000 Common Shares
Lim Gaik Im, 6,500,000 Common Shares
Matthew Mecke, 670,385 Common Shares, Wan Chai, Hong Kong
Total Issued 7,220,385

Issued September 29, 2010
Terry Cheah, 670,385 Common Shares,
Total Issued 670,385

Issued October 8, 2010
Brilliant Central Ltd., 28,000,000 Common Shares Cancelled April 5, 2011
Ching Kong Ho, 9,900,000 Common Shares
Dehua Huang, 1,000,000 Common Shares
Dehua Huang, 1,000,000 Common Shares
Don Xia Peng, 9,500,000 Common Shares
Gaik Im Lim, 7,000,000 Common Shares
Gilbert Loke, 1,000,000 Common Shares

Golden Tiger Renewable Energy 42,000,000 Common Shares
Harmony One Holdings Limited, 28,000,000
Jin Song He, 5,600,000 Common Shares
Jun Xie, 1,000,000 Common Shares
Lee Bee NG, 7,000,000 Common Shares
Total Issued: 140,000,000 – Total Cancelled 140,000,000

Issued October 20, 2010
Dennis E Burns, 500,000 Common Shares for professional fees

Issued April 8, 2011
Gaik Im Lim, 6,000,000 Common Shares

Cancelled April 8, 2011
Ching Kong Ho, 9,900,000 Common Shares
Dehua Huang, 1,000,000 Common Shares
Don Xia Peng, 9,500,000 Common Shares
Gaik Im Lim, 6,500,000 Common Shares
Gilbert Loke, 1,000,000 Common Shares
Golden Tiger Renewable Energy, 42,000,000 Common Shares
Harmony One Holdings Limited, 28,000,000 Common Shares.
Jin Song He, 5,600,000 Common Shares
Jun Xie, 1,000,000 Common Shares
Lee Bee Ng, 7,000,000 Common Shares
Total Shares Cancelled – 118,000,000 shares

Issued April 25, 2011 the Company announced that it had closed an acquisition to acquire 100% of Torino Resources Limited "TRL" for US$69.35 million. SFBE issued 346,750,000 common shares to TRL shareholders to close the acquisition at a share price of $0.20 a share, to reflect the $69.35 million acquisition.

Issued April 26, 2011
Pandoric Enterprises, 5,335,356 Common Shares

Cancelled April 26, 2011
Pandoric Enterprises, 5,335,366 Common Shares

Issued on May 25, 2011 the Company acquired 60% of Dalian Xinbao Biomass Co. Limited for US$50.75 million. SFBE issued 230,681,000 shares.

Issued on December 2011
1. Fu Hua project
Total shares: 236,798,780
Issued to：Wellford International Enterprises

2. Jin Hua project
Total shares: 113,076,923
Issued to: Chiyuan Chen

3. Xinbao Biomass Co. Ltd.
Total shares: 202,681,000
Issued to: Jianchao Zhang

Cancelled January 17, 2012
113, 076,923 share issued to Chiyuan Chen from the (Jin Hua) Great Champion Limited acquisition

Issued 23 January 2013
The Company acquired Huizhou Shi Ji Wufeng Agricultural Biotechnology Co., Ltd for 82,500,000 shares for RMB 150 million (US$13.52 million).

Dividends

There are no restrictions in our Articles that prevent us from declaring dividends. The business act governing corporations in the State of Nevada (Nevada Revised Statutes, Chapter 78), provides that a corporation may declare or pay a dividend unless there are reasonable grounds to believe that the corporation is insolvent or the payment of the dividend would render the corporation insolvent. We have not declared any dividends and we do not plan to declare any dividends in the foreseeable future.

Securities Authorized For Issuance Under Compensation Plans

The Company does not have a formal Compensation Plan for the issuance of shares.

Item 18. EXHIBITS

The following exhibits are filed with this Annual Report unless filed previously as noted below.

3.1 Certificate of Incorporation filed with State of Nevada, September 18, 1999. (1)

3.2 Bylaws. (1)

3.3 Certificate of Amendment to Articles of Incorporation changing the name of the Company to Sino Fibre Communications, Inc. dated January 30, 2006. (1)

3.4 Certificate of Amendment to Articles of Incorporation changing the authorized capital to 200,000,000 common shares dated February 19, 2008. (1)

3.5 Certificate of Amendment to Articles of Incorporation changing the name of the Company from Sino Fibre Communications, Inc. to Sino Bioenergy Corp. and increasing the Company's authorized capital from 200,000,000 to 1,000,000,000, dated December 7, 2010. (1)

(1.) Incorporated by reference. Filed as an exhibit to the Company's March 31, 2011 Quarterly Report, as filed on January 28, 2013, and incorporated herein by this reference.

Item 21 Issuer's Certifications

Certifications by the Chief Executive Officer and Chief Financial Officer of the issuer

I, Hoi Ming Chan, certify that:

1. I have reviewed this Q1 2014 Disclosure and Financial Statements of Sino Bioenergy Corp.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

By: /s/ Hoi Ming Chan
Hoi Ming Chan
President, Chief Executive Officer

Date: August 31, 2016