Helix TCS Inc Consolidated Financial Statements
Balance Sheet
as of June 30, 2016

	June 30, 2016
ASSETS	
Current Assets	
Checking/Savings	83,252.31
Accounts Receivable	196,315.05
Other Current Assets	-21,226.87
Total Current Assets	258,340.49
Fixed Assets	55,667.72
Other Assets	478,998.48
TOTAL ASSETS	**793,006.69**
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	18,096.80
Long Term Liabilities	430,872.00
Total Liabilities	448,968.80
Equity	344,037.89
TOTAL LIABILITIES & EQUITY	**793,006.69**

Helix TCS Inc Consolidated Financial Statements
Income Statement
For the Six Months Ended June 30, 2016

	6 Months Ended June 30, 2016
Revenue	862,213.91
Expense	
Payroll Expenses	970,783.71
Professional Fees	131,346.41
Rent Expense	44,663.97
Insurance Expense	41,048.33
Office Expenses	28,750.46
Travel, Meals, and Entertainment	27,821.43
Advertising and Promotion	18,969.31
Uniforms	16,297.58
Automobile Expense	8,713.43
Other Operating expenses	44,252.67
Total Operating Expenses	1,332,647.30
Operating Income	-470,433.39
Depreciation	919.13
Interest Expense	14,067.12
Net Income	**-485,419.64**

Helix TCS Inc Consolidated Financial Statements
Cash Flow Statement
For the Six Months Ended June 30, 2016

	6 Months Ended June 30, 2016
OPERATING ACTIVITIES	
Net Income	-485,419.64
Adjustments to reconcile Net Income	
to net cash provided by operations:	
Due from Noteholder	100,000.00
Accounts Receivable	-101,536.26
Accounts Payable	26,838.25
Interest Payable	14,067.12
Other operating activities	5,995.69
Net cash provided by Operating Activities	-440,054.84
INVESTING ACTIVITIES	
Net cash provided by Investing Activities	-424,975.03
FINANCING ACTIVITIES	
Convertible Notes due 12/31/17	250,000.00
APIC	541,688.00
Capital Stock	2,312.00
Net cash provided by Financing Activities	794,000.00
Net cash increase for period	-71,029.87
Cash at beginning of period	154,282.18
Cash at end of period	**83,252.31**

Helix TCS Inc. Consolidated Financial Statements
Total Shares Issued and Outstanding
as of June 30, 2016

Total Shares Issued	**25,873,211**
Total Shares Outstanding	**26,833,211**

Note: 960,000 common shares were authorized in March 2016, but were not processed for issuance as of 6/30/2016.