U308 CORP.

REPORT OF VOTING RESULTS

Following U308 Corp's annual and special meeting of shareholders held on June 22, 2016 (the "Meeting") and in accordance with section 11.3 of National Instrument 51-102 - *Continuous Disclosure Obligations,* we hereby disclose the following voting results as tabulated. Accordingly, there were 120,067,043 common shares represented by proxy or in person at the Meeting which amounted to 43.7% of the 281,134,770 shares outstanding on May 5, 2016, being the record date of the Meeting.

Matter Voted Upon	Outcome of Vote	Management Proxies Received	
1. Election of directors [(1)]:		**For**	**Withheld**
Keith Barron	**Approved**	93,467,245 (99.7%)	264,981 (0.3%)
David Constable	**Approved**	93,468,397 (99.7%)	263,829 (0.3%)
David Franklin	**Approved**	93,405,155 (99.7%)	327,071 (0.3%)
Pablo Marcet	**Approved**	93,435,641 (99.7%)	296,585 (0.3%)
John Ross	**Approved**	93,439,818 (99.7%)	292,408 (0.3%)
Richard Spencer	**Approved**	93,436,093 (99.7%)	296,133 (0.3%)
2. Appointment of Davidson & Company LLP, Chartered Accountants, as the Company's auditors and authorizing the Company's directors to fix their remuneration [(1)].	**Approved**	119,338,037 (99.4%)	726,932 (0.6%)

[(1)] Votes were conducted and approved by a show of hands at the Meeting. The results represent shares voted by management proxies at the Meeting.

DATED: June 22, 2016

U308 Corp.

"John Ross"

By: _____

Name: John Ross

Title: Chief Financial Officer