Ubiquitech Software Corp.

Balance Sheet

May 31, 2016 and 2015

	2016	2015
ASSETS		
Current Assets		
Cash	$ 88,680	$ 65,382
Inventory	250,313	66,491
Software development	178,429	0
Total Current Assets	517,422	131,873
Fixed Assets (net of depreciation)	42,946	84,334
Goodwill (net of amortization)	265,835	375,835
Prepaid management contract	0	0
Note receivable - Officer	20,000	20,000
TOTAL ASSETS	$ 846,203	$ 612,042
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)		
Current Liabilities		
Accounts payable	$ 8,296	$ 2,240
Accrued interest	50,505	0
Total Current Liabilities	58,801	2,240
Long-term debt	665,766	679,016
Total Liabilities	724,567	681,256
Stockholders' Equity (Deficit)		
Common stock, $.001 par value; Authorized 900,000,000 shares; 66,058,000 and 52,808,000 issued and outstanding respectivley	66,058	52,808
Preferred stock, $0.001 par value authorized 1,000,000 shares; issued and outstanding 1,000,000 shares	1,000	1,000
Additional paid in capital	124,500	124,500
Accumulated deficit	(69,922)	(247,522)
Total Stockholders' Equity (Deficit)	121,636	(69,214)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)	$ 846,203	$ 612,042

Ubiquitech Software Corp.

Statement of Operations

For the Three Months and Six Months Ended May 31, 2016 and 2015

	2016		2015	
	3 Months Ended May 31,	6 Months Ended May 31,	3 Months Ended May 31,	6 Months Ended May 31,
Sales	$ 664,106	$ 1,361,746	$ 750,513	$ 1,047,763
Cost of sales	309,503	639,887	574,012	574,012
Gross Profit	354,603	721,859	176,501	473,751
Operating Expenses				
Advertising and marketing	85,448	171,348	48,600	133,811
Amortization	27,500	55,000	27,500	55,000
Automobile expense	1,645	3,476	1,035	3,266
Bank charges	360	851	250	725
Computer and internet	4,832	10,020	5,542	13,123
Consulting	25,000	52,500	28,125	56,250
Depreciation	10,347	20,694	10,347	20,694
Office supplies	843	1,357	196	1,083
Postage and delivery	396	702	117	429
Professional fees	15,500	29,760	5,600	30,200
Rent	7,500	15,000	7,500	15,000
Research and development	28,672	48,647		
Salaries	84,431	166,565	66,941	136,088
Telephone	1,896	3,798	1,788	3,774
Utilities	1,701	3,337	1,237	2,799
Total Expenses	296,071	583,055	204,778	472,242
(Loss) From Operations	58,532	138,804	(28,277)	1,509
Other Income and (Expense)				
Interest expense	16,761	33,522	17,087	34,176
Total Other Income and (Expense)	16,761	33,522	17,087	34,176
Net (Loss)	$ 41,771	$ 105,282	$ (45,364)	$ (32,667)

Loss per share - basic and diluted	$ 0.0006	$ 0.0016	$ 0.0010	$ 0.0007
Weighted Average Shares Outstanding	66,058,000	63,891,333	45,601,478	44,961,846

Ubiquitech Software Corp.

Statement of Stockholders' Deficit

For the Six Months Ended May 31, 2016 and 2015

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov. 30, 2015	59,558,000	1,000,000	59,558	1,000	124,500	(175,204)	9,854
Stock issued in exchange of note	6,500,000		6,500				6,500
Net Income for the six months ended May 31, 2016						105,282	105,282
Balance May 31, 2016	66,058,000	1,000,000	66,058	1,000	124,500	(69,922)	121,636

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov. 30, 2014	48,308,000	1,000,000	48,308	1,000	124,500	(214,855)	(41,047)
Stock issued in exchange of note	4,500,000		4,500				4,500
Net loss for the six months ended May 31, 2015						(32,667)	(32,667)
Balance May 31, 2015	52,808,000	1,000,000	52,808	1,000	124,500	(247,522)	(69,214)

Ubiquitech Software Corp.

Statement of Cash Flows

For the Three Months and Six Months Ended May 31, 2016 and 2015

	2016		2015	
	3 Months Ended May 31,	6 Months Ended May 31,	3 Months Ended May 31,	6 Months Ended May 31,
Cash Flows Provided by (Used for) Operating Activities				
Net Income (Loss)	$ 41,771	$ 105,282	$ (45,364)	$ (32,667)
Adjustments to reconcile net income (loss) to net cash provided by operating activities:				
Depreciation expense	10,347	20,694	10,347	20,694
Amortization expense	27,500	55,000	27,500	55,000
Amortization of management contract	0	0	28,125	56,250
(Increase) decrease in inventory	13,841	(37,477)	14,871	(66,491)
(Increase) decrease in software development	(77,111)	(178,429)		
Increase (decrease) accounts payable	(841)	1,032	(1,402)	(6,299)
Increase (decrease) acrued interest	0	16,761	(17,089)	(16,987)
Net Cash Provided by (Used for) Operating Activities	15,507	(17,137)	16,988	9,500
Cash Flows Provided by/(used for) Investing Activities				
Acquisition of property and equipment	0	0	0	0
Net Cash Provided by (Used for) Investing Activities	0	0	0	0
Cash Flows Provided by (Used for) Financing activities				
Loan to Officer	0	0	0	0
Proceeds from notes payable	-	-	-	-
Net Cash Provided by (Used for) Financing Activities	0	0	0	0
Net Increase (Decrease) in Cash	$ 15,507	$ (17,137)	$ 16,988	$ 9,500
Beginning Cash Balance	73,173	105,817	48,394	55,882
Ending Cash Balance	$ 88,680	$ 88,680	$ 65,382	$ 65,382