

DNA BRANDS INC.
CONDENSED CONSOLIDATED BALANCE SHEETS
(UNAUDITED)

MARCH 31, 2016

ASSETS

Current Assets

Cash and Cash Equivalents	\$	100
Net Receivables		
Inventory		
Other Current Assets		989

Total Current Assets		<u>1,089</u>
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Property, Net		-
Other Assets		-

TOTAL ASSETS	\$	1,089
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LIABILITIES & EQUITY

Liabilities

Current Liabilities

Accounts Payable	\$	107,752
Short term and Current Long Term Debt		1,584,616
Other Current Liabilities		166,448

Long Term Debt		-
Other Liabilities		-

Total Liabilities		<u>1,858,816</u>
		=====

Stockholder's Deficit

Preferred Stock		2,100
Common Stock		5,045,345
Additional Paid-in Capital		23,194,717
Accumulated Deficit		(30,099,889)

Total Stockholders' Deficit		<u>(1,857,727)</u>
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Total Liabilities and Stockholders' Deficit		1,089
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DNA BRANDS INC.
CONDENSED CONSOLIDATES STATEMENTS OF OPERATIONS
(UNAUDITED)
FOR PERIOD JANUARY-MARCH, 2016

Sales	\$	-
Cost of Goods Sold		-
Gross Margin		-
		=====
Operating Expenses		
Compensation and Benefits	-	
General and Administrative Expenses		1,201
Professional and Outside Services		212,133
Selling and Marketing Expenses		
Total Operating Expenses		213,334
		=====
Loss from Operations		(213,334)
		=====
Other Income (Expense)		-
Loss before Income Taxes		(213,334)
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Income Taxes		-
Net Loss		(213,334)
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DNA BRANDS INC
STATEMENT OF CASH FLOW
MARCH 31, 2016

Net Income	(213,334)
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Operating Activities

Depreciation	
Adjustments to Net Income	
Changes in Liabilities	212,133
Changes in Account Receivables	
Changes in Inventories	
Changes in Other Operating Activities	
Total Cash Flow From Operating Activities	(1,201)

Investing Activities

Capital Expenditures	
Investments	
Other Cash Flows From Investing Activities	
Total Cash Flow From Investing Activities	

Financing Activities

Dividends Paid	
Sale/Purchase of Stock	100
Net Borrowings	
Other Cash Flows From Financing Activities	
Total Cash Flow From Financing Activities	100
Effect of Exchange Rate Changes	
Change in Cash and Equivalents	(1,101)