AGORA HOLDINGS, INC.

a Utah corporation

ANNUAL INFORMATION AND DISCLOSURE STATEMENT

As of May 23, 2016

Item I Name of the Issuer and its Predecessor (if any):

The exact name of the issuer is Agora Holdings, Inc. (the "Company"), a Utah corporation.

The Company was incorporated on February 1, 1983 as Pleistocene, Inc. in the State of Utah. On June 25, 1983, the Company changed its name to "Gentronix Laboratories, Inc."

On February 13, 1990, the Company merged with Consolidated International Holdings, Inc. a New York corporation. The Company was the surviving entity and changed its name to "Consolidated Holding's Corp." In connection with such merger, the Company changed its authorized capital stock to 50 million shares of common stock, par value $0.001, 10 million shares of Series "A" preferred stock, par value $0.001 and 10 million shares of Series "B" preferred stock. The Series "A" preferred stock also included a dividend equal to 10% of the net profits of the Company divided by the number of shares outstanding in each year in which the Company has net profits, subject to the approval of the Board of Directors. The Series "B" preferred stock had a preferential right of $4.00 per share and each share had the right to cast 5 votes in any action voted upon by the shareholders of the Company.

On October 19, 1993, the Company acquired all of the issued and outstanding shares of Midcontinent Petroleum Corporation, a Missouri corporation, in exchange for 2,639,280 shares of the Company's common stock.

On October 21, 1993, the Company conducted a 10,000-for-one reverse split of the issued and outstanding shares of its common stock, reducing its issued and outstanding shares from 5,530,840 to 553 shares.

On March 4, 1997, the Company conducted a 11-for-one reverse split of the issued and outstanding shares of the Company's common stock reducing the Company's common stock from 4,451,459 to 404,628 shares. The Company also changed its name to Pacific Diversified Holdings Corp.

On May 1, 1998, the Company changed its name to Agora Holdings, Inc. and restated its capital stock to consist of 50 million shares of common stock and 50,000 shares of preferred stock to be issued in one or more series as set by the Board of Directors.

On May 19, 2014 the Company filed amended articles with the State of Utah in order to effect a reverse split on the basis of 1,000 to 1, to increase the Company's authorized common shares to 500,000,000 and to increase the Company's authorized preferred shares to 100,000,000 which became effective on July 22, 2014. The effect of this reverse split has been retroactively applied to the common stock balances and is reflected in all common stock activity presented herein.

On May 29, 2014, the Company entered into a share exchange agreement (the "Share Exchange Agreement") with Sandra Gale Morgan, owner of all of the issued and outstanding

membership interests of 677770BC LTD, a British Columbia corporation doing business as Sunbeam Central ("SBC") where the Company will acquire all of the issued and outstanding shares of capital stock of SBC with the purpose of owning and operating SBC as the Company's wholly-owned subsidiary and will deliver a total of 250,000,000 shares of the Company's common stock and 50,000,000 shares of the Company's preferred stock. The Company was unable to close the transaction and on September 20, 2014 the Company, Sandra Gale Morgan and SBC entered into a termination agreement where under all issued preferred shares and common shares of Agora held in escrow pending closing of the transaction were canceled and returned to treasury and all membership interests of SBC were returned from escrow to Sandra Gale Morgan.

On September 30, 2014, the Company entered into and completed a share exchange agreement with Danail Terziev, an individual residing in the Province of Ontario ("Owner"), who is the 100% holder of the issued and outstanding shares of Geegle Media Ltd. ("Geegle"), an Ontario corporation ("GML"). Under such agreement, the Owner will deliver all of the outstanding capital stock of GML to the Company in exchange for a total of 70,000,000 shares of the Company's common stock and $150,000 cash payment, payable within 90 days of the Company becoming current in its filings on OTC Markets. As at December 31, 2015, the Owner and the Company have agreed to allow the Company additional time to increase its revenue base and complete a financing prior to making the agreed to cash payment. The timing of these events is presently unknown.

As a result of the aforementioned transaction, GML became a wholly owned subsidiary of the Company and GML's prior owner, Mr. Terziez, became CEO and a member of the Company's Board of Directors.

The business combination was accounted for as a reverse acquisition and recapitalization using accounting principles applicable to reverse acquisitions whereby the financial statements subsequent to the date of the transaction are presented as a continuation of GML. Under reverse acquisition accounting GML (the subsidiary) is treated as the accounting parent (acquirer) and the Company (parent) is treated as the accounting subsidiary (acquiree). All outstanding shares have been restated to reflect the effect of the business combination.

GML is in the business of software development, specializing in web, media and lpTV applications as well as operating support billing software for VOIP telephony.

Item II **Address of the Issuer's Principal Executive Offices:**

Agora Holdings, Inc.
170 Rimrock Rd, Unit #2
North York, Ontario M3J 3A6
Tel: (844) 625 8896

Item III **Security Information**

Trading Symbol:	AGHI
Exact title and class of securities outstanding:	Common Stock
CUISP:	00848N 204

Total Authorized Share Capital: 500 million shares of Common Stock, par value $0.001
100 million shares of Preferred Stock, par value $0.10

Total Shares issued and Outstanding: 121,186,693 shares of Common Stock
Nil shares of Preferred Stock

Name and address of the transfer agent:

ClearTurst, LLC.
16540 Pointe Village Dr., Suite 206
Lutz, FL 33558
Telephone: 813-235-4490

ClearTrust, LLC, is registered under the Securities Exchange Act of 1934, as amended, and is an approved transfer agent by the U.S. Securities and Exchange Commission.

The Company's stock has never been subject to any trading suspensions issued by the SEC.

No stock split, stock dividend, recapitalization, merger, acquisition, spin-off or reorganization has occurred in the past twelve (12) months nor are any anticipated, except for a reverse split of the Company's common stock that was affected on July 22 2014.

Item IV Issuance History

During fiscal 2014 and 2015, the Company made the following issuances of stock:

On May 29, 2014, the Company entered into a Share Exchange Agreement whereby it obtained all of the issued and outstanding shares of 677770 BC Ltd., a British Columbia corporation, doing business as "Sunbeam", in exchange for 250,000,000 shares of the Company's common stock and 50,000,000 shares of the Company's Preferred Stock. The shares in respect of the aforementioned transaction were issued during August 2014 and held in escrow pending certain other closing conditions. The Company was unable to close the transaction and on September 20, 2014 the Company, Sandra Gale Morgan and SBC entered into a termination agreement where under all issued preferred shares and common shares of Agora held in escrow pending closing of the transaction were canceled and returned to treasury and all membership interests of SBC were returned from escrow to Sandra Gale Morgan.

On October 30, 2014, 50,000 preferred shares were converted to 50,000,000 shares of common stock pursuant to the rights and preferences of the preferred shares.

On September 30, 2014, the Company issued 70,000,000 shares of its common stock to Danail Terziev in exchange for all of the issued and outstanding capital stock of GML.

As at the date of this report the Company had 120,036,702 common shares issued and outstanding and Nil preferred shares.

Subsequent to the fiscal year ended December 31, 2015 the Company renegotiated the terms of certain convertible notes (ref Note 4 above) in order to reprice the conversion terms to $0.30 from $0.002 per share. Concurrently the Company entered into various debt conversion agreements with a major shareholder and corporation controlled by this major shareholder to settle a total of $344,997 in convertible loans payable as well as accrued interest in exchange for 1,149,991 shares of the Company's common stock effective January 19, 2016.

The Company's amended Articles of Incorporation, as amended, provides that the Company has 500,000,000 authorized shares of common stock, par value $0.001 per share, authorized to be issued at the discretion of the Board of Directors and 100,000,000 authorized

shares of preferred stock. The holders of shares of our common stock are entitled to one vote for each share held on all matters submitted to a vote of the stockholders and do not have any cumulative voting rights. The holders of our preferred stock are entitled to 10 votes for each share of preferred stock held on all matters submitted to a vote of the stockholders and do not have any cumulative voting rights. Holders of our common stock and preferred stock are entitled to receive proportionally any dividends declared by our Board of Directors out of funds legally available therefore. The Company has not paid any dividend to its shareholders as of the date hereof and does not anticipate paying any dividends for the foreseeable future.

In the event of our liquidation or dissolution, holders of our common stock and preferred stock are entitled to share ratably in all assets remaining after payment of all debts and other liabilities, subject to the prior rights of any then outstanding preferred stock. Holders of our common stock have no preemptive, subscription, redemption or conversion rights. All outstanding shares of the Company's common stock are validly issued, fully paid and non-assessable. The shares to be issued by us in this offering will be, when issued and paid for, validly issued, fully paid and non-assessable.

The rights, preferences and privileges of holders of our common stock are subject to, and may be adversely affected by, the rights of holders of shares of any series of preferred stock that we may designate and issue in the future.

Item V Financial Statements

The Company has attached to this Disclosure Statement the following financial statements:

As of March 31, 2016 and 2015: Unaudited Consolidated Balance Sheets, Unaudited Consolidated Statements of Operations, Unaudited Consolidated Statements of Cash flows and Notes to Consolidated Financial Statements

Item VI Nature of the Issuer's Business:

A. Business of Issuer

Our wholly owned, operating subsidiary, Geegle Media Ltd. was incorporated in the Province of Ontario, Canada on August 16, 2010. Geegle is in the business of software development, specializing in web, media and IPTV applications as well as operating support billing software for VOIP telephony. Geegle commenced generating revenue by the sales of its services in its first year of operations and reported gross revenues of $22,630 and $35,355 respectively in its most recently completed fiscal years ended December 31, 2015 and 2014. During fiscal 2015 we incurred substantive additional costs of goods sold as we reorganized the Company to strictly provide software development services. As part of this process, we incurred costs as we tested our client accounts using the software, with no associated revenues to offset these costs.

Geegle is managed by its President and founder Mr. Danail Terziev and does not have any other full time employees, but rather uses consultants to undertake all of its software development and sales efforts. Our key software development activities are undertaken by contracted consultants located in Bulgaria.

Our target markets for operations are Canada, Europe and the USA. Presently all our sales are generated in the Canadian marketplace, with software development work for services in the USA and Europe currently underway. Among other client work, a key component of our revenue to date

includes operating the billing service for GeegNet Communications Ltd. (an affiliated company owned and operated by Mr. Terziev).

Our targeted market expansion efforts include development and marketing of video software for web TV which we manage through the domain www.geegle.tv. Geegle TV is an international, fully automated platform that can deliver content from any source into any country provided we have rights to that content. We intend to focus efforts on this segment, and specifically in obtaining content rights, in order to increase our revenue stream in the current and coming years. We will also continue to provide website development services and billing software services to supplement our revenue stream, along with customized domain services including online marketing for these domains.

During the fiscal year ended December 31, 2015, the Company entered into negotiations for online TV distribution for Canada, and we are concurrently working on obtaining rights to content in various other international locations. As at the date of this report we have not yet entered into any formal contracts in respect of these negotiations. In Canada, in order to provide our online services we need to secure agreements with local service providers in order to commence live streaming.

B. Date and State of Incorporation

The Issuer is a Utah corporation, incorporated on February 1, 1983.

C. Issuer's Primary and Secondary SIC Codes

Primary SIC: 7371 - Computer programming services
Secondary SIC: 7841 – Services –Video tape Rental Sector

D. Issuer's Fiscal Year End Date

The Issuer's fiscal year end is December 31.

E. Principal Products, Services and Their Markets

The Company is focused on software development, specializing in web, media and lpTV applications as well as operating support billing software for VOIP telephony. More recently we are focusing our applications on TV streaming for the European, Canadian and U.S. markets.

Item VII Nature and Extent of the Issuer's Facilities

Agora Holdings, Inc. presently is using offices provided by its officers and directors without remuneration; such office is located at:

170 Rimrock Rd, Unit #2
North York, Ontario
M3J 3A6

We are seeking permanent office space in Ontario, Canada for our subsidiary operations.

Item VIII Officer, Directors and Control Persons (greater than 5% shareholders):

A. Officers, Directors and Control Persons

Mr. Ruben Yakubov – President and Director

Ruben Yakubov, age 41, was appointed to the Company's board of directors and as President on September 30, 2014. He was formerly the Company's Secretary/Treasurer from June 13, 2014 to September 30, 2014, and the Company's President from June 13, 2014 to July 29, 2014. Mr. Yakubov graduated in 1994 as an economist from Kazakhski Chimiko-Technologitcheski Institute in Chimkent, Kazakhstan. Mr. Yakubov has been working as an economist and financial advisor in various business and financial sectors for almost 19 years. Mr. Yakubov served as a director at Kazstroyservice ("KSS") for 15 years, from 1996 to 2011. KSS is Kazakhstan based company, which specializes in project delivery services for both construction and infrastructure projects including oil pipelines, oil refinery plants and on-shore/off-shore infrastructure for the oil and gas industry.

Mr. Danail Terziev– CEO and Director

Danail Terziev is the founder and Chairman of Geegle Media Ltd., our wholly owned subsidiary and on September 30, 2014 was appointed director and Chief Executive Officer of the Company. Mr. Terziev is also the sole shareholder and Chairman of the Board of Directors for GeegNet Communications Ltd., a company that provides contract services for Bell and Rogers in Canada, installing fiber optic cables from street to point of use both commercially and residentially. GeegNet also offers a phone service for which Geegle Media Ltd is contracted to provide the customer billing.

After graduating from the Technical University of Varna, Bulgaria, with a Masters of Telecommunications, Mr. Terziev spent almost five years in the telecommunications industry in Bulgaria, then was employed by Comcast U.S. cable and affiliates, a cellular company, out of Chicago, U.S.A. He also spent several years with Rogers Cable Inc. affiliate companies providing telecommunication services in Canada. His U.S. experience covered sales, marketing, new product development and strategic planning. In the most recent five years Mr. Terziev has provided telecommunications consulting services to Intek Communications (2010 to 2014) and Metafor IT Solutions (2007 to 2010).

Much of Mr. Terziev's focus during his 18 years career in the telecommunications industry focused on innovation. For the period from November 2003 to December 2007 he participated in deployment of Comcast's Digital Voice program where Comcast transitioned from traditional land service to VoIP style delivery.

From January 2007 to September 2009 Mr. Terziev took a leading role in an affiliate company to Rogers Cable Inc., and participated in introduction of Rogers to commercial service and installations. During his time with Rogers Cable, the company reported over $3.8 billion in revenue, over $1.3 billion in EBITDA and had over 14,000 employees.

August 2010 to present, Mr. Terziev has operated and managed Geegle Media Inc. He is responsible for directing and coordinating strategic planning and budgeting and corporate growth initiatives, as well as day to day corporate functions. Presently, Mr. Terziev splits his time between GeegNet Communications, Geegle Media Ltd and Agora Holdings.

Mr. Ilya Kaplan – Secretary/Treasurer and Director

Mr. Kaplan is a Composer/Sound Designer, recording artist and performer. His most recent sound design credits include a VST Sound library titled "Score FX" and "Score FX 2", both scoring 5/5 in Sound on Sound magazine and 9/10 in keyboard magazine created for a world-renowned sample CD distributor, Ueberschall. Mr. Kaplan's debut in film scoring came in 2004 with a show for the CBC called, "The Greatest Canadian" to which he contributed various tracks and sound ideas. He has since worked on a great variety of films/TV show animations and has written music for game shows, motion pictures and other media.

Greater than 5% shareholders (at March 31, 2016)

Danail Terziev, CEO and Director Thornhill, ON Canada	70,000,000	57.76%
Alena Ivanova Richmond Hill, ON Canada	10,000,000	8.25%
	Total:	66.01%

B. Legal/Disciplinary History

None.

C. Beneficial Owners

As of May 23, 2016, the Company's only shareholder that is known to beneficially own more than ten percent (10.0%) of the Company's outstanding capital stock is Danail Terziev, the Company's CEO and a member of the Board of Directors. As of that date, Mr. Terziev owned 70,000,000 shares of common stock or 57.76%.

Item IX. The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure.

Transfer Agent ClearTrust
Transfer
16540 Pointe Village Dr., Suite 206
Lutz, FL 33558
Telephone: 813-235-4490

Legal Counsel
Bart and Associates, LLC
8400 East Prentice Avenue
Suite 1500
Greenwood Village, CO 80111
Phone: (720)-226-7511
Fax: (303)-745-1880
Email: kbart@kennethbartesq.com

Accountant/Auditor
The Accounting Connection
Li Shen, CGA
145-251 Midpark Blvd SE
Calgary, Alberta T2X 1S3
support@theaccountingconnection.com

Investor Relations
N/A

Item X Issuer's Certification

I, Ruben Yakubov, President of Agora Holdings, Inc. a Utah corporation, hereby certify that:

i. I have reviewed this Company Information and Disclosure Statement (this "Disclosure Statement") of the Company;

ii. Based on my knowledge, this Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements therein made, in light of the circumstances under which such statements were made, not misleading with respect to the periods covered by this Disclosure Statement; and

iii. Based on my knowledge, the financial statements and other financial information included or incorporated by reference in this Disclosure Statement fairly present in all material respects the financial condition, results of operations and cash flows of the Company as of and for the periods presented in this Disclosure Statement.

Dated: May 24, 2016

/s/Ruben Yakubov

Ruben Yakubov
President and director

AGORA HOLDINGS INC.
NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED
MARCH 31, 2016 AND 2015
(Unaudited)

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AGORA HOLDINGS INC.

CONSOLIDATED BALANCE SHEETS
(Unaudited)

	March 31, 2016	December 31, 2015
ASSETS		
Current		
Cash	$ 115	$ -
Accounts receivable	17,569	9,902
Total Current Assets	17,684	9,902
Total Assets	$ 17,684	$ 9,902
LIABILITIES		
Current		
Accounts payable and accrued liabilities	$ 43,832	$ 63,124
Other payables	5,498	4,177
Due to related party	26,431	22,594
Convertible notes - related party	46,029	324,267
Total Current Liabilities	121,790	417,767
Commitment and contingency	150,000	150,000
Total Liabilities	271,790	564,162
STOCKHOLDERS' DEFICIT		
Preferred Stock, $0.10 par value; authorized: 100,000,000, no shares issued and outstanding as of December 31, 2015 and 2014	-	-
Common Stock, $0.001par value; authorized: 500,000,000 shares, 121,186,693 and 120,036,702 shares issued and outstanding as of March 31, 2016 and December 31, 2015, respectively	121,187	120,037
Additional Paid-in Capital	182,253	(161,595)
Accumulated other comprehensive income (loss)	866	2,843
Accumulated income (deficit)	(558,412)	(515,545)
Total Stockholders' Deficit	(254,106)	(554,260)
Total Liabilities and Stockholders' Deficit	$ 17,684	$ 9,902

The accompanying notes are an integral part of these unaudited consolidated financial statements

AGORA HOLDINGS INC.

CONSOLIDATED STATEMENTS OF OPERATIONS
AND OTHER COMPREHENSIVE INCOME
(Unaudited)

	Three Months ended March 31,	
	2016	2015
Gross Revenue	$ 5,922	$ 5,660
Costs of Goods Sold	2,167	2,082
Gross profit	3,755	3,578
Operating Expenses		
Management fees	18,000	18,000
Professional fees	3,250	77
Consulting fees	19,800	19,800
General and administrative expenses	3,985	11,624
Total operating expenses	45,035	49,501
Income (loss) from operations	(41,280)	(45,923)
Interest expenses	(1,587)	(41,315)
Net (loss)	$ (42,867)	$ (87,238)
Net loss per share – basic and diluted	$ (0.00)	$ (0.00)
Weighted average shares outstanding – basic and diluted	120,946,585	120,036,702
Comprehensive Income (Loss):		
Net income (loss)	$ (42,867)	$ (87,238)
Effect of foreign currency translation	(1,977)	233
Comprehensive Loss	$ (44,844)	$ (87,005)

The accompanying notes are an integral part of these unaudited consolidated financial statements

AGORA HOLDINGS INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	Three Months ended March 31,	
	2016	2015
Cash flows from Operating Activities		
Net income (loss)	$ (42,867)	$ (87,238)
Adjustments to reconcile net loss to net cash used in operations:		
Amortization of debt discount	-	37,800
Changes in operating assets and liabilities:		
Accounts receivable	(6,978)	(5,984)
Accounts payable	2,329	5,098
Due to related party	1,463	10,790
Net cash used in operating activities	(46,053)	(39,534)
Cash flows from Investing Activities		
Net cash provided by investing activities	-	-
Cash flows from Financing Activities		
Proceeds from convertible notes	46,029	37,800
Net cash provided by financing activities	46,029	37,800
Effects of exchange rates on cash	139	(1,734)
Increase (decrease) in cash during the period	(24)	(123)
Cash, beginning of period	-	1,976
Cash, end of period	$ 115	$ 119
Supplemental disclosure of cash flow information:		
Cash paid for:		
Interest	$ -	$ -
Income taxes	$ -	$ -
Supplemental disclosure of non-cash flow in financing activities:		
Debt principal converted to shares	$ 324,267	$ -
Accrued interest converted to shares	$ 18,406	$ -

The accompanying notes are an integral part of these unaudited consolidated financial statements

AGORA HOLDINGS INC.
NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

Note 1 – Description of business and basis of presentation

Organization and nature of business

Agora Holdings Inc. (the "Company" or "Agora") is a Utah corporation incorporated on February 1, 1983 as Pleistocene, Inc. On May 1, 1998 we changed our name to Agora Holdings, Inc. The Company is presently pursuing various business opportunities is in the business of software development, specializing in web, media and lpTV applications as well as operating support billing software for VOIP telephony, through its wholly owned subsidiary, Geegle Media Inc. Presently our primary operational office is located in Canada, with software development work outsourced to Bulgaria.

On May 19, 2014 the Company filed amended articles with the State of Utah in order to effect a reverse split on the basis of 1,000 to 1, to increase the Company's authorized common shares to 500,000,000 and to increase the Company's authorized preferred shares to 100,000,000 which became effective on July 22, 2014. The effect of this reverse split has been retroactively applied to the common stock balances as at December 31, 2013 and reflected in all common stock activity presented in these financial statements.

On May 29, 2014, the Company entered into a share exchange agreement (the "Share Exchange Agreement") with Sandra Gale Morgan, owner of all of the issued and outstanding membership interests of 677770BC LTD, a British Columbia corporation doing business as Sunbeam Central ("SBC") where the Company will acquire all of the issued and outstanding shares of capital stock of SBC with the purpose of owning and operating SBC as the Company's wholly-owned subsidiary and will deliver a total of 250,000,000 shares of the Company's common stock and 50,000,000 shares of the Company's preferred stock. The Company was unable to close the transaction and on September 20, 2014 the Company, Sandra Gale Morgan and SBC entered into a termination agreement where under all issued preferred shares and common shares of Agora held in escrow pending closing of the transaction were canceled and returned to treasury and all membership interests of SBC were returned from escrow to Sandra Gale Morgan.

On September 30, 2014, the Company entered into and completed a share exchange agreement with Danail Terziev, an individual residing in the Province of Ontario ("Owner"), who is the 100% holder of the issued and outstanding shares of Geegle Media Ltd. ("Geegle"), an Ontario corporation ('GML"). Under such agreement, the Owner will deliver all of the outstanding capital stock of GML to the Company in exchange for a total of 70,000,000 shares of the Company's common stock and $150,000 cash payment, payable within 90 days of the Company becoming current in its filings on OTC Markets. The Owner and the Company are in negotiation to extend the date for the cash payment by a further 180 days.

Concurrent with the aforementioned share exchange agreement, Mr. Danail Terziev, was appointed to the Company's board of directors and became the Chief Executive Officer of Agora. Mr. Terziev also became the controlling shareholder of the Company concurrent with the completion of the transaction.

As a result of the aforementioned transaction, Geegle became a wholly owned subsidiary of the Company.

The business combination was accounted for as a reverse acquisition and recapitalization using accounting principles applicable to reverse acquisitions whereby the financial statements subsequent to the date of the transaction are presented as a continuation of GML. Under reverse acquisition accounting GML (subsidiary) is treated as the accounting parent (acquirer) and the Company (parent) is treated as the accounting subsidiary (acquiree). All outstanding shares have been restated to reflect the effect of the business combination.

Geegle Media Ltd. is in the business of software development, specializing in web, media and lpTV applications as well as operating support billing software for VOIP telephony.

AGORA HOLDINGS INC.
NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

Note 1 – Description of business and basis of presentation (continued)

Financial Statements Presented

The accompanying unaudited financial statements have been prepared in accordance with generally accepted accounting principles for interim financial information.. Accordingly, they do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements. In the opinion of management, all adjustments considered necessary for a fair presentation have been included. All such adjustments are of a normal recurring nature. Operating results for the three months ended March 31, 2016, are not necessarily indicative of the results that may be expected for the fiscal year ending December 31, 2016. For further information, refer to the financial statements and footnotes thereto included in the Company's Annual Report for the fiscal year ended December 31, 2015.

Certain reclassifications have been made to the prior period's financial statements to conform to the current period's presentation.

Note 2 – Going Concern

For the three months ended March 31, 2016, the Company reported net losses of $42,867. In addition, the Company had a working capital deficit as of March 31, 2016. The Company believes that its existing capital resources may not be adequate to enable it to execute its business plan. These conditions raise substantial doubt as to the Company's ability to continue as a going concern. The Company estimates that it will require additional cash resources during 2016 based on its current operating plan and condition. The Company expects cash flows from operating activities to improve, primarily as a result of an increase in revenue and a decrease in certain operating expenses, although there can be no assurance thereof. The accompanying consolidated financial statements do not include any adjustments that might be necessary should we be unable to continue as a going concern. If we fail to generate positive cash flow or obtain additional financing, when required, we may have to modify, delay, or abandon some or all of our business and expansion plans.

Note 3 - Summary of Significant Accounting Policies

Principal of Consolidation

These consolidated financial statements include the accounts of Agora Holdings Inc. and its wholly-owned subsidiary, Geegle Media Ltd. All intercompany balances and transactions have been eliminated in consolidation.

Estimates

In preparing the consolidated financial statements, management is required to make estimates and assumptions that affect the reported amounts of assets and liabilities as of the date of the statements of financial condition, and revenues and expenses for the years then ended. Actual results may differ significantly from those estimates. Significant estimates made by management include, but are not limited to, the assumptions used to calculate stock-based compensation, derivative liabilities, debt discounts and common stock issued for assets, services or in settlement of obligations.

Note 3 - Summary of Significant Accounting Policies (continued)

Cash and Cash Equivalents

For purposes of reporting within the statements of cash flows, the Company considers all cash on hand, cash accounts not subject to withdrawal restrictions or penalties, and all highly liquid debt instruments purchased with a maturity of three months or less to be cash and cash equivalents.

Property and Equipment

Property and equipment are recorded at cost. Depreciation and amortization on property and equipment are determined using the straight-line method over the three to five year estimated useful lives of the assets.

Revenue Recognition

The Company follows paragraph 605-10-S99-1 of the FASB Accounting Standards Codification for revenue recognition. The Company recognizes revenue when it is realized or realizable and earned. The Company considers revenue realized or realizable and earned when all of the following criteria are met: (i) persuasive evidence of an arrangement exists, (ii) products are installed and/or the contracted services have been rendered to the customer, (iii) the sales price is fixed or determinable and (iv) collectability is reasonably assured.

All product installations and system configuration services are sold on a payment per order basis. All development services are invoiced when completed. Revenues are recognized at the point of sale, which occurs when the service is completed and/or installation services are complete.

Costs of Goods Sold

Cost of goods sold include all direct costs of handling and purchasing installed items, direct labor relative to services provided for installation and/or monitoring, and costs incurred in software development and implementation.

Foreign Currencies

Functional and presentation currency - Items included in the consolidated financial statements of each of the Company and its subsidiaries are measured using the currency of the primary economic environment in which the entity operates (the 'functional currency'). The consolidated financial statements are presented in US Dollars, which is the Company's presentation currency.

Transactions and balances - Foreign currency transactions are translated into the functional currency using the exchange rates prevailing at the dates of the transactions. Foreign exchange gains and losses resulting from the settlement of such transactions and from the translation at quarter end exchange rates of monetary assets and liabilities denominated in foreign currencies are recognized in the statement of operations.

Subsidiaries - The results and financial position of all subsidiaries that have a functional currency different from the presentation currency are translated into the presentation currency as follows:

i) assets and liabilities are translated at the closing rate at the date of the balance sheet;
ii) income and expenses are translated at average exchange rates;
iii) all resulting exchange differences are recognized as other comprehensive income, a separate component of equity.

Note 3 - Summary of Significant Accounting Policies (continued)

Fair Value of Financial Instruments

The Company's financial instruments consist of cash, receivables, payables, and due to related party. The carrying amount of cash, receivables and payables approximates fair value because of the short-term nature of these items. The carrying amount of the notes payable approximates fair value as the individual borrowings bear interest at market interest rates.

Income Taxes

The Company accounts for income taxes in accordance with Accounting Standards Codification ("ASC") Topic 740, Income Taxes, which requires that the Company recognize deferred tax liabilities and assets based on the differences between the financial statement carrying amounts and the tax bases of assets and liabilities, using enacted tax rates in effect in the years the differences are expected to reverse. Deferred income tax benefit (expense) results from the change in net deferred tax assets or deferred tax liabilities. A valuation allowance is recorded when it is more likely than not that some or all deferred tax assets will not be realized.

Loss per Common Share

In accordance with ASC Topic 280 – "Earnings Per Share", the basic loss per common share is computed by dividing net loss available to common stockholders by the weighted average number of common shares outstanding. Diluted loss per common share is computed similar to basic loss per common share except that the denominator is increased to include the number of additional common shares that would have been outstanding if the potential common shares had been issued and if the additional common shares were dilutive.

Recent Accounting Pronouncements

The Company has implemented all new accounting pronouncements that are in effect and that may impact its financial statements and does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

Note 4 – Going Concern

At March 31, 2016 and 2015, the Company reported a net loss of $42,867 and $87,238 respectively. The Company believes that its existing capital resources may not be adequate to enable it to execute its business plan. These conditions raise substantial doubt as to the Company's ability to continue as a going concern. The Company estimates that it will require additional cash resources during 2016 and beyond based on its current operating plan and condition. The Company expects cash flows from operating activities to improve, primarily as a result of an increase in revenue and a decrease in certain operating expenses, although there can be no assurance thereof. The accompanying consolidated financial statements do not include any adjustments that might be necessary should we be unable to continue as a going concern. If we fail to generate positive cash flow or obtain additional financing, when required, we may have to modify, delay, or abandon some or all of our business and expansion plans.

Note 5 - Convertible Notes

The following table summarizes information in respect to the convertible notes:

	Principal Amount ($)	Debt Discount ($)	Carrying Value ($)	Accrued interest payable ($)
December 31, 2014	147,513	-	147,513	2,324
Additions	176,754	(176,754)	-	-
Amortization of debt discount	-	176,754	176,754	-
Interest expenses	-	-	-	18,406
December 31, 2015	324,267	-	324,267	20,730
Additions	46,029	-	46,029	-
Interest expenses	-	-	-	1,587
Issuance of shares to settle debt	(324,267)	-	-	(18,406)
March 31, 2016	46,029	-	46,029	1,587

During the year ended December 31, 2015 the Company entered into various convertible loan agreements for total gross proceeds of $38,635 with corporations controlled by a shareholder of the Company. The loans bear interest at a rate of 8% per annum and are convertible at any time at the option of the lender into shares of common stock of the Company at a conversion price of $0.002 per share. ($147,513 – December 31, 2014). On the transaction date, the Company recognized the intrinsic value of the embedded beneficial conversion feature of $38,635 as additional paid-in capital and the debt discount in full was recorded as interest expense.

During the year ended December 31, 2015 the Company entered into various convertible loan agreements for total gross proceeds of $138,119 with one of the Company's major shareholders. The loans bear interest at a rate of 8% per annum and are convertible at any time at the option of the lender into shares of common stock of the Company at a conversion price of $0.002 per share. On the transaction dates, the Company recognized the intrinsic value of the embedded beneficial conversion feature of $138,119 as additional paid-in capital and the debt discount in full was recorded as interest expense.

The Company renegotiated the terms of the aforementioned convertible notes to reprice the conversion terms to $0.30 from $0.002 per share. Concurrently the Company entered into various debt conversion agreements with a major shareholder and a corporation controlled by this major shareholder to settle a total of $344,997 in convertible loans payable as well as accrued interest up to the conversion date in exchange for 1,149,991 shares of the Company's common stock effective January 19, 2016.

During the three months ended March 31, 2016 the Company entered into a convertible loan agreement for total gross proceeds of $46,029 with one of the Company's major shareholders. The loan bears interest at a rate of 8% per annum and are convertible at any time at the option of the lender into shares of common stock of the Company at a conversion price of $0.30 per share. On the transaction date, the Company did not recognize the intrinsic value of the embedded beneficial conversion feature since the fair market value on the date of the note, $0.23, was lower than the conversion price.

Note 6- Equity

The Company's authorized common stock consists of 500,000,000 common shares with par value of $0.001 and 100,000,000 shares of preferred stock with par value of $0.10 per share.

On January 19, 2016, the Company agreed to issue 1,149,991 shares of common stock to a shareholder of the Company and a company controlled by a shareholder of the Company in order to retire certain convertible notes payable and accrued interest thereon. (Ref Note 4 – Convertible notes).

As of March 31, 2016 and December 31, 2015, the Company has 121,186,693 and 120,036,702 shares of common stock and nil shares of preferred stock issued and outstanding.

Note 7 - Related Party Transactions

On January 19, 2016 a shareholder of the Company and a company controlled by this shareholder agreed to convert a total of $344,997 in convertible loans payable as well as accrued interest up to the conversion date in exchange for 1,149,991 shares of the Company's common stock.

During the three months ended March 31, 2016 and 2015 the Company paid $18,000 in management fees to Mr. Ruben Yakubov, the Company's President and a member of the Board of Directors.

During the three months ended March 31, 2016, the Company received advances in the amount of $1,463, from a company controlled by our CEO. The Company didn't make any cash payments, leaving $26,431 in the balance sheets as advances from related party.

During the three months ended March 31, 2016 the Company entered into a convertible loan agreement for total gross proceeds of $46,029 with one of the Company's major shareholders. The loan bears interest at a rate of 8% per annum and is convertible at any time at the option of the lender into shares of common stock of the Company at a conversion price of $0.30 per share.

Note 8- Subsequent Events

The Company has evaluated subsequent events from the balance sheet date through the date that the financial statements were issued and determined that there are no additional subsequent events to disclose.