SMA ALLIANCE, INC.
BALANCE SHEET

	PERIOD ENDING QRT 03/31/2016
ASSETS	
Cash	5,845
Accounts Receivable	-
Other Assets	153,635
Total Assets	159,480
LIABILITIES AND STOCKHOLDERS EQUITY	
Current Liabilities	
Accounts Payable	415,063
Other Current Liabilities	1,086,772
Long Term Liabilities	
Baker Myers & Assc.--Note Payable	100,875
Baker Myers--SMA Acquistion	7,000,000
Total Liabilities	8,602,710
Total Shareholders Equity	
Common stock, 1,000,000,000 Shares Issued and Outstanding	109,791
Retained Earnings	(8,553,021)
Total Stockholders' Equity (Deficit)	(8,443,230)
Total Liabilities and Stockholders' Equity (Deficit)	159,480

SMA ALLIANCE, INC.
INCOME STATEMENT

	PERIOD ENDING QRT 03/31/2016
Revenues	**22,450**
Operating Expenses	
Salary and Admin Expense	**15,750**
Legal and Consulting Expenses	**25,000**
Product Development Expenses	**-**
Misc. Expenses	**152**
Total Operating Expenses	**40,902**
Net loss	**(18,452)**

SMA ALLIANCE
STATEMENT OF CASH FLOWS

	PERIOD ENDING QRT 03/31/2016
Operating Activities	
Net Income From Period	**(18,452)**
(Increase)/Decrease in Acct. Reveivable	**4,350**
Increase/(Decrease) in Acct. Payable	**19,572**
Net Cash Operating Activities	**-**
Net Cash Flow From Investing Activities	**-**
Net Cash Flow From Financing	**-**
	-
Increase/(Decrease) in Cash	**5,470**
Cash--Beginning Period	**375**
Cash--Ending Period	**5,845**

SMA ALLIANCE, INC.

NOTES TO FINANCIAL STATEMENTS

MARCH 31, 2016

(1) NATURE OF OPERATIONS

(A) SMA Alliance, Inc. is corporation formed under the laws of the State of Delaware and was originally incorporated on June 23, 1969. SMA Alliance, Inc. is an operating business and is not a shell and has never been a shell company. We do not believe that any federal state or local regulations will have a material effect upon our business. SMA Alliance is an e-marketing, internet focused lead generator, video game Company. The Company recently entered into a Joint Venture with

(B) Andrea Smith is the CEO and Chairman of the Board

(C) Steven Mills is the Current Legal Counsel for SMA Alliance, Inc.

(D) Pacific Stock Transfer is the Transfer Agent.

(2) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Method of Accounting

This summary of significant accounting policies of SMA ALLIANCE, Inc. (the Company) is presented to assist in understanding the Company's financial statements. The financial statements and notes are the representations of the Company's management, who is *responsible for the integrity an objectivity.*

Revenue Recognition

Revenue is recognized when the Company provides services or sales.

Cash and Cash Equivalents

The Company considers all short-debt securities with maturity of three months or less to be cash equivalents.

Fair Value of Financial Instruments

Pursuant to SFAS No. 107, "Disclosures about Fair Value of Financial Instruments", the Company is required to estimate the fair value of all financial instruments included on its balance sheet. As of the current period financial instruments consisted of cash and cash equivalents, accounts receivable, and accounts payable. The company considers its items in the financial statements to approximate their value due to the relatively short period of time between organization of instruments and their expected realization.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from these estimates.

(3) DEBT

The Company has outstanding shareholder loans/notes payable. Interest on the notes varies from 10% to 12% per annum. All notes listed on the balance sheet are prior to *06/30/2013*.

(4) RELATED PARTY TRANSACTIONS

Not Applicable.

(5) Legal Proceedings

SMA is currently involved in a legal proceeding with cars.net, d/b/a Phil Ferreira, regarding the acquisition of cars.net. Mr. Ferreira filed a breach of contract claim against SMA. SMA has filed a counterclaim and the dispute is currently pending in Tarrant County, Texas.

In New Mexico, A to Z Smart Products and Consulting v. SMA Alliance.
It was a default judgment granted in NM but sent to TN to collect. The original judgment was for $140,000 but the balance was reduced to $111,073.96 after a garnishment on the SMA bank account. This is accruing interest at a rate of 10% per year. This was a breach of contract case involving an employment/consulting contract.

SMA is in a pending case, ChromaCar LLC v. SMA Alliance. They are seeking $105,628.98 plus attorney fees and expenses. This is a breach of contract case involving the lease of a computer software package.