OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Merger Mines Corporation

2) Address of the issuer's principal executive offices

Company Headquarters
Address: 3714 West Industrial Loop
City, State, ZIP: Coeur d'Alene, ID 83815
Mailing Address:
Address: PO Box 1957
City, State, ZIP: Hayden, ID 83835
Phone:208-664-8801
Email: info@mergerminescorp.com
Website(s):www.mergerminescorp.com

IR Contact
Name: Lex Smith
Address: 3714 W Industrial Loop
City, State, ZIP: Coeur d'Alene, ID 83815
Phone: 208-664-8801
Email: Lsmith@mergerminescorp.com
Website(s): www.mergerminescorp.com

3) Security Information

Trading Symbol: MERG
Exact title and class of securities outstanding: Common
CUSIP: 589518-20-8
Par or Stated Value: $0.10
Total shares authorized: 3,900,000 as of: 03/31/2016
Total shares outstanding: 47,582 as of: 03/31/2016

Additional class of securities (if necessary): NA
Trading Symbol:_____
Exact title and class of securities outstanding:_____
CUSIP:_____
Par or Stated Value:_____
Total shares authorized:_____as of: _____
Total shares outstanding:_____ as of: _____

Transfer Agent
Name: Northwest Stock Transfer
Address: PO Box 880
City, State, Zip: Ponderay, ID 83852
Phone:208-263-7742
Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No:☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.
List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Reverse Stock Split – During Quarter Ended September 30, 2014

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Carol Stephan – 5,000 Shares – Consulting and Board of Director Services
Lex Smith – 5,000 Shares – Consulting and Board of Director Services
Scott Beggs – 5,000 Shares – Consulting and Board of Director Services
Melanie Farrand – 5,000 Shares – Consulting and Board of Director Services
Don Rolfe – 5,000 Shares – Consulting and Board of Director Services
Philip A Foley & Gretchen M Foley JTWROS – 2,000 Shares – PPM Securities Act Rule 501(a)
WhiteDelf Mining & Development Co. - 10,000 Shares – PPM Securities Act Rule 501(a)
Robert Noort & Spring Creek Properties – 2,000 Shares – PPM Securities Act Rule 501(a)

B. Any jurisdictions where the offering was registered or qualified;

Idaho
Washington

C. The number of shares offered;

400,000 shares

D. The number of shares sold;

14,000

E. The price at which the shares were offered, and the amount actually paid to the issuer;

$2.50 per share - $35,000

F. The trading status of the shares; and

Restricted under Rule 144 with a one year holding period.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

All stock was issued with the appropriate Rule 144 legend

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure &News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

Quarterly Financial Statements – period ended December 31, 2015 – posted to otciq on May 16, 2016

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Merger was incorporated in 1938. The company is listed on the OTC market under the stock symbol "MERG". The corporate office is located at 3714 W. Industrial Loop in Coeur d'Alene, Idaho. Merger has been in the heart of the famous Silver Valley for over 86 years.

Merger is the global leader in the development and use of lasers for mining. This innovative use of lasers and robotics has the potential to change the way mining is done world-wide. Merger's innovative mining methods will lower mining costs significantly, and reduce miners' exposure to dangerous situations they typically encounter when using explosives and traditional mining equipment.

Merger's design and manufacture of high tech, state-of-the-art laser arrays which incorporate the use of robotics and highly sophisticated computer programs are specifically designed to achieve maximum production from mines. Merger's laser mining technology brings traditional mining into the 21st century world-wide.

Merger has world class technical experts to oversee the design and manufacture of the robotic laser mining arrays, and Merger has one of the finest mining engineers in the U.S. to assist the laser design team with his mine design and operational expertise. He will be working closely at any mining location where Merger is testing and fine tuning the laser arrays, and he will be available to assist mining companies that purchase or lease the mining arrays from Merger.

Currently, Merger holds a total of 193.2 acres (78 hectares) of patented claims and 40 acres (16 hectares) of unpatented claims (silver, gold, lead, zinc) located in Shoshone County, Idaho. Additionally, Merger also holds 60 acres (24 hectares) of unpatented claims (silver, gold, lead, zinc) in nearby Kootenai County, Idaho, and 500 acres (202 hectares) of unpatented claims (copper, gold, platinum) in Boundary County, Idaho

B. Date and State (or Jurisdiction) of Incorporation:

Arizona – February 1938

C. the issuer's primary and secondary SIC Codes;

1040 Gold and Silver Ores
35320104 Manufacturing Mining Equipment

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

Gold and Silver
Laser Drilling Equipment

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

None

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names ofeach of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Lex Smith – President/Director
Melanie Farrand – Secretary-Treasurer/Director
Scott Beggs – Comptroller/Director
Don Rolfe – Vice-President/Director
Gary Mladjan – Vice-President/Director

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of

federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Carol Stephan (Art Stephan)
3714 W Industrial Loop
Coeur d'Alene, ID 83815
5,815 Shares

Lex Smith
3714 W Industrial Loop
Coeur d'Alene, ID 83815
5,155 Shares

Scott Beggs
3714 W Industrial Loop
Coeur d'Alene, ID 83815
5,142 Shares

Melanie Farrand
3714 W Industrial Loop
Coeur d'Alene, ID 83815
5,213 Shares

Don Rolfe
3714 W Industrial Loop
Coeur d'Alene, ID 83815
5,000 Shares

WhiteDelf Mining & Development Co
PO Box 1796
Coeur d'Alene, ID 83816
10,000 Shares

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:
Legal Counsel
Name: William H Caffee
Firm: White Summers Caffee and James LLP
Address 1: 805 S.W. Broadway, Suite 2440
City, State, Zip: Portland, OR 97205
Phone: 503-419-3002
Email: wcaffee@white-summers.com

Investor Relations Consultant
Name:_____
Firm:_____
Address 1:_____
Address 2:_____
Phone: _____
Email:_____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name:_____
Firm:_____
Address 1:_____
Address 2:_____
Phone: _____
Email:_____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Lex Smith certify that:

1. I have reviewed this Quarterly Disclosure Statement of Merger Mines Corporation;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: May 19, 2016

/s/ [Lex Smith]
Title: CEO/President

/s/ [Scott Beggs]
Title: CFO/Comptroller

(Digital Signatures should appear as "/s/ [OFFICER NAME]")