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Via OTC News & Disclosure Service

May 18, 2016

OTC Markets Group, Inc. – Issuer Services
304 Hudson Street, 2nd Floor
New York, NY 10013
Tel: (212) 896-4400
Fax: (212) 868-3848

Re: Adequacy of Current Public Information for Millennium Energy Corp. (MENC)

Dear Sir or Madam:

I, the undersigned, am an attorney licensed to practice law in the state of California. I am permitted to practice before the Securities and Exchange Commission ("SEC") and have never been prohibited from practice thereunder. I am United States citizen residing and working in San Diego County, California. I represent that neither myself, nor my firm, is currently under investigation for any violation(s) of federal or state securities laws.

My firm has been retained by Millennium Energy, Corp. ("MENC") for the limited purpose of providing a legal opinion on the adequacy of current information available to the public in relation to the filing of an "Information Statement and Disclosure" pursuant to Rule 15c2-11(a) (5) of the Securities Exchange Act of 1934 as amended (the "Exchange Act"), and Rule 144(c)(2) of the Securities Act of 1933 as amended, (the "Securities Act"). Millennium Energy, Corp. (hereinafter the "Company") is incorporated under the laws of Nevada and its principle business offices are located in New York City, New York.

1. Facts & Assumptions

In rendering this opinion, I have reviewed various corporate records and other documentation necessary and proper for an opinion in conjunction with the filing of the Company's Information & Disclosure Statement. Additionally, I have made further inquiry and investigation into the laws, regulations, and commentary available for such a filing. With respect to corporate documentation examined, I have presumed the genuineness of all signatures thereon; the authenticity of all documents provided as originals; conformity of all copies to the original documents; and the authenticity of all original documents submitted as copies.

I have relied on information available on the Internet, from records with the SEC, and from officers of the Company in addition to other sources deemed reliable. Nothing came to my

attention during the course of my investigation that led me to conclude that any such documents were not genuine or authentic or that the facts contained therein were not true.

2. Inquiry & Investigation

I have reviewed the Information & Disclosure Statement (the "Information Statement") for the period ending December 31, 2015 posted on www.otcmarkets.com through the OTC Disclosure & News Service on or about May 18, 2016 as well as all Quarterly Reports filed by MENC for the 2015 calendar year.

The Information Statement was prepared by Fred V. Schiemann, a licensed certified public accountant (Nevada-875R). While financial statements contained in the Information Statement have not been audited, they nevertheless represent a compilation of the facts representing the financial condition of the Company.

The Company's transfer agent is Clear Trust, LLC 16540 Pointe Village Dr. Suite 206 Lutz, FL 33558. I have confirmed that this transfer agent is registered with the Securities and Exchange Commission. Information regarding the accuracy of the shareholder's list and the issued and outstanding shares of the Company can be confirmed with the Transfer Agent.

Additionally, I have spoken personally with members of the board of directors and the officers of the Company to discuss this information and its adequacy for these purposes. An interested investor could readily find current information available regarding the Company by which s/he could objectively make a determination pertaining to the corporate financial status and relevant financial information thereby enabling such investor to make an informed and intelligent decision regarding the stock of the company.

Finally, to the best of my knowledge and after inquiry of management and directors of Millennium Energy, Corp., none own more than 5% of the company. In addition, none of the officers or directors of the Company are currently under investigation for violations of state or federal securities laws.

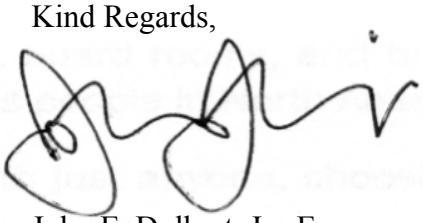
3. Legal Conclusions

The legal opinion as expressed in this letter is that the Information Statement as filed constitutes: (1) adequate information about the Company which is available to the public regarding the shares of common stock and is available within the meaning of Rule 144(c)(2) of the Securities Act of 1933; which (2) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the shares of common stock of the Corporation under Rule 15c2-11 of the Exchange Act of 1934; that (3) complies with the Pink Sheets Alternative Reporting Guidelines as they pertain to providing adequate and current information about the Company; and (4) the statement has been posted in the OTC Markets Group, Inc. News Service. OTC Markets Group, Inc. is entitled to rely on this opinion in

determining whether the Company has made adequate current information available to the public pursuant to Rule 144(c)(2) of the Securities and Exchange Acts, and may publish this opinion on its website, www.otcmarkets.com for such limited purposes.

The statements and opinions set forth herein reflect observations and results of inquiries up to the date hereof, and shall remain valid for as long as the documents, instruments, records and other information I have reviewed and examined remain unchanged, and the assumptions relied upon continue to be valid. This opinion is intended solely for the use and application of OTC Markets Group, Inc. as it deems appropriate for use and publication on its website.

Kind Regards,



John E. Dolkart, Jr., Esq.