HOMELAND URANIUM INC.
401 Bay Street
Suite 2702
Toronto, Ontario
M4H 2Y4

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Special Meeting of Shareholders of Homeland Uranium Inc. (the "**Corporation**") will be held **at the offices of Gardiner Roberts LLP, Scotia Plaza, 40 King Street West, Suite 3100, Toronto, Ontario, M5H 3Y2, at 8:00 o'clock in the morning (Toronto time), on Monday, the 15th day of December, 2014**, for the following purposes:

1. approval of a change of name of the Corporation to "Western Uranium Corporation";

2. approval of a consolidation of the Corporation's Common Shares on the basis of one (1) post-Consolidation common share for every eight hundred (800) currently outstanding Common Shares; and

to transact such further and other business as may properly come before the said Meeting or any adjournment of adjournments thereof.

IT IS ANTICIPATED THAT AFTER CONSIDERING THESE MATTERS, THE MEETING WILL THEN BE ADJOURNED AND RECONVENED at 10:00 o'clock in the morning (Toronto time), on Tuesday, December 23, 2014, for the following purposes:

3. approval of the reorganization of the Corporation's corporate structure by effecting a distribution of all of the shares of Pan African Uranium Corp., a subsidiary of the Corporation, to those parties who are Shareholders of record of the Corporation on November 3, 2014; and

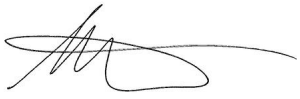
to transact such further and other business as may properly come before the said Meeting or any adjournment of adjournments thereof.

A copy of an Information Circular, a Letter of Transmittal, a form of Proxy/ Voting Instruction Form, and a return envelope accompany this Notice of Meeting. An addendum to the Information Circular and a second proxy will be mailed separately providing further disclosure of item 3 of this Notice of Meeting.

Shareholders entitled to vote who do not expect to be present at the meeting are urged to date, sign and return the enclosed form of proxy. Refer to "Notes" on reverse.

DATED the 17th day of November, 2014.

BY ORDER OF THE
BOARD OF DIRECTORS



Stephen Coates
President and Chief Executive Officer

NOTES:

1. As provided in the *Business Corporations Act* (Ontario) shareholders registered on the books of the Corporation at the close of business on November 3, 2014 are entitled to notice of the meeting.

2. Shareholders registered on the books of the Corporation at the close of business on November 3, 2014 are entitled to vote at the meeting.

3. The directors have fixed the hour of 8:00 a.m. in the morning on the last business day preceding the day of the meeting or any adjournment thereof as the time before which the instrument of proxy to be used at the meeting must be deposited with the Transfer Agent of the Corporation, Capital Transfer Agency Inc., 121 Richmond Street West, Suite 401, Toronto, Ontario M5H 2K1, provided that a proxy may be delivered to the Chairman of the meeting on the day of the meeting or any adjournment thereof prior to the time for voting.