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May 11, 2016

OTC Markets Group, Inc.
304 Hudson Street, Third Floor
New York, New York 10013

Re: Attorney Letter with Respect to Adequate Current Information for Golden Star Enterprises Ltd.

Austin Legal Group has been retained by Golden Star Enterprises Ltd., a Delaware corporation (the "Issuer"), as special counsel for the specific purpose of rendering this letter. OTC Markets Group is entitled to rely on this letter in determining whether the Issuer has made adequate current information publically available within the meaning of Rule 144(c)(2).

I am a U.S. Resident and licensed to practice law in California and Arizona. I am permitted to practice before the Securities and Exchange Commission (SEC) and have not, at any time, been prohibited from practice thereunder. The jurisdictions covered by this letter include the laws of the United States of America.

For purposes of rendering this opinion, I have examined such corporate records and other documents, and such questions of law, as I have considered necessary or appropriate. The documents that I have reviewed ("Information") include, but are not limited to:

a. The Issuer's Annual Financial and Supplemental Disclosure Statements, filed March 30, 2016;
b. The Issuer's Quarterly Financial and Supplemental Disclosure Statements for Q3, 2015, filed November 9, 2015;
c. The Issuer's Quarterly Financial and Supplemental Disclosure Statements for Q2, 2015, filed August 12, 2015;
d. The Issuer's Quarterly Financial and Supplemental Disclosure Statements for Q1, 2015, filed May 14, 2015.

In examining the documents, I have assumed that:

1. All statements and representations contained therein were accurate and truthful;
2. All signatures contained therein were genuine;
3. All documents submitted to me were true and accurate copies; and
4. All natural persons who signed documents had the legal capacity to do so.

Based on the foregoing review and other matters set forth herein, it is my opinion that the Information (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets Group's Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure & News Service.

The person responsible for the preparation of the Unaudited Consolidated Financial Statements contained in the Information was John MacAskill, B.Comm., CGA. Mr. MacAskill has a Bachelor of Commerce degree in finance and received his professional CGA designation in 1984. He has prepared financial statements and related disclosure documents for public companies both in Canada and the US for the past thirty years.

The Issuer's Transfer Agent is Manhattan Transfer Registrar Company, which is registered with the Securities and Exchange Commission. I relied upon information provided by Manhattan Transfer Registrar Company and other officers and/or agents of the Issuer to confirm the number of outstanding shares set forth in the Information. There was a small discrepancy between the number of outstanding shares reported by Manhattan Transfer and the number reported by the Issuer in its annual disclosure statement, which discrepancy is explained in the disclosure statement.

My firm has met personally through Skype conference with a majority of the directors and the management of the Issuer, with whom the Information was discussed. To the best of this firm's knowledge, after inquiry of management and the directors of the Issuer, none of the Issuer, its officers, directors or 5% shareholders is under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

As of this date, the Issuer represents that there have been no promotional activities by the Issuer regarding the Securities covered hereby; however, the Issuer's securities may have been the subject of promotional activities in the past 12 months.

The Company's sole director and executive, Robert Klein, has a business address of A3 - 445 SW Marine Drive, Vancouver, BC, V5X-2R9. Manhattan Transfer has represented that Mr. Klein owns 5,875,007 restricted common shares. Of those shares, the Issuer represents that 4,000,000 restricted shares were acquired pursuant to the acquisition of a license agreement by the Issuer. According to the Company, these are shares for an intangible asset and have a deemed value of $0.04 per share or $160,000. In addition, 1,875,000 restricted common shares were, according to the Issuer, acquired pursuant to a two year 2015 consulting agreement with the Issuer. These are shares issued for services and valued at $9,375. Services to be performed are: (a) assist the Company in reviewing various projects brought to the Company, and (b) assist the Company in business development, business strategy and corporate image. The remaining shares were acquired several years ago and have been subject to reverse merger. Manhattan Transfer has represented that the certificate(s) for all shares bear a restrictive legend.

The names and business addresses of all consultants or any other advisor of the Issuer that assisted, prepared or provided information with respect to the Issuer's disclosures during the past twelve months or who received securities as consideration for services rendered to the Issuer in the same timeframe are as follows:

Domain Land Holdings Ltd. (Beneficial owner of Domain is Janice Kwok, Hong Kong resident)
1066 Groveland Road
West Vancouver, B.C.
V7S 1Z4

Manhattan Transfer has represented that Domain Land Holdings, Ltd. owns 3,018,750 restricted common shares. The Issuer has represented that three million of those shares were issued for services and valued at $25,000 pursuant to a two year 2015 marketing agreement with the Issuer. The remaining shares were remaining from a previous transaction. Services to be performed are: assist the Issuer on developing the Issuer's marketing strategy, including traditional and online marketing strategies, direct marketing campaigns, development of corporate identity and branding, and the development of campaigns to launch new products. The marketing efforts will involve the Issuer's new line of drones, known as Kasper, X-Factor and I-Sky drones. Consultant will concentrate marketing efforts in North America. Manhattan Transfer has represented that the certificate(s) for all shares bear a restrictive legend.

May Joan Liu
1066 Groveland Road
West Vancouver, B.C.
V7S 1Z4

The Issuer has represented that May Joan Liu owns 5,250,000 restricted common shares. Of those shares, 3,000,000 were issued in consideration for an intangible asset and have a deemed value of $0.04 per share or $120,000, and 2,250,000 restricted common shares were issued pursuant to a two year 2015 investment banking agreement with the Issuer, which shares have a cost basis of at $11,250. Services to be performed are to provide access to investors and funding for the Company's Drone project. Manhattan Transfer has represented that such shares bear a restrictive legend.

Keir MacPherson
#1602 - 1367 Alberni Street
Vancouver, B.C.
V6E 4R9

Manhattan Transfer has represented that Keir MacPherson owns 5,500,000 restricted common shares. Of those shares, 3,000,000 were acquired pursuant to the acquisition of a license agreement with the Issuer for an intangible asset and have a deemed value of $0.04 per share or $120,000, and the remaining shares were issued for services and valued at $12,550. Services to be performed are: (a) assist the Issuer

in development and distribution of its Kasper, X-Factor and I-Sky drones and accessories within North America, and (b) assist the Issuer in growing its current projects as directed. Manhattan Transfer has represented that such shares bear a restrictive legend.

After specific inquiry of each of the persons listed above, which represent all of the (a) executive officers, directors, general partners and other control persons of the Issuer, (b) promoters, finders, consultants or any other advisors of the Issuer that assisted, prepared or provided information with respect to the Issuer's Information or who received securities as consideration for services rendered to the Issuer, and (c) persons engaged in promotional activities regarding the Issuer, and persons owning more than ten percent (10%) of the Securities known to this firm (collectively, the "Insiders"), and based upon such inquiries and other information available to me, it has been represented that sales of the Securities by Insiders within the twelve-month period prior to this opinion have been made in compliance with Rule 144, including, without limitation, any required filings of Form 144, and nothing has come to this firm's attention indicating that any of the Insiders is in possession of any material non-public information regarding the Issuer or the Securities that would prohibit any of them from buying or selling the Securities under Rules 10b-5 or 10b5-1 under the Exchange Act; save and accept Mr. Robert Klein, who would be in possession of that material non-public information normally in the possession of a director or executive of the Issuer and would be similarly restricted to selling the Issuer's Securities on the basis of such material non-public information.

No person other than OTC Markets is entitled to rely on this letter; however, OTC Markets has full and complete permission to publish the letter in the OTC Markets News Service for viewing by the public and regulators.

Sincerely,

AUSTIN LEGAL GROUP, APC



Arden E. Anderson, Esq.