May 16, 2016

OTC Markets Group Inc.
304 Hudson Street, Second Floor
New York, NY 10013

Re: Energy Revenue America, Inc. (the "Issuer")

Ladies/Gentlemen:

We have been asked to provide you a letter with respect to the information publicly disclosed by the Issuer and published through the OTC Disclosure and News Service. This letter is solely for the information of OTC Markets Group Inc. ("OTC Markets Group") and the OTC Markets Group is entitled to rely on such letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the "Securities Act"). The undersigned grants OTC Markets Group full and complete permission and rights to publish this letter through the OTC Disclosure & News Service for viewing by the public and regulators.

The undersigned is a U.S. resident and has been retained by the Issuer for the purpose of rendering this letter and related matters. We currently serve as corporate and securities counsel for the Issuer. The undersigned has examined such corporate records and other documents and such questions of laws as deemed appropriate for the purposes of rendering this letter.

The undersigned is permitted to practice law in the State of New York, is permitted to practice before the Securities and Exchange Commission ("SEC") and has never been barred from practice in any of the foregoing jurisdictions.

In connection with the opinion set forth below, we have examined such corporate records and documents including but not limited to the Issuer's Articles of Incorporation, as amended, By-Laws, minutes of meetings and actions of its Board of Directors and such other documents as we deemed relevant and necessary as a basis for the opinion hereinafter set forth. In such examination, we have assumed the genuineness of all signatures set forth on each document, the authenticity of all original documents and the conformity to original documents of all copies of such documents as may have been supplied to us during the course of our examination. As to matters of fact, we have relied on information obtained from public officials, officers of the Issuer, shareholders of the Issuer and the persons who prepared the Issuer's unaudited financial statements. All such sources are believed to be reliable. We have not, however, performed any searches of public records (including, without limitation, court dockets, tax lien records and uniform commercial code records) or made any other independent investigation to verify the accuracy of the information provided to us.

In connection with the preparation of this letter, we have reviewed (i) the Annual Report – OTC Basic Pink Disclosures for the year ended December 31, 2015 published on the OTC Disclosure and News Service on May 2, 2016 as amended on May 13, 2016, (ii) the Annual List – Notes to Unaudited Financial Statements for the year ended December 31, 2015 published on the OTC Disclosure and News Service on April 30, 2016 and (iii) the Annual Report – Financial Statements for the year ended December 31, 2015 published on the OTC Disclosure and News Service on April 30, 2016. (the "Information").

The said Information (i) constitutes "adequate current public information" concerning the Securities of the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure and News Service. Furthermore, after reasonable investigation we have no reason to believe that such information contained an untrue statement of a material fact or omitted to state a material fact in order to make the statements made, in light of the circumstances under which they were made, not misleading.

The financial statements contained in the Annual Report have not been audited and were prepared by Patrick Bannister, the Issuer's Chief Financial Officer. Mr. Bannister previously served as the Chief Financial Officer of NavStar Technologies, Inc. In addition, Mr. Bannister previously worked for Deloitte & Touche, Bateman, Eichler, Hill, Richards Inc. and Everen Securities and has experience in finance, accounting and operations of businesses of varied sizes and industries. Mr. Bannister possesses over twenty-five years of experience in the technology and financial services space and holds a CPA (inactive) designation in the State of California.

The Company's transfer agent is Corporate Stock Transfer, Inc., which is registered with the SEC and we have reviewed a copy of the shareholder lists prepared by the transfer agent as of December 31, 2015 and have had discussions with the Company to confirm that the number of outstanding shares of common stock set forth in the Information. We have also obtained reports of preferred stock prepared by the Company as of December 31, 2015 to confirm the number of outstanding shares of preferred stock set forth in the Information is accurate.

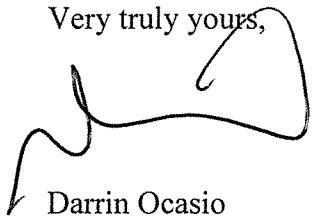
The undersigned has (i) personally met with the Issuer's management and a majority of its directors, (ii) reviewed the Information published by the Issuer on the OTC Disclosure and News Service, and (iii) discussed the Information with management and a majority of the

directors of the Issuer. To the best of our knowledge, and after reasonable inquiry of the Issuer's management and directors, there is no officer, director, 5% holder, or counsel currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

This letter is solely for the information of the addressee hereof and the other parties specifically identified in the first paragraph hereof, and is not to be quoted in whole or in part or otherwise referred to, nor is it to be filed with any governmental agency or other person without our prior written consent. Other than the addressee hereof and such other parties, no one is entitled to rely on this letter. This letter is based on our knowledge of the law and facts as of the date hereof. We assume no duty to communicate with you with respect to any matter which comes to our attention hereafter.

Thank you for your consideration and attention.

Very truly yours,



Darrin Ocasio