OTCMarkets

OTC Pink® Basic Disclosure Guidelines

Federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 ("Exchange Act") as well as Rule 144 of the Securities Act of 1933 ("Securities Act"), and state Blue Sky laws, require issuers to provide *adequate current information* to the public markets. With a view to encouraging compliance with these laws, OTC Markets Group has created these OTC Pink Basic Disclosure Guidelines. We use the basic disclosure information provided by OTC Pink companies under these guidelines to designate the appropriate tier in the OTC Pink marketplace: Current, Limited or No Information. OTC Markets Group may require companies with securities designated as Caveat Emptor to make additional disclosures in order to qualify for OTC Pink Current Information tier.

Qualifications for the OTC Pink - Current Information Tier

Companies that make the information described below publicly available on a timely basis (90 days after fiscal year end for Annual Reports; 45 days after each fiscal quarter end for Quarterly Reports) qualify for the Current Information Tier. Financial reports must be prepared according to U.S. GAAP or IFRS, but are *not required to be audited* to qualify for the OTC Pink Current Information tier.

Initial Qualification:

1. Subscribe to the OTC Disclosure & News Service on www.OTCIQ.com to publish your financial reports and material news.

2. Create the following documents, save them in PDF format and upload them via www.OTCIQ.com:
   - Annual Financial statements (Document must Include: Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements) for the previous two fiscal years. If these reports are audited, please attach the audit letter from the PCAOB registered audit firm. Each year's Annual Financial statements should be posted separately under the report type "Annual Report" in OTCIQ.
   - Any subsequent Quarterly Reports since the most recent Annual Report.
   - The most recent fiscal period end report should also include information in accordance with these OTC Pink Basic Disclosure Guidelines; use the fillable form beginning on page 3.

3. If financial reports are not audited by a PCAOB registered audit firm:
   - Submit a signed Attorney Letter Agreement (first two pages of the Attorney Letter Guidelines).
   - After following the appropriate procedures with a qualified attorney, upload an Attorney Letter complying with Attorney Letter Guidelines through your otciq.com account.

Ongoing Qualification:

1. **For each Fiscal Quarter End**, upload a Quarterly Report via www.OTCIQ.com within **45** days of the quarter end. (A separate quarterly report is not required for the 4th quarter.) The Quarterly Report should include:
   - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page 3.
   - Quarterly financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements).
   - No Audit Letter or Attorney Letter is required.

2. **For each Fiscal Year End**, upload an Annual Report within **90 days** of the fiscal year end. The Annual Report should include:
   - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page 3.
   - Annual financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements, and Audit Letter, if the financial statements are audited).

3. If financial reports are not audited by a PCAOB registered audit firm, upload an Attorney Letter via www.OTCIQ.com complying with the Attorney Letter Guidelines within **120 days** of the fiscal year end.

Qualifications for the OTC Pink - Limited Information Tier

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

HempAmericana, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: 78 Reade Street, 4F (Bell 7)
Address 2: New York, NY 10007
Address 3: USA
Phone: 347-880-6778
Email: hempamericana@gmail.com
Website(s): http://www.hempamericana.com/

IR Contact
Same as above

3) Security Information

Trading Symbol: HMPQ
Exact title and class of securities outstanding: Class A Common Stock, Class B Common Stock

Class A Common Stock
CUSIP: 42370P 20 7
Par Value: $0.001

Class B Common Stock
CUSIP: 42370 P 30 6
Par Value: $0.001

Class A Common Stock
Total shares authorized: 1,892,000,000 as of: 2/2/2016
Total shares outstanding: 151,560,840 as of: 3/29/2016

Class B Common Stock
Total shares authorized: 108,000,000 as of: 2/2/2016
Total shares outstanding: 108,000,000 as of: 3/29/2016

Transfer Agent
Name: Mountain Share Transfer, LLC
Address 1: 2030 Powers Ferry Road
Address 2: Suite #212
Address 3: Atlanta, GA 30339
Phone: 303-460-1149
Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

NA

Describe any trading suspension orders issued by the SEC in the past 12 months.

NA

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On or around February 2, 2016, the company amended its certificate of incorporation in the state of Delaware. This amendment: (a) bifurcated the company's common stock into class A common stock and class B common stock (b) changed the authorized share capital of the class A common stock to 1,892,000,000 shares and the class B common stock to 108,000,000 shares. The class B common stock is economically equal to the class A common stock, but has super-voting rights.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

Offering Date	Nature of Offering (A)	Jurisdictions where offering was registered (B)	Number of Shares offered (C)	Number of shares sold (D)	Price at which shares were offered; amount paid to issuer (E)	Trading status of shares (F)	G (see below)
01/28/2016	Employee stock issued to Salvador Rosillo (5,000,000 shares of common stock) and Africement, Inc. (40,000,000 shares of common stock) as designee for Salvador Rosillo	NA	45,000,000 common stock	NA	NA	Not trading	Restrictive Legend as stated below

2/9/2016	Employee stock issued to Salvador Rosillo (108,000,000 shares of Class B common stock) as designee for Salvador Rosillo	NA	108,000,000 Class B common stock	NA	NA	Not trading	Restrictive Legend as stated below
2/9/2016	Employee stock issues to Nieves Rosillo	NA	10,000,000 Class A common stock	NA	NA	Not trading	Restrictive Legend as stated below
2/9/2016	Repayment of $15,000 loan	NA	500,000 Class A common stock	NA	NA	Not trading	Restrictive Legend as stated below
2/9/2016	Issuance of shares for design services rendered	NA	250,000 Class A common stock	NA	NA	Not trading	Restrictive Legend as stated below
2/9/2016	Issuance of shares for film services rendered	NA	500,000 Class A common stock	NA	NA	Not trading	Restrictive Legend as stated below

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);
B. Any jurisdictions where the offering was registered or qualified;
C. The number of shares offered;
D. The number of shares sold;
E. The price at which the shares were offered, and the amount actually paid to the issuer;
F. The trading status of the shares; and
G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

The securities represented by this certificate have not been registered under the Securities Act of 1933, as amended (The "Securities Act"), or the securities laws of any state, and may not be offered, transferred, pledged, hypothecated, sold or otherwise disposed of unless a registration statement under the Securities Act and applicable sate [sic] securities laws shall have become effective with regard thereto, or an exemption from registration under the Securities Act and applicable state securities laws is available in connection with such offer or sale.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

A. Balance sheet; Posted on OTC May 3, 2016
B. Statement of income; Posted on OTC May 3, 2016
C. Statement of cash flows; Posted on OTC May 10, 2016
D. Financial notes; and NA
E. Audit letter, if audited NA

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

HempAmericana, Inc. researches, develops and sells products made of industrial hemp. The Company also carries other non hemp based products but intends to focus primarily on the potential for hemp. At this time the Company's main product is its brand of hemp based rolling papers known as "Rolling Thunders" that are to be used for the smoking of tobacco and other legal substances.

In essence anything that can be made with plastic can be made with industrial hemp and HempAmericana plans to fill the growing need and demand for hemp based products within the United States. The company also intends to explore other possible business avenues relating to the legal use of the Cannabis plant.

B. Date and State (or Jurisdiction) of Incorporation:

2/10/2014 in Delaware

C. the issuer's primary and secondary SIC Codes;

2299

D. the issuer's fiscal year end date;

February 29

E. principal products or services, and their markets;

Rolling Thunder Hemp Smoking Papers – United States
'Weed Got Oil' CBD Oil – United States

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

NA

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Salvador Rosillo, Sole Director and President, Control Person (individually and via Africement, Inc. and 864, Inc. whereby Salvador Rosillo is the sole shareholder of each corporation)
Nieves Rosillo, Secretary, Control Person

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   NA

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   NA

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   NA

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   NA

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Name	Address	Percentage of shares owned	Name of beneficial shareholder	Address of beneficial shareholder	Registered Agent
Salvador Rosillo	78 Reade Street, 4F (Bell 7), New York, NY 10007	5.99% of Class A Common Stock	Same	Same	NA
Africement, Inc.	78 Reade Street, 4F (Bell 7), New York, NY 10007	53.39% of Class A Common Stock	Salvador Rosillo	78 Reade Street, 4F (Bell 7), New York, NY 10007	The Company Corporation, 2711 Centerville Road, STE 400, Wilmington, DE 19808
864, Inc.	78 Reade Street, 4F (Bell 7), New York, NY 10007	100% of Class B Common Stock	Salvador Rosillo	78 Reade Street, 4F (Bell 7), New York, NY 10007	The Company Corporation, 2711 Centerville Road, STE 400, Wilmington, DE 19808
Nieves Rosillo	600 West 142nd Street, Suite 25, New York, NY 10031	6.67% of Class A Common Stock	Same	Same	NA

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Name: Jeffrey M. Kurzon
Firm: Kurzon Kohen & Stancati LLP
Address 1: 305 Broadway, 9th Floor
Address 2: New York, NY 10007
Phone: 212-203-8918
Email: Jeff@Kurzon.com

Accountant or Auditor
Name: *Michelle Watson, EA*
Firm: Bird & Associates, Inc.
Address 1: 7005 4th St N, Ste 2A
Address 2: St Petersburg, FL 33702
Phone: 727-239-7829
Email: taxgirl007@yahoo.com

Investor Relations Consultant
NA

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
NA

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Salvador Rosillo certify that:

1. I have reviewed this annual disclosure statement of HempAmericana, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 10, 2016 [Date]

Name: Salvador Rosillo
Title: President

HempAmericana, Inc.
78 Reade St
Suite 4FW
New York, NY, 10007

The undersigned, Salvador Rosillo, is the duly elected Chief Executive Officer of HempAmericana, Inc., a Delaware corporation (the "Company").

I hereby warrant and represent that I have undertaken a complete and thorough review of the Company's corporate and financial books and records including, but not limited to the Company's records relating to the following:

(A) the certain convertible note ("Original Note") dated March 15, 2016 (the "Original Note Issuance Date") to Blackbridge Capital, LLC (the "Investor") by the Company in the original principal amount of Fifty Thousand, Dollars ($500,000.00), and issued pursuant to the Securities Purchase Agreement dated March 15, 2016 is a valid debt and current outstanding obligation of the Company

(B) the Company's Board of Directors duly approved the issuance of the Original Note to the Blackbridge Capital, LLC.

(C) the Company's Board of Directors duly approved the terms of the Securities Purchase Agreement between HempAmericana, Inc. and Blackbridge Capital, LLC, dated March 15, 2016 and of the Original Note that is a fee of that agreement

(D) The Company's officers and directors have not entered into or given any commitment contemplating the receipt or acceptance of any said consideration arising out of or relating to the issuance of the Original Note.

(E) To my best knowledge and after completing the aforementioned review of the Company's shareholder and corporate records, I am able to certify that Blackbridge Capital, LLC and its partners and management are not officers, directors, or directly or indirectly, ten percent (10.00%) or more stockholders of the Company and none of said persons have had any such status in the one hundred fifty (150) days immediately preceding the date of this Certificate.

(F) I understand the constraints imposed under Rule 144 on those persons who are or may be deemed to be "affiliates," as that term is defined in Rule 144(a)(1) of the 1933 Act.

(G) I understand that all of the representations set forth in this Certificate will be relied upon by counsel to Blackbridge Capital, LLC in connection with the preparation of a legal opinion claiming the exemption provided by Rule 144 of the Securities Act of 1933, as amended.

I hereby affix my signature to this Notarized Certificate and hereby confirm the accuracy of the statements made herein.

Signed: _____ **Date:** 05/10/2016
Name: Salvador Rosillo
Title: CEO