Form 7

MONTHLY PROGRESS REPORT

April 2016

Name of CSE Issuer:	**Orca Touchscreen Technologies Ltd.** (the "Issuer" or "Company")
Trading Symbol:	**OAA**
Number of Outstanding Listed Securities:	**55,819,818 common shares. As well, a further 10,071,223 common shares are reserved for issuance on the exercise of options (as to 2,900,000 shares) and the exercise of warrants (as to 7,171,223 shares).**
Date:	**May 1, 2016**

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

   Orca Touchscreen, operating through its wholly-owned subsidiary, Orca Mobile Solutions Ltd., is in the business of designing, producing, distributing, selling, servicing and refurbishing touchscreen devices, including smartphones and tablets.

   The Company is working with partners in developing countries to establish semi knock down (SKD) assembly factories to produce smartphones, tablets and other touchscreen devices for sale in the rapidly growing markets of those countries. The SKD method involves kits of partially-assembled components shipped from Asia to a developing country for assembly into finished products. The Issuer is establishing joint ventures in which SKD components are imported and assembled in developing countries to create finished products for distribution, sale, service and refurbishment in the growing markets of smartphone and tablet users in those countries.

   The Issuer has a 30% equity interest in Sollen Mobile, S.A., a Guatemalan joint venture company, which has operated an SKD assembly factory in Esquintla, Guatemala producing smartphones since July 2015.

   During the previous month, the Issuer:

   (a) continued to negotiate with potential joint venture partners to establish smartphone and tablet SKD assembly factories in various countries throughout the world; and

   (b) on April 18, 2016 closed the first tranche of a private placement for gross proceeds of $441,345.00 (detailed in Item 14).

2. Provide a general overview and discussion of the activities of management.

   See Item 1.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

   In addition to its current production of smartphones, Sollen Guatemala is preparing to add smart tablets to its production line.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

   None.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

   None.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

   None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

   None.

8. Describe the acquisition of new customers or loss of customers.

   None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

   Applications made on October 15, 2014 remain pending for registration of the "Sollen", "Sollen Mobile" and "Lucid" brands at the Guatemala intellectual property office by Rivers y Asociados as agent for Sollen Mobile, S.A., the Guatemala joint venture company in which the Issuer has a 30% interest.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

    None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

    None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

Security	**Number Issued**	**Details of Issuance**	**Use of Proceeds(1)**
Common Shares	1,471,150	Issued April 18, 2016 as part of the first tranche of a private placement of units (2)	$441,345.00 for general working capital purposes
Options	None	n/a	n/a
Warrants	735,575	Issued April 18, 2016 as part of the first tranche of a private placement of units (2)	n/a

(1) State aggregate proceeds and intended allocation of proceeds

(2) The units were offered by way of an offering memorandum dated March 7, 2016. Each unit consists of one common share and ½ warrant. Each whole warrant is exercisable to purchase one additional common share at $0.40 per share for a period of 5 years until April 18, 2021. The units are subject to a standard hold period of 4 months and 1 day which expires on August 19, 2016 and are subject to a concurrent special hold period of 6 months and 1 day which expires on October 19, 2016.

15. Provide details of any loans to or by Related Persons.

None.

16. Provide details of any changes in directors, officers or committee members.

None.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

None.

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.

2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).

4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: **May 1, 2016**

Michael Malana
Name of Director or Senior Officer

/s/ "Michael Malana"

Signature

Chief Financial Officer
Official Capacity

Issuer Details		
Name of Issuer: **Orca Touchscreen Technologies Ltd.**	For Month End **April 2016**	Date of Report: YYYYMMDD **2016/05/01**
Issuer Address: **1500 – 701 West Georgia Street**		
City/Province/Postal Code: **Vancouver, BC V7Y 1C6**	Issuer Fax No.: **604.801.5911**	Issuer Telephone No. **604.601.8504**
Contact Name: **Michael Malana**	Contact Position: **CFO**	Contact Telephone No. **604.601.8504**
Contact Email Address: **cfo@orcatouchtech.com**	Web Site Address: **www.orcatouchscreen.com**	