LAW OFFICES
OF
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April 29, 2015

OTC Markets Group, Inc.
304 Hudson Street
New York, New York 10013

Re: Adaptive Ad Systems, Inc., a Nevada corporation (the "Company" or the "Issuer")

Gentlemen/Ladies:

Please be advised as follows:

1. OTC Markets Group is entitled to rely on this letter in determining whether Issuer has made current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933.

2. I am a United States resident and have been retained by the Issuer for the purpose of rendering this letter and other matters; specifically, I am a law firm acting as special counsel to the Issuer.

3. I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for purposes of rendering this letter.

4. I am authorized to practice law in the state of California. This letter applies to the United States of America and all jurisdictions therein. This letter does not rely on the work of other counsel.

5. I am permitted to practice before the United States Securities and Exchange Commission (the "SEC") and have not been prohibited from practicing thereunder.

6. As to matters of fact, I have relied on information obtained from public officials, officers of the Issuer and other sources and all such sources are believed to be reliable. In my examination, I have assumed the genuineness of all signatures on all documents, the legal capacity of all natural persons, the authenticity of all documents submitted to us as originals, the conformity to original documents of all documents submitted to us as photostatic copies, and authenticity of the originals of such latter documents.

7. I have reviewed reviewed certain information posted by the Issuer through the OTC Disclosure & News Service., including the financial statements for the twelve-month period ending December 31, 2015, posted April 9, 2016 as Annual Report (Corrected Filing) and the Officer/Director Disclosure, posted April 6, 2016. Those documents were posted earlier this year by the Issuer as part of its "continuing information" duties related to its listing ("the Information"), and it is my opinion that said document is accurate, up to date and contains the most current information available on the Issuer.

8. The information referred to above (i) constitutes "adequate current public information" concerning the Securities and the issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would require to obtain from the issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the Pink OTC Markets' Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure and News Service.

9. The person responsible for the preparation of the financial statements contained in the information is Mainstreet Consulting and Accounting Services, Inc., who is qualified to prepare such financial statements by virtue of years of professional education and experience. The financial statements have not been audited.

10. The Issuer's transfer agent is V Stock Transfer, Inc., 18 Lafayette Place Woodmere, New York 11598. The transfer agent is registered with the SEC. I have confirmed the number of outstanding shares in the information by reviewing the shareholder list and speaking with the transfer agent.

11. I have (i) personally met with management of the Issuer and the sole member of its board of directors, (ii) reviewed the Information, as amended, published by the Issuer through the OTC Disclosure and News Service and (iii) discussed the information with management and members of its board of directors.

12. To the best of my knowledge, after inquiry of management and the board of directors, neither the issuer, any 5% shareholder, nor counsel is under investigation by any federal, or state regulatory authority for any violation of federal or state securities laws.

13. This letter is given solely to you, and may not be released to or relied upon by, nor is it intended to benefit, any other person or for any other purpose without our prior written consent; provided, however, OTC Markets Group has full and complete permission to publish the letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Very truly yours,

LAW OFFICES OF MICHAEL L. CORRIGAN



Michael L. Corrigan

cc: J. Michael Heil, Chairman and CEO
Adaptive Ad Systems, Inc.