# LAW OFFICES OF CRAIG V. BUTLER

300 Spectrum Center Drive, Suite 300
Irvine, California 92618
Telephone No. (949) 484-5667 • Facsimile No. (949) 209-2545
www.craigbutlerlaw.com
cbutler@craigbutlerlaw.com

April 29, 2016

OTC Markets Group Inc.
304 Hudson Street, Third Floor
New York, NY 10013

**Re: Adequate Current Information for Everlert, Inc. (the "Company")**

Ladies and Gentlemen:

This firm (the "**Firm**", "**we**" or "**us**") has been retained by the Company for the purpose of reviewing its Annual Report for the year ended December 31, 2015, as amended, and posting this letter on the OTC Disclosure and News Service in accordance with the Guidelines set forth in the Attorney Letter Agreement with OTC Markets Group Inc. ("**OTC Markets**") dated on or about April 29, 2016 (the "**Agreement**"). OTC Markets is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 (the "**Act**").

In connection with this letter, we have reviewed the documents listed below (collectively, the "**Information**") and where noted, the Information has been posted to the OTC Markets website as "Company Information" for the Company:

| Report | Date | Posted |
|---|---|---|
| Amendment No. 1 to Annual Report – Annual Information Statement for Year Ended December 31, 2015 | 12-31-2015 | 4-29-2016 |
| Annual Report – Annual Information Statements for Year Ended December 31, 2015 | 12-31-2015 | 4-14-2016 |

and such other corporate records, certificates of officers, certificates of public officials, and other documents and instruments and such questions of law as we have considered necessary or appropriate to require as a basis for the determination expressed herein. For purposes of this letter, we have assumed (i) the genuineness of all signatures and the authenticity and completeness of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to us as originals; (ii) the conformity to authentic originals of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to us as certified, conformed, photocopy or facsimile copies thereof; and (iii) the accuracy and adequacy of the disclosures made to us by the Company, the Company's management, the Company's board of directors, and the

Company's accountants including, without limitation, the financial information contained in the Information. We have no reason to believe that such records, certificates or other documents are not accurate, authentic or reliable and we make no assurances as to the accuracy and adequacy of such documents.

It is our opinion that the Information constitutes adequate current information that is publicly available within the meaning of Rule 144(c)(2) under the Act as a result of the Information being posted in the OTC Disclosure and News Service, and that the Information includes all of the information that a broker-dealer would be required to obtain from the Company to public a quotation for the common stock of the Company under Rule 15c2-11 under the Securities Exchange Act of 1934, and that the Information appears on its face to comply as to form in all material respects with the OTC Markets Group's Guidelines for Providing Adequate Current Information.

With respect to other information required pursuant to the Agreement:

We have been advised that the unaudited financial statements contained in the Information as of and for the year ended December 31, 2015 and 2014, were prepared by Pinnacle Tax Services, LLC, and have been prepared in compliance with U.S. Generally Accepted Accounting Principles. Pinnacle Tax Services, LLC, and it's principal, have represented to the Company that they have extensive experience as an accountant and a working knowledge of GAAP requirements, and we have found that to be consistent with our interactions with him.

The Company's transfer agent is Transfer Online, 512 SE Salmon Street, 2nd Floor, Portland, Oregon 97214-3444, telephone (503) 227-2950, website: www.transferonline.com. According to communications with representatives of the transfer agent it is registered with the Securities and Exchange Commission. E-mail communication with Transfer Online on April 29, 2016 verifying certain information as of December 31, 2015 was used by the Firm to confirm the number of issued and outstanding shares set forth in the PS Annual Information Statement for December 31, 2015.

The members of the Firm working with the Company are U.S. residents and have (i) personally or telephonically met with management and with a majority of the members of the board of directors, (ii) reviewed the Information, (iii) discussed the Information with the management and the members of the board of directors of the Company. We have no reason to believe that such sources are not reliable.

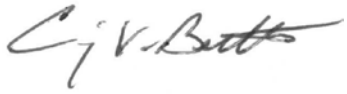
The members of the Firm working with the Company are licensed to practice law in the State of California. Accordingly, the foregoing letter applies only insofar as the existing law of the State of California and applicable federal law may be concerned, and we express no opinion with respect to (i) the laws of any other jurisdiction, (ii) choice of law, (ii) conflicts of law, and none of the views states above shall be deemed to include or refer to any other jurisdiction, choice of law or conflicts of law. The members of the Firm working with the Company are permitted to practice before the Securities and Exchange Commission and have not been prohibited from practicing before the Securities and Exchange Commission.

To the best of our knowledge, after inquiry of management and members of the board of directors of the Company, neither the Company nor any 5% holder of the Company's stock, or any member of the

Firm working with the Company, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

This letter is limited to the matters set forth herein, and no opinion may be inferred or implied beyond the matters expressly contained herein. Except as otherwise set forth herein, this opinion is being provided solely for the purpose of determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Act. This letter is rendered solely to Pink OTC Markets Inc. in connection with the Agreement, and may not be relied upon by any other person or for any other purpose without our prior written consent. This letter may not be filed with any governmental agency or other person, without obtaining our prior written approval.

Sincerely,



Craig V. Butler, Esq.