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April 29, 2016

OTC Market Group Inc.
304 Hudson Street, Second Floor
New York, NY 10013

Re: **Attorney Letter for WellQuest Medical and Wellness Corporation**

Ladies and Gentlemen:

This firm has been retained by WellQuest Medical & Wellness Corporation (the "**Issuer**") for the purpose of rendering our opinion as to whether there is adequate current information available on the OTC Markets Disclosure and News Service regarding the Issuer, and as regular disclosure counsel.

I am a United States resident, admitted to practice law in the State of Arkansas and permitted to practice before the U.S. Securities and Exchange Commission (the "**SEC**") and have not been prohibited from practice before the SEC. For purposes of preparing this letter, I express no opinion as to matters of law other than the laws of the State of Arkansas (where I am licensed to practice) and the federal law of the United States.

As counsel to the Issuer, I have examined originals or copies, certified or otherwise, identified to our satisfaction as being true copies, of the Articles of Incorporation and Bylaws of the Issuer, and such other corporate records of the Issuer as I have deemed necessary for the purpose of this Letter.

The Issuer filed a Form 15-l5D with the SEC on April 30, 2010. Currently, the Issuer is not a reporting company and, therefore, does not file annual or other reports with the SEC. I have reviewed the information (collectively, "**Issuer Disclosures**") filed by the Issuer through the OTC Disclosure and News Service, including, without limitation:

1. Annual Report for the period ended December 31, 2015 (filed on March 31, 2016) including the audited financial statements for the period ended December 31, 2014.

2. Quarterly Report for the Fiscal Quarter ended September 30, 2015 (filed on November 16, 2015) including the unaudited interim financial statements for the period ended September 30, 2015.

3. Quarterly Report for the Fiscal Quarter ended June 30, 2015 (filed on August 14, 2015) including the unaudited interim financial statements for the period ended June 30, 2015.

4. Quarterly Report for the Fiscal Quarter ended March 31, 2015 (filed on May 15, 2014) including the unaudited interim financial statements for the period ended March 31, 2015.

5. Annual Report for the period ended December 31, 2014 (originally filed on March 31, 2015, amended April 16, 2015) including the audited financial statements for the period ended December 31, 2014.

6. Quarterly Report for the Fiscal Quarter ended September 30, 2014 (filed on November 14, 2015) including the unaudited interim financial statements for the period ended September 30, 2014.

7. Quarterly Report for the Fiscal Quarter ended June 30, 2014 (filed on August 14, 2014) including the unaudited interim financial statements for the period ended June 30, 2014.

8. Quarterly Report for the Fiscal Quarter ended March 31, 2014 (filed on May 15, 2014) including the unaudited interim financial statements for the period ended March 31, 2014.

9. Annual Report for the period ended December 31, 2013 (filed on March 31, 2014) including the audited financial statements for the period ended December 31, 2012.

The person responsible for the preparation of the unaudited financial statements is Josh Estes, the Issuer's Chief Financial Officer since October 2011. The annual financial statements are audited by HoganTaylor LLP, 688 East Millsap, Suite 203, Fayetteville, Arkansas. I am informed that Mr. Estes is a Certified Public Accountant and has experience working as such at Ernst & Young, LLP, HoganTaylor LLP and Becky Estes & Company, P.A., providing audit and accounting services to publicly and privately held companies in numerous industries, including medical, manufacturing, retail, poultry and transportation.

The transfer agent for the Issuer's securities is Continental Stock Transfer & Trust Co., whose primary address is 17 Battery Place, New York, NY 10004. The transfer agent has represented to us that it is registered with the SEC. I relied on a password protected stockholder lists provided by the transfer agent to the Issuer to confirm the number of outstanding shares.

After inquiry of management and the directors of the Issuer, I have no knowledge that the Issuer, counsel, or any of the Issuer's 5% or greater shareholders are currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

In connection with my representation of Issuer, I have personally met with the Issuer's management and directors to discuss and inquire about various legal matters and disclosure documents and records. Further, I have communicated with Josh Estes, the Issuer's Chief Financial Officer, from time to time regarding various disclosure items contained in the Issuer's Disclosures.

Based on my review of the foregoing information and such relevant questions of law, I am of the opinion that:

(i) the information contained in the Issuer's Disclosures constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933 (the "**Securities Act**");

(ii) the information contained in the Issuer's Disclosures includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "**Exchange Act**");

(iii) the information contained in the Issuer's Disclosures complies as to form with the Pink OTC Markets' Guidelines for Providing, Adequate Current Information; and

(iv) the information contained in Issuer's Disclosures has been posted through the OTC Disclosure News Service.

Except as expressly set forth herein with respect to legal matters, I have not independently verified the accuracy, completeness or fairness of the statements contained in the Issuer's Disclosures. Also, I do not express any opinion or belief as to the financial statements, schedules or other financial or statistical data contained in the Issuer's Disclosures. In rendering the opinions stated herein, I have relied on information obtained from public officials, officers of the Issuer and other sources, each of which is believed to be reliable.

This letter may be relied upon by OTC Markets Group in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act. This letter may not be relied upon by any other person or entity other than Pink OTC Markets Group. However, OTC Markets Group has full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators. We express no opinion on any law or security law except as expressly stated in the opinion section above. This opinion speaks only as to of the date above written and is limited to laws and regulations now in effect, and in all respects is subject to any, and may be limited by, future legislation, regulatory pronouncements and case law. I hereby expressly disclaim any duty to update any of the statements made herein.

Sincerely,

FRIDAY, ELDREDGE & CLARK LLP

Friday, Eldredge & Clark, LLP

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