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VIA EMAIL

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

Re: Priority Aviation, Inc. Adequate Current Information

Ladies and Gentlemen:

This firm has been retained by Priority Aviation, Inc., a Nevada corporation (the "Issuer"), for the purpose of providing this letter with respect to the information publicly disclosed by the Issuer published through the OTC Disclosure and News Services. David Lubin, an attorney at this firm, has acted as U.S. legal counsel to the Issuer for approximately a year and a half. OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current Information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

In connection with this letter, we have reviewed the Issuer's Annual Report for the year ended December 31, 2015 posted on the OTC Disclosure and News Service on March 31, 2016, including the Company's financial statements (the "Information") posted on the OTC Disclosure and News Service on March 31, 2016, and such other corporate records, certificates of officers, certificates of public officials, and other documents and instruments and such questions of law as we have considered necessary or appropriate to require as a basis for the determination expressed herein. For purpose of this letter, we have assumed (i) the genuineness of all signatures and the authenticity and completeness of all corporate records, certificate of officers, certificates of public officials, and other documents and instruments submitted to us a originals; (ii) the conformity of authentic originals of all corporate records, certificate of officers, certificates of public officials, and other documents and instruments submitted to us certified, conformed, photostatic or facsimile copies thereof and (iii) the accuracy and adequacy of disclosures made to us by the Issuer, the Issuer's management and the Issuer's board of directors. We have no reason to believe that such records, certificates and other documents are not accurate, authentic or reliable and we make no assurances as to the accuracy and adequacy of such documents.

It is our opinion that the Information (i) constitutes "adequate current public information" concerning the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act and (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"). The Information, on its face, appears to comply in all material aspects of the OTC Pink Basic Disclosure Guidelines.

The financial statements contained in the Information are not audited. We have been advised by management that the financial statements were prepared by The Accounting Connection. LI Shen, CGA is responsible for the preparation of the Issuer's financial statements contained in the Information. Upon information provided to us, Ms. Shen obtained a Certified General Accountant (CGA) designation (Canada), worked as a financial accountant both in Canada and China and has her own accounting firm which provides bookkeeping and financing accounting services.

The Issuer's transfer agent is VStock Transfer LLC, with an address at 18 Lafayette Place, Woodmere, New York 11598, (212)828-8436. VStock Transfer is registered with the Securities and Exchange Commission. The Issuer has confirmed to us that a stockholder list provided by VStock Transfer was used to confirm the number of issued and outstanding shares of common stock. The report of the transfer agent as of December 31, 2015 states that the Issuer had 119,388,975 shares of common stock issued and outstanding.

Mr. Lubin is an U.S. resident and has personally met with Mr. Peter Minikes, the sole officer of the Issuer and a member of the board of directors of the Issuer. Mr. Lubin reviewed the Information and discussed the Information with management and the board of directors of the Issuer subsequent to the Information being filed posted on the OTC Disclosure and News Service. We have no reason to believe that the confirmation received by Mr. Lubin pursuant to such discussion is not accurate, authentic or reliable, although we make no assurances as to the accuracy and adequacy thereof.

Our attorneys working with the Issuer are licensed to practice law only in the State of New York. Accordingly, the foregoing letter applies only insofar as the existing applicable federal laws and the law of the State of New York, including the applicable statutory provisions of the New York Business Corporation Law, all applicable provisions of the New York Constitution and reported judicial decisions interpreting those laws. We express no opinion as to the laws of any other jurisdiction.

We are permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder.

To the best of our knowledge, after inquiry of management and certain members of the board of directors of the Issuer, neither the Issuer nor, any 5% holder of the Issuer's common stock, or any member of our firm working with the Issuer, is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

This letter is limited to the matters set forth herein and no opinion may be inferred or implied beyond the matters expressly contained herein. Except as otherwise set forth herein, this opinion is being provided solely for the purpose of determining whether the Company has made adequate current information publicly available within the meaning of the Rule 144(c)(2) under the Securities Act of 1933. This letter is rendered solely to Pink Sheets in connection with the Attorney Letter Agreement between the OTC Markets Group, Inc. and this firm, and may not be relied upon by other persons or for other purpose without our prior written consent. This letter many not be filed with any governmental agency or other persons, without obtaining our prior written approval.

Very truly yours,

David Lubin