April 28, 2016

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

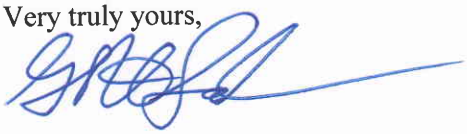
Re: ValueRich, Inc. – "VRCH"

I have been engaged by ValueRich, Inc. (the "Company") to prepare this legal opinion letter (the "Opinion Letter") regarding the Company's Quarterly report for the Quarter ended March 31, 2016 and submitted to OTC Markets on April 28, 2016, as required for posting on the OTC Markets filings page and the OTC Disclosure and News Service. OTC Markets Group is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. I am a citizen and resident of the United States of America, a member of the board of directors of Company, and an attorney duly licensed to practice law in the jurisdictions of Florida. I am presently permitted to practice, and have never been prohibited from practice, before the United States Securities and Exchange Commission (the "SEC"). I have examined certain corporate records and other documents of the Company and have considered certain issues of law as necessary and appropriate for purposes of rendering this Opinion Letter. All sources upon which I relied in forming this Opinion Letter are believed by me to be reliable. In connection with the preparation of this Opinion Letter, I have reviewed the following documents containing information concerning the Company and the securities of the Company (the "Securities") that are publicly available through the OTC Markets (the "Information"):

- Annual Report for the year ended December 31, 2015 filed with the OTC Disclosure and News Service on April, 2016.
- Quarterly Report for the quarter ended March 31, 2016 filed with the OTC Disclosure and News Service on April 27, 2016.

The Information (i) constitutes "adequate current public information" concerning the Securities and the Company and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Market's Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure and News Service. The financial statements are unaudited. The person responsible for the preparation of the Company's financial statements contained in the Information is Gretchen Cabrera, CPA, managing shareholder of CPA Family Group LLC, who issued a compilation report on such financial statements. The Company's transfer agent is Interwest Transfer Company, Inc., and is duly registered with the SEC. I reviewed a statement provided by the transfer agent to confirm the number of outstanding shares set forth in the Information. I have personally met with management and a majority of the directors of the Company, (ii) reviewed the Information published by the Company through the OTC Disclosure and News Service and (iii) discussed the Information with management and a majority of the directors of the Company. I am not currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws, and to the best of my knowledge after inquiry of management and the directors of the Company, neither of the Company, nor any 5% equity holder of the Company is under such investigation. No person other than OTC Markets is entitled to rely on this letter. I grant OTC Markets full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Very truly yours,



Glenn Sonoda, ESQ.