Michael B. Glazer,
Attorney at Law, P.C.

April 27, 2016

Issuer Services
OTC Markets Group, Inc.
304 Hudson Street, 2nd Floor
New York, NY 10013

Re: Riverdale Oil & Gas Corporation ("RVDO" or the "Issuer")
Sufficiency of Adequate Current Information

Ladies and Gentlemen:

Riverdale Oil & Gas Corporation, a Nevada corporation, has requested that this firm issue an opinion with respect to the Issuer's compliance with the Guidelines for Providing Adequate Current Information, as such Guidelines are published by OTC Markets Group, Inc. ("OTC Markets"). Accordingly, please be advised as follows:

1. OTC Markets is entitled to rely on this letter in determining whether Issuer has made certain information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933 (the "Securities Act");

2. I am a United States resident and have been retained by the Issuer for the purpose of issuing this letter and other matters, including serving as General Counsel to the Issuer;

3. I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for purposes of issuing this letter;

4. I am authorized to practice law in the State of Texas. This letter applies to the laws of the United States of America and the corporate laws of the State of Nevada;

5. I am permitted to practice before the Securities and Exchange Commission ("SEC") and have not been prohibited from practicing thereunder;

6. As to matters of fact, I have relied on information obtained from public officials, officers of the Issuer and other sources and all such sources are believed to be reliable. In my examination, I have assumed: a) that all information contained in all documents reviewed by me is true and correct; b) the genuineness of all signatures on all documents; c) the legal capacity of all natural persons; d) the authenticity of all documents submitted to me as originals; and, e) the conformity to original documents of all documents submitted to me as copies and the authenticity of the originals of such documents;

7. The Issuer is not a reporting company and, therefore, does not file annual or other reports with the SEC. I have reviewed the following publicly available information relating to the Issuer, which were posted on the OTC Markets website, through the OTC Disclosure and News Service on the dates indicated:

2015 Annual Report	April 11, 2016
Notification of Late Filing	March 30, 2016
Quarterly Report – 3rd Quarter 2015	November 20, 2015
Notification of Late Filing	November 11, 2015
Quarterly Report – 2nd Quarter 2015	August 13, 2015

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Supplemental Information	August 11, 2015
Quarterly Report – 2nd Quarter 2015	August 11, 2015
Quarterly Report – 1st Quarter 2015	May 12, 2015
2014 Annual Report	April 24, 2015
Notification of Late Filing	March 31, 2015
Supplemental Information	November 19, 2014
Quarterly Report – 3rd Quarter 2014	November 19, 2014
Notification of Late Filing	November 13 and 14, 2014
Supplemental Information	August 13, 2014
Quarterly Report – 2nd Quarter 2014	August 13, 2014
Quarterly Report – 1st Quarter 2014	May 12, 2014
2013 Annual Report	March 27, 2014
Quarterly Report – 3rd Quarter 2013	November 18, 2013
Quarterly Report – 2nd Quarter 2013	August 14 and 16, 2013
Quarterly Report – 1st Quarter 2013	May 15 and 21, 2013
2012 Annual Report, as amended	April 2, 2013
Quarterly Report – 3rd Quarter 2012	November 13, 2012
Quarterly Report – 2nd Quarter 2012	August 14, 2012
Quarterly Report – 1st Quarter 2012	May 15, 2012
2011 Annual Report	March 27, 2012
Quarterly Report – 3rd Quarter 2011	November 18, 2011
Notification of Late Filing	November 10, 2011
Quarterly Report – 2nd Quarter 2011	August 15, 2011
Quarterly Report – 1st Quarter 2011 Amended	June 22, 2011
Supplemental Information	March 25, 2011
2010 Annual Report	March 25, 2011
Quarterly Report – 3rd Quarter 2010	November 11, 2010
Quarterly Report – 2nd Quarter 2010	August 12, 2010
Quarterly Report – 1st Quarter 2010 Amended	July 13, 2010
2009 Annual Report	March 26, 2010
Initial Company Information and Disclosure Statement	March 26, 2010
Corporate Bylaws	March 26, 2010
Supplemental Information	February 18, 2010
Articles of Incorporation	February 15, 2010;

8. The information referred to above: a) constitutes "adequate current public information" concerning the Issuer's securities and "is available" within the meaning of Rule 144(c)(2) under the Securities Act; b) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Issuer's securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); c) complies as to form with the OTC Markets' Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com; and, d) has been posted through the OTC Disclosure and News Service;

9. The person responsible for the preparation of the unaudited financial statements contained in the Information and Disclosure Statement is Randy Pryor, of Pryor & Associates, a certified public accountant, whose address is 1213 Highway 620 South, Suite 104, Austin, TX 78734;

10. The Issuer's transfer agent is First American Stock Transfer, Inc., 4747 N. 7th Street, Suite 170, Phoenix, AZ 85014, which is registered with the SEC. The method used to confirm the number of

outstanding shares of common stock of the Issuer was a review of the shareholder list and Company communications with the Transfer Agent;

11. I have: a) personally met with management of the Issuer and its sole director; b) reviewed the information published by the Issuer through the OTC Disclosure and News Service; and, c) discussed the information with management and the Issuer's sole director;

12. To the best of my knowledge, after inquiry of management and the sole director, neither the Issuer, any 5% shareholder nor counsel is under investigation by any federal or state regulatory authority for any violation of federal or state securities laws; and,

13. This letter is given solely to OTC Markets and may not be released or relied upon by, nor is it intended to benefit, any other person or used for any other purpose without my prior express consent; provided, however, that OTC Markets has full and complete permission to publish the letter through the OTC Disclosure and News Service for viewing by the public and regulators.

This opinion is based upon facts and law in effect as of the date of writing. The undersigned disavows any obligations to inform you of any change in facts or law at any time after the date of this letter that would impact on or change any of the matter and opinions set out herein, nor for updating any information posted on the OTC Markets News Service, which is and remains the obligation of the Issuer.

Sincerely,

MICHAEL B. GLAZER,
ATTORNEY AT LAW, P.C.



Michael B. Glazer