Sack Lunch Productions, Inc. and Subsidiaries

Year End Report

(Unaudited)

For the Years Ended December 31, 2015 and 2014

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Sack Lunch Productions Inc. (FKA Nexia Holdings, Inc., April 15, 2015 name change effective)
59 West 100 South, Second Floor, Salt Lake City, Utah 84101
Office: 801-575-8073
Fax: 801-575-8092
Web: www.sacklunchproductions.com

2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: 59 West 100 South
Address 2: Second Floor
Address 3: Salt Lake City, Utah 84101
Phone: 801-575-8073
Email: Richard@sacklunchproductions.com
Website(s): www.sacklunchproductions.com

IR Contact
Name: RedChip Companies, Inc.
Address: 1017 Maitland Center Commons Blvd
Address: Maitland, Florida 32751
Email: bruce@redchip.com
Phone: 407-644-4256

3) Security Information

Trading Symbol: SAKL
Exact title and class of securities outstanding: Common Stock
CUSIP: 65336B608
Par or Stated Value: $0.0001
Total shares authorized: 990,000,000 as of: March 31, 2016
Total shares outstanding: 142,368,223 as of: March 31, 2016

Additional class of securities (if necessary):
Trading Symbol: N/A
Exact title and class of securities outstanding: Class A Preferred
CUSIP: N/A
Par or Stated Value: $0.001
Total shares authorized: 10,000,000 as of: March 31, 2016
Total shares outstanding: 559,750 as of: March 31, 2016

Additional class of securities (if necessary):
Trading Symbol: N/A
Exact title and class of securities outstanding: Class B Preferred
CUSIP: N/A
Par or Stated Value: $0.001
Total shares authorized: 20,000,000 as of: March 31, 2016
Total shares outstanding: 15,000,000 as of: March 31, 2016

Additional class of securities (if necessary):
Trading Symbol: N/A
Exact title and class of securities outstanding: Class C Preferred
CUSIP: N/A
Par or Stated Value: $0.001
Total shares authorized: 5,000,000 as of: March 31, 2016
Total shares outstanding: 884,220 as of: March 31, 2016

Transfer Agent
Name: Standard Registrar & Transfer Company
Address 1: 12528 South 1840 East
Address 2: Draper, Utah 84020
Phone: (801) 571-8844

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Effective October 15, 2015, the Company reduced its authorized shares from 25 Billion to 990 Million. The action was approved by a majority vote of shareholders and the board of directors.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities.

On August 1, 2014, the Board of Directors approved the conversion of 3,969 shares of Series C Preferred Stock held by an investor into 2,195,243 shares of Common Stock. The shares were converted at $0.00904 per share based on the conversion provisions for the Series C Preferred Stock designation.

On August 1, 2014, the Board of Directors approved the conversion of 3,900 shares of Series C Preferred Stock held by an investor into 2,157,079 shares of Common Stock. The shares were converted at $0.00904 per share based on the conversion provisions for the Series C Preferred Stock designation.

On September 30, 2014, the Board of Directors approved the conversion of 2,250 shares of Series A Preferred shares into 2,550,000 shares of Common Stock. The shares were converted based on the conversions provisions for the Convertible Series A Preferred Stock designation.

On August 10, 2014, the Board of Directors approved the conversion of 3,900 shares of Series C Preferred shares into 2,157,079 shares of Common Stock. The shares were converted at $0.00904 per share based on the conversion provisions for the Convertible Series C Preferred Stock designation.

On August 11, 2014, the Board of Directors approved the conversion of 3,939 shares of Series C Preferred shares into 2,195,243 shares of Common Stock. The shares were converted at $0.00904 per share based on the conversions provisions for the Convertible Series C Preferred Stock designation.

On October 26, 2014, the Board of Directors approved the conversion of 5,680 shares of Series C Preferred Stock held by an investor into 2,500,000 shares of Common Stock. The shares were converted at $0.01136 per share based on the conversion provisions for the Series C Preferred Stock designation.

On November 11, 2014, the Board of Directors approved the issuance of 10,000,000 shares of Restricted Common Stock to Richard Surber, the company CEO and President, in exchange for release of $77,000 of debt and/or compensation obligation to Mr. Surber.

On May 8, 2014, SAKL retired 6,000 shares of Class A Preferred Stock pursuant to an agreement effective December 2013.

On September 19, 2014, the Board of Directors approved a conversion of 2,250 shares of Class A Series Preferred stock to 2,550,000 shares of common stock. The shares were converted based on the conversions provisions for the Convertible Series A Preferred Stock designation.

On March 23, 2014, the Board of Directors approved the settlement of a stock exchange agreement executed in March 2009 whereby SAKL issued 200,000 shares of Series C Preferred stock valued at $1,000,000 in exchange for 1,000,000 shares of Series C Preferred stock of Green Day Technologies (fka GDT Tek Inc., and Seamless Corporation). The 1,000,000 Series C Preferred stock were returned, and 200,000 shares of SAKL Series C Preferred stock were cancelled and returned to SAKL.

On March 26, 2014, the Company cancelled a stock exchange agreement with Seamless Corporation entered into in March 2009 and returned shares obtained from them. This resulted in the transaction being rescinded from the financials of the Company.

On November 04, 2014 the Board of Directors approved the cancellation and return of 43,610 shares from an individual previously issued for compensation for promotional consulting.

On January 23, 2015 the Board of Directors approved the conversion of 5,950 shares of Series C Preferred shares into 3,233,696 shares of Common Stock. The shares were converted at $0.0092 based on the conversion provisions for the Convertible Series C Preferred Stock designation.

On March 12, 2015 the Board of Directors approved the conversion of 4,676 shares of Series C Preferred shares into 3,500,000 shares of Common Stock. The shares were converted at $0.00668 based on the conversion provisions for the Convertible Series C Preferred Stock designation.

On May 7, 2015, under Rule 506 of the Securities Act of 1933, SAKL offered and sold 5,200 shares of Series C Preferred Stock to Seth Bullough for a total price of $13,000. The certificate was issued with a “restricted” legend and the agreement stated the restrictions on the transferability and sale of the shares under the Securities Act.

In May 2015, the company signed an agreement to reverse a stock exchange agreement which resulted in the transaction being rescinded from the books of the Company.

On January 23, 2015 the Board of Directors approved the conversion of 5,950 shares of Series C Preferred shares into 3,233,696 shares of Common Stock. The shares were converted at $0.0092 based on the conversion provisions for the Convertible Series C Preferred Stock designation.

On March 12, 2015 the Board of Directors approved the conversion of 4,676 shares of Series C Preferred shares into 3,500,000 shares of Common Stock. The shares were converted at $0.00668 based on the conversion provisions for the Convertible Series C Preferred Stock designation.

The Board of Directors cancelled or repurchased 558,662 Series C Preferred shares. The total face value of all the shares cancelled or bought back $2,793,310. All of the certificates comprising the above mentioned shares were cancelled by December 31, 2015.

On July 23, 2015 the Board of Directors approved the conversion of 4,488 shares of Series C Preferred shares into 3,300,000 shares of Common Stock. The shares were converted at $0.0068 based on the conversion provisions for the Convertible Series C Preferred Stock designation.

On August 31, 2015 the Company signed a promissory note in the amount of $300,000 for a cash payment in that amount with a non-related third party individual lender. The note provides for repayment on or before November 30, 2015, bears interest at the rate of 12% per annum and included a grant of $9,000 worth of the Company's common stock (a total of 750,000 shares of common stock were issued to the note holder). The note has a provision that in the event the Company obtains financing in an amount that exceed $500,000 the note shall be due at that time. This note was paid in full in November of 2015.

Effective October 15, 2015, the Company reduced its authorized shares from 25 Billion to 990 Million. The action was approved by a majority vote of shareholders and the board of directors.

On October 23, 2015, the Company issued 2,105,625 shares of its common stock at the market price of $.016 per share to Joseph Corso in full satisfaction of a Promissory Note dated June 28, 2011 in the amount of $33,690.

On November 3, 2015, the Company retained RedChip Companies, Inc. for a six month term for the purposed of investor relations, research and media. The agreements call for the payment of a monthly cash fee that ranges from $5,000 to $10,000 and issuance of 1,800,000 restricted shares of common stock over the term of the agreement. 900,000 shares were issued as of the time of this filing.

On December 4, 2015 the Company issued 139,000 shares of its Series A Preferred Stock to Martin Malfatto Squared Inc., 139,000 shares to David Wulf and 139,000 shares to Taylor R. Gourley as compensation pursuant to a LLC Membership Purchase Agreement that transferred the minority ownership of Lantern Fest LLC and Slide the City LLC to the Company. As a result 100% of these LLCs was held by the Company.

On December 7, 2015 the Board of Directors approved the conversion of 3,552 shares of Series C Preferred shares into 1,110,000 shares of Common Stock. The shares were converted at $0.016 based on the conversion provisions for the Convertible Series C Preferred Stock designation.

On December 7, 2015 the Board of Directors approved the sale of 3,000,000 shares of restricted Common Stock for a purchase price of $45,000, the shares were valued at $0.015 per share. The purchaser was an unrelated third party named Zachary Wulf.

On December 9, 2015 the Company signed a promissory note in the amount of $300,000 for a cash payment in that amount with a non-related third party. A total of 750,000 shares of common stock were issued as partial compensation for the note.

SUBSEQUENT TO YEAR END

On January 21, 2016 the Board of Directors approved conversion of 41,565 shares of Series C Preferred for the issuance of 4,618,333 shares of common stock. The shares were converted at $0.045 based on the conversion provisions for the Convertible Series C Preferred Stock designation.

On February 8, 2016 the Board of Directors approved the issuance of 2.4 million shares of common stock to satisfy an obligation under a May 11, 2015 fee agreement with Meyers Associates L.P.

On February 17, 2016 the Board of Directors approved the issuance of 600,000 restricted shares of Common Stock to John E. Fry. Jr. as compensation for his services as a director of the Company.

On March 8, 2016 a conversion earlier approved by the Board of Directors was carried out whereby 11,776 shares of Series C Preferred Stock were converted into 3,542,720 shares of Common Stock.

On February 22, 2016, 900,000 shares of Common Stock were issued in satisfaction of RedChip Companies, Inc. contract entered into on November 3, 2015.

In the above transactions, the Board of Directors relied upon Rule 506 of the Securities Act of 1933 in originally issuing the convertible notes or preferred stock and in the subsequent issuances resulting from conversions of the notes and preferred securities into common stock were done pursuant to Rule 4(2) of the Securities Act of 1933.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills. See Quarterly Report for period ended September 30, 2015 published on November 25, 2015 and Annual Report for years ended Dec 31 2015 and 2014 published on April 22, 2016 on www.OTCmarkets.com\stock\SAKL\filings

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. A description of the issuer's business operations;

We are an action-oriented events and entertainment company providing immersive experiences that bring families, friends and communities together through corporate hosted and managed events across the U.S. and Canada. In addition, we operate globally through a proven franchise system. Sack Lunch Productions owns, operates, has exclusive rights for or has an equity interest in well-branded events including Slide The City™, Lantern Fest™, Color Me Rad 5K™, The Dirty Dash™, and our newest event series, Trike Riot™.

In addition to our branded events, Sack Lunch Productions, Inc., has built a stable portfolio of diversified operations established in burgeoning markets that include segments in entertainment, health and beauty, and real estate.

We generate revenue primarily from selling admission to our unique community-building events and activities, franchise agreements, corporate sponsorship as well as the sale of health and beauty products and services.

B. Date and State (or Jurisdiction) of Incorporation:

SAKL was originally incorporated in the State of Colorado on April 20, 1987 as Metropolitan Acquisition Corporation. On October 5, 2000, SAKL merged with a Nevada corporation with the same name, effectively changing its state of domicile from Colorado to Nevada. In 2009, SAKL changed its domicile to the State of Utah through a merger with a Utah corporation with the same name. Effective April 15, 2015 the name of the Company was changed to Sack Lunch Productions, Inc. SAKL's fiscal year end is December 31.

C. the issuer's primary and secondary SIC Codes;

The Company's SIC Code is 7999.

D. the issuer's fiscal year end date;

Sack Lunch's fiscal year end is December 31

E. Principal products or services, and their markets;

We are an action-oriented events and entertainment company providing immersive experiences that bring families, friends and communities together through corporate hosted and managed events across the U.S. and Canada. In addition, we operate globally through a proven franchise system. Sack Lunch Productions owns, operates, has exclusive rights for or has an equity interest in well-branded events including Slide The City™, Lantern Fest™, Color Me Rad 5K™, The Dirty Dash™, and our newest event series, Trike Riot™.

In addition to our branded events, Sack Lunch Productions, Inc., has built a stable portfolio of diversified operations established in burgeoning markets that include segments in entertainment, health and beauty, and real estate.

We generate revenue primarily from selling admission to our unique community-building events and activities, franchise agreements, corporate sponsorship as well as the sale of health and beauty products and services.

7) Describe the Issuer's Facilities

See footnotes 2- Summary of Significant Accounting and Policies, 9 – Lease Commitments in Annual Report for year ended December 31, 2015 published on April 22, 2016 on www.OTCmarkets.com\stock\SAKL\filings

8) Officers, Directors, and Control Persons

A. The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

Names of Officers, Directors, and Control Persons. The following table provides the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of April 14, 2016.

TITLE OF CLASS	NAME AND TYPE OF BENEFICIAL OWNER	AMOUNT OF BENEFICIAL OWNERSHIP	PERCENT OF CLASS
Preferred Series "B" Stock	Richard Surber, President and Director	14,250,000	95%
Preferred Series "A" Stock	Richard Surber, President and Director	139,000	24.87%
Common Stock	Richard Surber, President and Director	19,301 Indirect	<0.01%
Common Stock	Richard Surber, President and Director	28,392,342	19.94
Preferred Series "C" Stock	Joseph Corso*, 5% owner Person	294,600	33.32%
Preferred Series "C" Stock	Casey J. Coleman*, 5% owner Person	79,050	8.94%
Preferred Series C Stock	Richard Surber	10,000	0.11%
Common Stock	John E. Fry, Jr.-Director	600,002	Less than 0.5%

*The above listed Preferred Series C Stock shareholders are limited to conversion into less than 5% of the issued common stock at any point in time and hold only 1 vote per share of preferred stock and thus hold less than 0.01% of votes in any shareholder vote. None of the named C shareholders are control persons at this point in time.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   N/A

C. Beneficial Shareholders.

The following table sets forth certain information concerning the ownership of the Company's common stock as of April 14, 2015, with respect to: (i) each person known to the Company to be the beneficial owner of more than five percent of the Company's common stock; (ii) all directors; and (iii) directors and executive officers of the Company as a group. The notes accompanying the information in the table below are necessary for a complete understanding of the figures provided below. As of April 14, 2015, there were 142,368,223 shares of common stock issued and outstanding.

TITLE OF CLASS	NAME AND ADDRESS OF BENEFICIAL OWNER	AMOUNT OF BENEFICIAL OWNERSHIP	PERCENT OF CLASS
Preferred Series "B" Stock	Richard Surber, President and Director 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	14,250,000	95%
Preferred Series "A" Stock	Richard Surber, President and Director 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	139,000	24.87%
Preferred Series "A" Stock	David Wulf 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	139,000	24.87%
Preferred Series "A" Stock	Taylor R. Gourley 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	139,000	24.87%
Preferred Series "A" Stock	Martin Malfatto Squared, Inc. 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	139,000	24.87%
Common Stock	Richard Surber, President and Director 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	19,301 Indirect(1)	Less than 0.01%
Common Stock	Richard Surber, President and Director 59 West 100 South, 2nd Floor	28,292,342	19.94%

	Salt Lake City, Utah 84101		
Common Stock	David Wulf 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	13,142,337	9.23%
Common Stock	Taylor R. Gourley 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101(1)	13.142,337	9.23%
Common Stock	John Malfatto 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	13,142,337	9.23%
Common Stock	John E. Fry, Jr.-Director 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101r	600,002	Less than 0.5%
Preferred Series C Stock	Richard Surber 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	10,000	1.13%
Preferred Series C Stock	John E. Fry, Jr.-Director 59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	6,500	Less than 1%

*The above listed Preferred Series C Stock shareholders are limited to conversion into less than 5% of the issued common stock at any point in time and hold only 1 vote per share of preferred stock and thus hold less than 0.01% of votes in any shareholder vote. None of the named C shareholders are control persons at this point in time.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Name: Michael Golightly
Address 1: 59 West 100 South, 2nd Floor
Address 2: Salt Lake City, UT 84101
Phone: 801-575-8073
Email: mikelegal@sacklunchproductions.com

Accountant or Auditor
Tax accountant for income tax preparation
Name: Richard Smith, CPA
Address 1: 1336 East Millbrook Way
Address 2: Bountiful Utah 84010
Phone: 801-292-7613
Email: richardnsmithcpa@gmail.com

Auditors
Name: Sadler Gibb & Associates LLC
Address: 2455 E. Parley's Way, Suite 320
Address 2: Salt Lake City, Utah 84109
Phone: 801-783-2950
Email: csadler@sadlergibb.com

Investor Relations Consultant
Name: RedChip Companies, Inc.
Address: 1017 Maitland Center Commons Blvd
Address: Maitland, Florida 32751
Email: bruce@redchip.com
Phone: 407-644-4256

Other Consultants
Name: None

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Richard D Surber certify that:

1. I have reviewed this statement for the year ended December 31, 2015 and 2014 of Sack Lunch Productions, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 22, 2016
/s/ Richard D. Surber
Richard D. Surber
President, CEO, CFO, and Director