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April 18, 2016

via CNSX Extranet

Canadian Securities Exchange ("CSE")
9th Floor – 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames;

**re: Orca Touchscreen Technologies Ltd. (the "Issuer")
Private Placement
CONFIRMATION OF PROCEEDS**

The Issuer hereby confirms the receipt of **\$441,345.00** as gross proceeds of the private placement which closed on April 18, 2016 as disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities dated and filed on April 15, 2016.

The Issuer intends to use the proceeds from the issuance of these securities primarily for general working capital purposes.

Yours truly,

ORCA TOUCHSCREEN TECHNOLOGIES LTD.

per:

/s/ "Michael Malana"

Michael Malana
Chief Financial Officer