Ubiquitech Software Corp.

Balance Sheet

February 28, 2016 and 2015

	2016	2015
ASSETS		
Current Assets		
Cash	$ 73,173	$ 48,394
Inventory	264,154	81,362
Prepaid expense	0	28,125
Software development in process	101,318	28,125
Total Current Assets	438,645	186,006
Fixed Assets (net of depreciation)	53,293	94,681
Note receivable	20,000	20,000
Goodwill (net of amortization)	293,335	403,335
TOTAL ASSETS	$ 805,273	$ 704,022
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current Liabilities		
Accounts payable	$ 9,137	$ 3,642
Accrued interest	50,505	17,089
Total Current Liabilities	59,642	20,731
Long-term debt	665,766	683,516
Total Liabilities	725,408	704,247
Stockholders' Deficit		
Common stock, $.001 par value; Authorized 900,000,000 shares; issued and outstanding: 66,058,000 and 48,308,000 shares	66,058	48,308
Preferred stock, $0.001 par value authorized 1,000,000 shares; issued and outstanding 1,000,000 shares	1,000	1,000
Additional paid in capital	124,500	124,500
Accumulated deficit	(111,693)	(202,158)
Total Stockholders' Deficit	79,865	(28,350)
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	$ 805,273	$ 675,897

Ubiquitech Software Corp.

Statement of Operations

For the Quarters Ended February 28, 2016 and 2015

	2016	2015
Revenue	$ 697,640	$ 297,250
Cost of goods sold	330,384	0
Gross Profit	367,256	297,250
Operating Expenses		
Advertising and marketing	85,900	85,211
Amortization	27,500	27,500
Automobile expense	1,831	2,231
Bank charges	491	475
Computer and internet	5,188	7,581
Consulting	27,500	28,125
Depreciation	10,347	10,347
Office supplies	514	887
Postage and delivery	306	312
Professional fees	14,260	24,600
Rent	7,500	7,500
Research and development	19,975	0
Salaries	82,134	69,147
Telephone	1,902	1,986
Utilities	1,636	1,562
Total Expenses	286,984	267,464
(Loss) From Operations	80,272	29,786
Other Income and (Expense)		
Interest expense	(16,761)	(17,089)
Total Other Income and (Expense)	(16,761)	(17,089)
Net (Loss)	$ 63,511	$ 12,697
Loss per share - basic and diluted	$ 0.0010	$ 0.0003
Weighted Average Shares Outstanding	66,058,000	48,308,000

Ubiquitech Software Corp.

Statement of Stockholders' Deficit

For the Quarters Ended February 28, 2016 and 2015

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov 30, 2015	59,558,000	1000000	59,558	1,000	124,500	(175,204)	9,854
Stock issued in exchange of debt	6,500,000		6,500				6,500
Net income for the quarter ended February 28, 2016						63,511	63,511
Balance February 28, 2016	66,058,000	1,000,000	66,058	1,000	124,500	(111,693)	79,865

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov. 30, 2014	48,308,000	1,000,000	48,308	1,000	124,500	(214,855)	(41,047)
Net loss for the quarter ended February 28, 2015						12,697	12,697
Balance February 28, 2015	48,308,000	1,000,000	48,308	1,000	124,500	(202,158)	(28,350)

Ubiquitech Software Corp.

Statement of Cash Flows

For the Quarters Ended February 28, 2016 and 2015

	2016	2015
Cash Flows Provided by (Used for) Operating Activities		
Net Income (Loss)	$ 63,511	$ 12,697
Adjustments to reconcile net income (loss) to net cash provided by operating activities:		
Depreciation expense	10,347	10,347
Amortization expense	27,500	27,500
(Increase) decrease in inventory	(51,318)	(81,362)
(Increase) decrease in prepaid expense	0	28,125
Increase (decrease) accounts payable	1,873	(4,897)
Increase (decrease) accrued interest	16,761	102
Net Cash Provided by (Used for) Operating Activities	68,674	(7,488)
Cash Flows Provided by/(used for) Investing Activities		
Software development in process	(101,318)	0
Net Cash Provided by (Used for) Investing Activities	(101,318)	0
Cash Flows Provided by (Used for) Financing activities		
Proceeds from notes payable	0	0
Net Cash Provided by (Used for) Financing Activities	0	0
Net Increase (Decrease) in Cash	$ (32,644)	$ (7,488)
Beginning Cash Balance	105,817	55,882
Ending Cash Balance	$ 73,173	$ 48,394