WITHDRAW OF NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL INSTRUMENT 44-101
***SHORT FORM PROSPECTUS DISTRIBUTION* (NI 44-101)**

Date: April 13, 2016

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commmission

iCo Therapeutics Inc**.** (the "**Issuer**") hereby withdraws its notice dated May 16, 2012 to be qualified to file short form prospectus under NI 44-101.

iCo Therapeutics Inc.

Per:

"John Meekison"
Name: John Meekison
Title: Chief Financial Officer