GOLD MINING USA, INC.

(An Exploration Stage Company)

Financial Statements
For the Period Ended
March 31, 2016

NOTICE TO READER

The accompanying financial statements for Gold Mining USA, Inc. (the "Company") for September 30, 2014, have been prepared by management in accordance with accounting principles generally accepted in the United States. These interim financial statements, which are the responsibility of management, are unaudited and have not been reviewed by auditors. However the company is in the process of beginning an audit as such the financial statements listed are subject to change as a result based on definitive findings in the audit. Management believes the financial statements are free of material misstatement and present fairly, in all material respects, the financial position of the Company as at March 31, 2016. As the company progresses into a diversified asset holding type of operation certain mineral leases listed are subject to further assessment and confirmed value and consideration. Although the company has retained an auditor for such services these financials are unaudited and not reviewed by said auditor.

"Maurice Byrne"
Maurice Byrne
Director, President

GOLD MINING USA, INC.
(AN EXPLORATION STAGE COMPANY)
BALANCE SHEETS
(Unaudited)

ASSETS	March 31 2016	December 31, 2015
Cash	28,808	6,514
Investment	0	5,500,000
Total Current Assets	28,808	5,506,514
Long-Term Assets	6,493,486	6,493,486
Total Assets	6,522,294	12,000,000
LIABILITIES		
Promissory Notes	33,800	21,500
Total Current Liabilities	33,800	21,500
Long-Term Liabilities	6,493,486	18,762,825
Total Liabilities	6,493,486	18,784,325
STOCKHOLDERS' EQUITY		
Common Stock	112	112
Additional Paid Up Capital	35,000	13,700
Deficit Accumulated from Prior Operations	-6,798,137	-6,798,137
	-6,763,025	-6,784,325
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	12,033,600	12,000,000

STOCKHOLDERS' EQUITY		
Series 2 preferred stock, $0.0001 par value, 100,000,000 shares authorized, 100,000 shares issued and outstanding	112 13,700	112 13,700
Common stock, $0.0001 par value, 200,000,000 shares authorized, 68,286,422 shares issued and outstanding as at March 31, 2016	-6,763,025	-6,784,325
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	12,033,600	23,950,000

GOLD MINING USA, INC.
(AN EXPLORATION STAGE COMPANY)
STATEMENTS OF CASH FLOWS
(Unaudited)

	March 31, 2016	Dec 31, 2015
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net loss	$ 48,800	$ 21,200
Changes in working capital	35,000	
Prepaid expenses	(15,000)	-
Accounts payable	15,000	-
NET CASH USED IN OPERATING ACTIVITIES	15,000	(16,782)
CASH FLOWS PROVIDED BY FINANCING ACTIVITIES:		
Advances from related party		16,782
Common share subscription received		25,000-
NET CASH PROVIDED BY FINANCING ACTIVITIES:	35,000	41,782-
CASH FLOWS USED IN INVESTING ACTIVITIES:		
Acquisition of mineral mining claims		(25,000)-
NET CASH USED IN INVESTING ACTIVITIES:		(25,000)-
NET CHANGE IN CASH	$ -	$
Cash, beginning of period	7,800 -	6,514.0
Cash, end of period	$ 24,000	$ 22,353
SUPPLEMENTAL DISCLOSURES		
Interest paid	$ -	$ -
Income taxes paid	$ -	$ -
NON-CASH INVESTING ACTIVITIES		
Common stock issued for debt conversion	$ (0)	$ -
Debt on mineral property acquired	$ (0)	25,000-
Preferred stock issued for mineral property	$	$
Common stock issued for mineral property	$	$ 5,500,000

See accompanying summary of accounting policies and notes to financial statements.

GOLD MINING USA, INC.
(AN EXPLORATION STAGE COMPANY)
NOTES TO FINANCIAL STATEMENTS
(Unaudited)

NOTE 1 - NATURE OF BUSINESS AND BASIS OF PRESENTATION

Gold Mining USA, Inc. (the "Company") was incorporated on April 28, 1995 under the laws of the state of California. In June, 2007 the Company filed Certificate of Domestication and Articles of Incorporation with the State of Florida and became governed by the laws of the state of Florida.

The Company previously pursued various business opportunities. Effective March 9, 2012 the Company changed its principal operations to acquisition, exploration and packaging of mineral properties. On March

19, 2012, the Company's name changed to Gold Mining USA, Inc. Effective March 11, 2013 the Company changed its fiscal year end to December 31. On January 13, 2013 the company did a reverse of its common and preferred shares by a ratio of 1000-1. Further, on October 10, 2013 there was a change of ownership of the company. The delivery of control block of Preferred A shares in the amount of 100 million shares post the company's reverse results in an ownership of 95% control of the company. Management was also changed at this time.

NOTE 2 – BASIS OF PRESENTATION

Basis of Presentation

The accompanying unaudited interim financial statements of Gold Mining USA, Inc. (the "Company") have been prepared in accordance with accounting principles generally accepted in the United States of America, and should be read in conjunction with the unaudited financial statements and notes for the period ended March 31st, 2016. The results of operations for interim periods are not necessarily indicative of the results expected for the future.

Recent Accounting Pronouncements

The Company does not expect the adoption of recently issued accounting pronouncements to have a significant impact on the results of operations, financial position or cash flow.

NOTE 3 - GOING CONCERN

The Company's financial statements have been presented on the basis that it is a going concern and Possibly contemplates the realization of assets and satisfaction of liabilities in the normal course of business. At September 30th 2015, the Company had working capital deficit of $7,400. The financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of these uncertainties.

The Company is working to secure additional funds for its mineral exploration and packaging activities to meet its obligations as well as working capital requirements during the first quarter of 2016.

There are no assurances that the Company will be able to either (1) achieve a level of revenues adequate to generate sufficient cash flow from operations; or (2) obtain additional financing through either private placement, public offerings and/or bank financing necessary to support the Company's working capital requirements. To the extent that funds generated from operations and any private placements, public offerings and/or bank financing are insufficient, the Company will have to raise additional working capital. No assurance can be given that additional financing will be available, or if available, will be on terms acceptable to the Company. If adequate working capital is not available the Company may be required to curtail its operations.

NOTE 4 – MINING CLAIMS

Gypsy Mine,
Effective January 20th 2014 the company had acquired 100% interest of the mining property for 5 million Restricted shares of the company set forth in the terms and conditions met by way of a purchase agreement. This purchase agreement has been adjusted on July 16th 2014 to reflect a 5.5 million dollar issuance in total for both the Gypsy Mine and the El Tule Mine as consideration for both properties. As the company enters its 3rd quarter of 2015 the property the plausibility and valuation of the Gypsy being a viable interest is still in consideration of the company. Further reflected in the year end of 2015 the company is continuing the process of reviewing all data provided for this Claim and has including a loss which represents certain fee's surrounding the Claim and its functions.

NOTE 5 - RELATED PARTY TRANSACTIONS

As at January 1st 2016 the company entered into a promissory note with Hillside Realty pty Ltd of Australia in the amount of 35,000 USD, to assist in administrative

NOTE 6 – CONVERTIBLE NOTE PAYABLE

On November 14, 2011 the Company issued a promissory note for total proceeds of $35,000 at zero Interest rate. The promissory note is unsecured and repayable on November 14, 2012. Effective November 28, 2012 the promissory note was in default.

On January 28, 2013 the Company reached an agreement with the lender whereby the lender had the right to convert. Value of the beneficial conversion feature was not separated from the debt component. The convertible features may be evaluated in future periods for a fair determined value or consideration.

SUPPLIMENTAL TO NOTE:
As of September 30th, 2015 the company and Rubyden pty atf ltd the n Mewett Fund (Note holder) came to a renewed settlement which will amend the notes value of conversion from .007 to par value. This amendment is due to the note holder not being able to monetize the aged debt which was issued out in January 28th 2013. The total aggregate amount of shares amended under the new settlement of the note is 50 million to be issued out under non-affiliate amounts of 4.9% until note holder is made whole under special considerations as the holder had contributions towards activities that was such of additional loaned capital on top of existing debt. As at March 31st 2016 the holder has only issued 2,118,643 shares since the amendment of note in September 2015.

NOTE 7

On March 19th 2014 the company received a loan in the amount of 12,300 USD from Settlement Holdings Ltd. Under the promissory note terms the company had not been able to satisfy the debt as such agreed to allow a conversion to supplement the cash owed to Settlement Holdings Ltd. The company and holder came to agreement Settlement Holdings Ltd. The total aggregate amount of shares under the new settlement of the note is 25 million to be issued out under non-affiliate amounts of 4.9% of the issued and outstanding shares until note holder is made whole. As of March 31st 2016 the holder has converted 3,018,343 shares (See Share capital in Note 8)

NOTE 8 – SHARE CAPITAL

In addition to the convertible notes as at the company had satisfied third party service providers with 144 legend removed shares in the amounts of aggregate for numerous legal/advisory services and 200,000 aggregate shares for administrative consultants. As of March 30th, 2016 the company's share structure is as follows:

Issued and outstanding 68,286,422

Float 5,646,003

The Company is working to secure additional financing to fund its mineral exploration activities and to meet its obligations and working capital requirements over the next twelve months.

There are no assurances that the Company will be able to either (1) achieve a level of revenues adequate

to generate sufficient cash flow from operations; or (2) obtain additional financing through either private placement, public offerings and/or bank financing necessary to support the Company's working capital requirements. To the extent that funds generated from operations and any private placements, public offerings and/or bank financing are insufficient, the Company will have to raise additional working capital. No assurance can be given that additional financing will be available, or if available, will be on terms acceptable to the Company. If adequate working capital is not available the Company may be required to curtail its operation.