POOLE SHAFFERY
ATTORNEYS AT LAW
Writer's email: cmcdowell@pooleshaffery.com

April 8, 2016

OTC Markets Group Inc.
Attention: Issuer Services
304 Hudson Street, Second Floor
New York, NY 10013

Re: PTS, Inc. ("PTSH") Annual Disclosure Statement

Ladies and Gentlemen:

We have been asked to provide you with a letter with respect to the Annual Disclosure Statements publicly disclosed by the Issuer and published in the OTC Disclosure and News Service on April 8, 2016. This letter is solely for the information of OTC Markets Group, Inc. which is entitled to rely on this letter in determining if PTS, Inc. (the "Issuer") has provided adequate public disclosure of information within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended (the "Securities Act").

The undersigned is a resident of the United States and has been retained by the Issuer for the purpose of rendering this letter and related matters. We have been retained as special counsel to review this disclosure for the Issuer. This letter is based upon our knowledge of the law and the facts of the date hereof.

The undersigned is authorized to practice law in the United States, the State of California, and the Middle District of California and is in good standing in those jurisdictions. The undersigned is also licensed and in good standing to practice law in the State of Colorado but presently on inactive status there. The undersigned is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder. The undersigned has never been barred from practice in any of the foregoing jurisdictions.

In our capacity as counsel, we have examined originals or copies, certified or otherwise, identified to our satisfaction as being true copies, of the Certificate of Incorporation, as amended, of the Issuer, and such corporate records of the Issuer, certificates of public officials and of officers of the Issuer and others (all of whom were believed to be reliable), and other documents as we have deemed necessary for the purpose of this letter. For the purpose of this letter, we have assumed (1) the genuineness of all signatures and the authenticity and completeness of all corporate records, certificates of officers, certificates of public officials, and other documents and

instruments submitted to us as originals; (2) the conformity of authentic originals of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to us as certified, conformed, photo static or facsimile copies thereof; and (3) the accuracy and adequacy of disclosures made to me by PTS, Inc.'s management and PTS,, Inc.'s Board of Directors including, without limitation, the financial information contained in the Information. We have no reason to believe that such records, certificates and other documents are not accurate, authentic or reliable and we make no assurances as to the accuracy and adequacy of such documents.

In connection with this letter, we have reviewed the following PTS, Inc. ("PTS") filings (the "Information") posted on the OTC Disclosure and News Service:

PTS's Annual Report and exhibits thereto as posted through the OTC Disclosure and News Service on April 27, 2012;

PTS's Supplemental Information – General Corporate Update and exhibits thereto posted through the OTC Disclosure and News Service on April 30, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on May 1, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on May 9, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on May 10, 2012;

PTS's Corporate Bylaws and exhibits thereto posted through the OTC Disclosure and News Service on May 16, 2012;

PTS's Initial Company Information and Disclosure Statement for the year ended December 31, 2011 and exhibits thereto posted through the OTC Disclosure and News Service on May 18, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on May 23, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on May 24, 2012;

PTS's Notice of Change in Substantial Holder Interest for the quarter ended March 31, 2012 and exhibits thereto posted through the OTC Disclosure and News Service on May 25, 2012;

PTS's Notice of Officer, Director and Affiliate Stock Transactions for the quarter ended March 31, 2012 and exhibits thereto posted through the OTC Disclosure and News Service on May 25, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure

and News Service on June 8, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on October 22, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on October 22, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on October 22, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on October 22, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on October 23, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on October 24, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on November 2, 2012;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on December 2, 2012;

PTS's Annual Report for the year ended December 31, 2012 and exhibits thereto as posted through the OTC Disclosure and News Service on May 21, 2013;

PTS's Supplemental Information and exhibits thereto posted through the OTC Disclosure and News Service on June 14, 2013;

PTS's Annual Report for the year ended December 31, 2012 and exhibits thereto as posted through the OTC Disclosure and News Service on June 24, 2013;

PTS's Quarterly Report for the quarter ended March 31, 2013 and exhibits thereto posted through the OTC Disclosure and News Service on June 25, 2013;

PTS's Quarterly Report for the quarter ended March 31, 2013 and exhibits thereto posted through the OTC Disclosure and News Service on June 25, 2013;

PTS's Quarterly Report for the quarter ended March 31, 2014 and exhibits thereto posted through the OTC Disclosure and News Service on April 23, 2014;

PTS's Quarterly Report for the quarter ended March 31, 2014 and exhibits thereto posted through the OTC Disclosure and News Service on April 29, 2014;

PTS's Annual Report for the year ended December 31, 2013 and exhibits thereto as posted

through the OTC Disclosure and News Service on April 30, 2014; and

PTS's Quarterly Report for the quarter ended September 30, 2013 and exhibits thereto posted through the OTC Disclosure and News Service on April 30, 2014;

PTS's Quarterly Report for the quarter ended March 31, 2014 and exhibits thereto posted through the OTC Disclosure and News Service on June 4, 2014;

PTS's Quarterly Report for the quarter ended June 30, 2014 and exhibits thereto posted through the OTC Disclosure and News Service on August 13, 2014;

PTS's Interim Financial Report for the quarter ended June 30, 2014 and exhibits thereto posted through the OTC Disclosure and News Service on August 13, 2014;

PTS's Quarterly Report for the quarter ended September 30, 2014 and exhibits thereto posted through the OTC Disclosure and News Service on October 20, 2014;

PTS's Annual Disclosure for the year ended December 31, 2014 and exhibits thereto as posted through the OTC Disclosure and News Service on February 5, 2015; and

PTS's Annual Report with unaudited financial statements for the years ended December 31, 2014 and 2013 and exhibits thereto posted through the OTC Disclosure and News Service on February 5, 2015; and

PTS's Quarterly Report for the quarter ended March 31, 2015 and exhibits thereto posted through the OTC Disclosure and News Service on May 4, 2015;

PTS's Quarterly Report for the quarter ended June 30, 2015 and exhibits thereto posted through the OTC Disclosure and News Service on August 27, 2015;

PTS's Quarterly Report for the quarter ended September 30, 2015 and exhibits thereto posted through the OTC Disclosure and News Service on November 16, 2015;

PTS's Annual Disclosure for the year ended December 31, 2015 and exhibits thereto as posted through the OTC Disclosure and News Service on April 8, 2016.

The above-referenced reports have accompanying notes which are integral to such statements and are to be considered by any interested parties.

In issuing this letter, we represent as follows:

1. The foregoing and any following additional information (i) constitutes "adequate current public information" concerning PTS and is "available" within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from PTS to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended (the "Exchange Act"); (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com; and (iv) has been posted through the OTC Disclosure and News Service.

2. The financial statements of PTS contained in the Information were not audited and were prepared by Lowell Holden, its Chief Financial Officer. Lowell Holden has been the CFO of the Company since February 15, 2014. Since 1983, Mr. Holden has owned and operating his own consulting firm, which provides business consulting, accounting and other services to businesses. Mr. Holden also serves in the capacity of CFO for several other public companies. Mr. Holden has a broad range of business experience including managing, securing financing, structuring of transactions, and is experienced and knowledgeable in managing relationships with customers, financing institutions and stockholders. Mr. Holden also has a background in assisting numerous public companies in fulfilling their financial auditing and SEC reporting requirements. Mr. Lowell Holden has a Bachelor's of Science degree from Iowa State University.

3. The Issuer's transfer agent (the "Transfer Agent") is Pacific Stock Transfer, 4045 South Spencer Street, Suite 403, Las Vegas, NV 89119, 702-361-3033. The transfer agent is registered with the Securities and Exchange Commission. The method used by counsel to confirm the number of outstanding shares was via telephone call to the Transfer Agent.

4. That I have (i) personally met with the management of PTS and a majority of its directors, (ii) reviewed the Information published by PTS through the OTC Disclosure and News Service and (iii) discussed the information with management and a majority of the directors of PTS.

5. To the best of our knowledge, and after reasonable inquiry of the Issuer's management and directors, there is no officer, director, 5% holder or counsel currently under investigation by any federal or state regulatory agency for any violation of federal or state securities laws.

This letter is limited to the date hereof and we do not in any event undertake to advise you of any facts or circumstances occurring or coming to our attention subsequent to the date hereof.

This letter may be relied upon only by OTC Markets Group, Inc. and may not be relied upon by any other person or entity without my prior written consent; however, I hereby grant OTC Markets Group, Inc. full and complete permission and rights to publish the letter through the OTC Disclosure and News Service for viewing by the public and regulators.

This opinion is solely for the information of the addressee hereof and the other parties specifically identified in the first paragraph hereof and is not to be quoted in whole or in part or otherwise referred to, not is it to be filed with any governmental agency or other person without our prior written consent. Other than the addressee hereof and such other parties, no one is entitled to rely upon this letter.

Sincerely,

POOLE & SHAFFERY, LLP

Claudia McDowell

Claudia J. McDowell