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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Annual General Meeting (the "Meeting") of the shareholders of **MIDAS GOLD CORP**. (the "Company") will be held in the **Pearl Room, Fairmont Pacific Rim, 1038 Canada Place, Vancouver, BC** on Wednesday, May 11, 2016, at the hour of 10:00 a.m., Vancouver Time, for the following purposes:

1. To receive and consider the Annual Financial Report of the Company containing the audited financial statements of the Company together with the auditors' report thereon for the financial year ended December 31, 2015;
2. To fix the number of directors at seven (7);
3. To elect directors, as described in the Management Information Proxy Circular accompanying this Notice of Meeting;
4. To appoint the auditor for the ensuing year at a remuneration to be set by the directors; and,
5. To transact such further or other business as may properly come before the Meeting and any adjournment(s) or postponement(s) thereof.

Accompanying this Notice of Meeting are the Management Information Proxy Circular, a Form of Proxy or Voting Instruction Form and a request card for use by shareholders who wish to receive the Company's financial statements. The accompanying Management Information Proxy Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice of Meeting.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed Form of Proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the Form of Proxy accompanying this Notice of Meeting.

DATED this 1st day of April, 2016.

BY ORDER OF THE BOARD

"Stephen Quin"

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Stephen Quin
President and CEO