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April 4, 2016

OTC Markets Group Inc.
304 Hudson Street, 2nd Floor
New York, NY 10013

Re: Adequate Current Information for Veltex Corporation (the "Company")

Ladies and Gentlemen,

As contained in my Attorney Letter Agreement with OTC Markets Group Inc. ("OTCMG"), OTCMG is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

The undersigned is a U.S. resident and has been retained by the Company for the purpose of rendering this letter and related matters. I have been currently retained for the purpose of reviewing the current information supplied by the Company.

Regarding this letter, I have reviewed the Company's Annual Report ("Annual Report") dated December 31, 2015; posted on www.otcmarkets.com on March 30, 2016. I have examined such corporate records and other documents and such questions of law as I have considered necessary or appropriate for purposes of rendering this letter. I have assumed:

(i) the authenticity of all documents submitted to me as originals;

(ii) the conformity to the originals of all documents submitted to me as copies;

(iii) the genuineness of all signatures on behalf of parties other than Company and that all necessary documents have been properly executed;

(iv) the due authority, capacity and power of the parties executing the documents on behalf of parties other than Company to enter into and perform all of their respective obligations thereunder;

(v) the due authorization, execution and delivery of the documents by the parties thereto other than Company;

(vi) that the documents constitute the legally valid and binding obligations of the parties thereto other than Company enforceable against such parties in accordance with their terms;

I have relied on information obtained from public officials, officers of the Company and other sources. I have no reason to believe that records, certificates, or documents of the Company (that I have reviewed) are not accurate, authentic or reliable.

I am authorized to practice law in the state of Illinois. This letter applies only to the extent of existing Illinois and United States law. No other opinion is expressed regarding the law of other jurisdictions, choice of law or conflict of law. I am permitted to practice before the Securities and Exchange Commission (the "SEC") and have not been prohibited from practice thereunder.

I am of the opinion that the information contained in the Company's Annual Report for the period ending December 31, 2015 posted on www.otcmarkets.com on March 30, 2016, constitutes "adequate current public information" concerning the Company's securities and the Company and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) include all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets Group Inc.'s Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com, and (iv) have been posted through the OTC Disclosure and News Service.

Mr. Stephen G. Macklem, CFO and Director of the Company, is responsible for the preparation of the financial statements, along with outside accountants described below, contained in the Annual Report. The financial statements are not audited. The financial statements are prepared in accordance with U.S. GAAP. Mr. Macklem is an experienced business executive with over 30 years of experience, has been in his Company positions for over a year and has participated in the gathering of information for the Company's financial statements and has reviewed the Company's unaudited financial statements and the Company's Annual Report dated December 31, 2015.

The Company also retains an independent outside accounting firm, Sassetti LLC, 6611 West North Avenue, Suite 105, Oak Park, Illinois, 60302, to file all state and federal tax returns and to complete the Company's quarterly and annual reports in accordance with GAPP, such as the December 31, 2015 Annual Report.

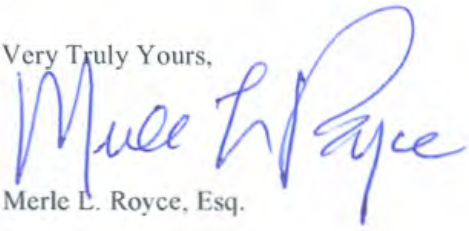
The Company's transfer agent is American Stock Transfer & Trust Company, 6201 15th Avenue, Brooklyn, New York, 11219. The transfer agent is registered with the SEC. A shareholder list dated as of December 31, 2015 was used to confirm the number of outstanding shares set forth in the Annual Report.

I have (i) personally met with management and a majority of the directors of the Company, (ii) reviewed the Annual Report for the period ending December 31, 2015 as published by the Company through the OTC Disclosure and News Service and (iii) discussed the Annual Report with management and a majority of the directors of the Company.

To the best of my knowledge, after inquiry of management and the directors of the Company, neither the Company nor any 5% shareholder, or the undersigned is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities.

No person other than OTC Markets Group Inc. is entitled to rely on this letter without my prior, written consent. However, OTC Markets Group Inc. is granted full and complete permission and rights to publish the letter through the OTC Disclosure and News Service for viewing by the public and regulators. This letter may not be filed with any governmental agency, other entity or person, without my advance, written consent.

Very Truly Yours,



Merle L. Royce, Esq.