ANACOMP, INC.

CONSOLIDATED BALANCE SHEET

(In thousands, except share amounts)

Assets	*September 30,* **2015**	September 30, **2014**
Current assets:		
Cash and cash equivalents	**$ 5,340**	**$ 4,776**
Accounts receivable, net of allowance for doubtful accounts of $0	**1,120**	**1,301**
Restricted short-term certificates of deposit	**60**	**300**
Prepaid expenses and other current assets	**160**	**133**
Total current assets	**6,680**	**6,510**
Property and equipment, net	**589**	**338**
Other assets	**42**	**42**
Pension assets	**4,659**	**5,385**
Total Assets	**$ 11,970**	**$ 12,275**
Liabilities and Stockholders' Deficit		
Current liabilities:		
Accounts payable	**100**	**91**
Accrued compensation, benefits and withholdings	**305**	**248**
Other accrued liabilities	**205**	**72**
Current portion of long-term promissory note, net of debt discount	**1,729**	**2,014**
Current portion of capital lease obligations	**21**	**99**
Total current liabilities	**2,360**	**2,524**
Capital lease obligations, less current portion	**206**	**9**
Long-term promissory note, net of debt discount	**-**	**511**
Pension obligation	**7,621**	**8,788**
Total Liabilities	**10,187**	**11,832**
Stockholders' Deficit:		
Common stock, $.000001 par value; 10,000,000 shares authorized; 3,702,510 shares issued and outstanding at December 31, 2013	**-**	**-**
Additional paid-in capital	**94,082**	**94,016**
Accumulated other comprehensive loss	**(1,613)**	**(2,025)**
Accumulated deficit	**(90,686)**	**(91,548)**
Total Stockholders' Deficit	**1,783**	**443**
Total Liabilities and Stockholders' Deficit	**$ 11,970**	**$ 12,275**

ANACOMP, INC.

CONSOLIDATED STATEMENT OF INCOME

(In thousands)

	Year-Ended	
	Septmeber 2015	**September 2014**
Revenues	**$ 9,766**	**$ 5,651**
Cost of revenues	**5,573**	**3,302**
Gross profit	**4,193**	**2,349**
Operating expenses:		
Selling, general and administrative	**3,200**	**1,731**
Restructuring charges		
Income from operations	**993**	**618**
Other income (expense):		
Interest income	**1**	**-**
Amortization of debt discount	**(129)**	**(83)**
Interest expense	**(2)**	**-**
Other expense, net	**-**	**-**
Income before income taxes	**863**	**535**
Income tax provision	**(1)**	**-**
Net income	**$ 862**	**$ 535**