**LAW OFFICE OF JAMES M. DONOVAN**
**317 Davisville Rd**
**Willow Grove, Pennsylvania 19090**

March 29, 2016

OTC Markets Group, Inc.
304 Hudson Street
New York, New York 10013

Re: International Sustainability Group, Inc. (the "Issuer") Attorney Letter with Respect to Current Information on the 2015 Annual Report and Financials

Dear Sir or Madam:

Please be advised of the following information regarding the Issuer:

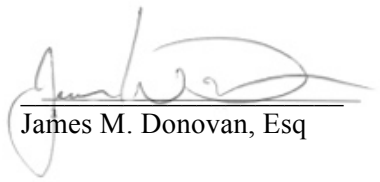
1. OTC Markers Group is entitled to rely on this letter in determining whether Issuer has made current information publically available within the meaning of Rule 144e(2) of the Securities Act of 1933.
2. I am a United States resident and have been retained by the Issuer for the purpose of providing this Letter of Information and for other matters pertaining to the Issuer. I am acting as special and limited counsel for the Issuer.
3. I have examined the corporate records, talked to the appropriate parties and reviewed the documents I considered necessary for the purpose of drafting this letter.
4. I am authorized to practice law in all courts in the State of Pennsylvania, the United States District Court for the Southern East of Pennsylvania and the United States Supreme Court. I am not relying on the work of any other attorney to render this opinion.
5. I am permitted to practice before the United States Securities and Exchange Commission and am a lawyer in good standing in all jurisdictions in which I am authorized to practice law.
6. Regarding all matters of fact, I am informed and believe and have relied on public records, officers and agents of the Issuer, and other sources believed to be reliable. I have assumed that all documents I reviewed are genuine in form and substances and have been signed by the party purporting to have the legal authority to sign the document.
7. I have reviewed the Issuer's Articles of Incorporation (Articles of Incorporation and Amendments), posted October 1, 2014; The Corporate Bylaws (Bylaws), posted October 1, 2014; The Annual Report including the Financial Statements for the years ended December 31, 2015, posted March 30, 2016.
8. The information referred to above (i) constitutes "adequate current public information" concerning the Securities and the issuer and "is available" within the meaning of Rule 144(e)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would require to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, (ii) complies with the OTC Markets guidelines for providing adequate current information, and (iv) has been posted through the OTC Disclosure and New Service.
9. I am informed and believe that the acquisition process of two Nutraceutical manufacturing companies located in Lima, Peru: Alimentos Naturales Gopal S.A.C. (ANG) and Productos Naturales Govina S.A.C. (PNG) have not been fully consummated and has been withdrawn as of the year ending December 31, 2015.
10. The person responsible for the preparation of the yearly financial statements year ending December 31, 2015 is Stephanie Erickson, who is qualified to prepare the above referenced

statements as a result of her knowledge of the companies accounting procedures. The financial statements have not been audited.

11. The issuer's transfer agent is Madison Stock Transfer, Inc. 1688 E 16 St, Brooklyn, NY 11229. The Madison Stock Transfer Inc., is the transfer agent for the company and is registered with the Securities and Exchange Commission. I have confirmed the number of outstanding shares in the information by discussing the matter with the Issuer's agent.
12. I have (i) personally met with the Chairman of the Board, Surajit Khanna, (ii) discussed the matter with the Director's, and (iii) reviewed the information published by the Issuer through the OTC Disclosure and News Service web site.
13. To the best of my knowledge, after discussing the matter with the Chairman of the Board, Surajit Khanna, neither the Issuer, any 5% shareholder, nor counsel is under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.
14. I have been informed and believe that the company has issued 4 million Series A preferred shares and 45 Million Series B preferred shares to AlgaeUP, LLC for the distribution, marketing and licensing of AlgaeUP health and nutritional supplement products.
15. The letter is being provided exclusively to OTC Markets Group and may contain proprietary information. It is not intended to benefit any third party and should not be relied upon by any person or entity for any purpose other than what is required by OTC Markets Group and the appropriate regulators. Therefore, it shall not be disseminated to any other person or entity without the Issuer's written permission. However, OTC Markets has the Issuer's full authority and permission to publish this letter through the OTC Markets Disclosure and News Service for viewing by the public and regulators.

No attorney/client relationship is intended, or created by, this Opinion Letter; attorney is acting as independent, special counsel for this single transaction only.

Sincerely,



James M. Donovan, Esq