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Alberta Securities Commission
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Nova Scotia Securities Commission
Ontario Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Autorité des marchés financiers (Québec)
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities (Nunavut)
Office of the Superintendent of Securities (Yukon)
Office of the Superintendent of Securities (Northwest Territories)

March 22, 2016

Re: Notice of Change of Auditors of Lexam VG Gold Inc.

We have read the Notice of Lexam VG Gold Inc. (the "Company") dated March 22, 2016 and are in agreement with the statements contained in such Notice.

Yours very truly,

KPMG LLP

Licensed Public Accountants

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