Rock Ridge Resources, Inc.
Consolidated Unaudited Balance Sheet
December 31, 2015

	Rock Ridge	Serenity Lodge	Combined
ASSETS			
Current Assets			
Checking/Savings	1,424,905	53,544	1,478,449
Accounts receivable		7,144,000	7,144,000
Investments, stock	1,097,279		1,097,279
Loan receivable	152,821	32,500	185,321
Total Current Assets	2,675,005	7,230,044	9,905,049
Fixed Assets			
Real estate	505,101		505,101
Leasehold improvements		637,617	637,617
Appliances & Equipment		215,967	215,967
Furniture & fixtures		208,167	208,167
Vehicles & boat		284,715	284,715
Accumulated depreciation		(607,069)	(607,069)
Total Fixed Assets	505,101	739,397	1,244,498
Other Assets			
1st trust deed receivables	440,782		440,782
Real estate investments	1,471,652	804,274	2,275,926
Inter-co receive/payable	8,400,000	(8,400,000)	-
Total Other Assets	10,312,434	(7,595,726)	2,716,708
TOTAL ASSETS	**13,492,540**	**373,715**	**13,866,255**
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Payables		-	-
Corporate taxes payable	32,000	25,000	57,000
Total Current Liabilities	32,000	25,000	57,000
Long Term Liabilities			
Deferred inc (loss), investment	(243,975)		(243,975)
Shareholder loans	500,000	-	500,000
Total Long Term Liabilities	256,025	-	256,025
Total Liabilities	288,025	25,000	313,025
Equity			
Capital Stock		85,000	85,000
Additional Paid in Capital		100,495	100,495
Retained Earnings	6,162,486	50,189	6,212,675
Net Income	7,042,029	113,031	7,155,060
Total Equity	13,204,515	348,715	13,553,230
TOTAL LIABILITIES & EQUITY	**13,492,540**	**373,715**	**13,866,255**

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Income
For the year ended December 31, 2015

	RockRidge	Serenity Lodge	Combined
INCOME			
Revenues	4,341		4,341
Management/consulting fee	5,445,000	126,630	5,571,630
Patient income		14,234,650	14,234,650
Realized gain (loss)	(263,726)	(5,375)	(269,101)
Dividend/interest income	24,452		24,452
Total Income	5,210,067	14,355,905	19,565,972
Cost of Goods Sold			
Counseling/Detox		63,199	63,199
Medical		257,942	257,942
Total COGS	-	321,141	321,141
Gross Profit	5,210,067	14,034,764	19,244,831
EXPENSE			
Advertising & marketing	1,163,467	138,893	1,302,360
Auto		92,300	92,300
Cleaning/housekeeping		36,330	36,330
Contract Services	162,353	65,050	227,403
Depreciation		98,564	98,564
Donations	2,850	134,442	137,292
Electronics		42,902	42,902
Groceries/dining		387,715	387,715
Housing		1,298,831	1,298,831
Insurance	7,027	79,808	86,835
Interest paid	36,050		36,050
Landscape/gardening		17,820	17,820
Management fee		5,445,000	5,445,000
Professional fees	56,792	45,021	101,813
Lodge expenses	19,441	48,358	67,799
Other business expenses	2,646	64,949	67,595
Office expense	348	87,666	88,014
Wages & employee bene		1,556,358	1,556,358
Permits	17,507	35,300	52,807
Recreation & movies		40,898	40,898
Repairs & maintenance	172,311	242,208	414,519
Taxes, other	17,157	63,397	80,554
Utilities/Telephone	15,134	158,643	173,777
Federal & state income tax	144,955	91,280	236,235
Total Expense	1,818,038	10,271,733	12,089,771
Affliate fee	3,650,000	(3,650,000)	-
NET INCOME	**7,042,029**	**113,031**	**7,155,060**

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Cash Flows
For the year ended December 31, 2015

	RockRidge	Serenity Lodge	Combined
OPERATING ACTIVITIES			
Net Income	7,042,029	113,031	7,155,060
Adjustments to reconcile Net Income to net cash provided by operations			
Depreciation		98,564	98,564
(Increase) decrease in receivables	3,817	(3,234,000)	(3,230,183)
(Increase) decrease in deposits	5,000		5,000
Increase (decrease) in payables	(80,755)	6,517	(74,238)
Net cash provided by Operating Activities	6,970,091	(3,015,888)	3,954,203
INVESTMENT ACTIVITIES			
Facility additions	(280,055)		(280,055)
Cost of leasehold improvements		(310,496)	(310,496)
Appliances & equipment purchased		(108,100)	(108,100)
Furniture & fixtures purchased		(78,122)	(78,122)
Vehicles purchased		(94,568)	(94,568)
Increase in stock investment	(822,015)		(822,015)
Real estate investment	(1,218,652)	(40,521)	(1,259,173)
1st Trust deed investments	(440,782)		(440,782)
Oil contracts sold	87,474		87,474
Unrealized investment (loss)	(143,355)		(143,355)
Net cash used by Investing Activities	(2,817,385)	(631,807)	(3,449,192)
FINANCING ACTIVITIES			
Increase in loan receivable	(2,821)	(31,500)	(34,321)
Increase in loan payable	500,000		500,000
Interco payable/receivable	(3,700,000)	3,700,000	-
Net cash provided (used) by Financing Activities	(3,202,821)	3,668,500	465,679
Net cash increase for period	949,885	20,805	970,690
Cash at beginning of period	475,020	32,739	507,759
CASH AT END OF PERIOD	**1,424,905**	**53,544**	**1,478,449**